

TOWN OF DAVIDSON BOARD OF COMMISSIONERS

216 South Main Street April 24, 2018

I.	CALL	TO	ORD	ER
1.		10	$\mathbf{v}_{\mathbf{n}}$	

- II. ANNOUNCEMENTS
 - (a) **Proclamation National Bike Month**
 - (b) Proclamation Small Business Week April 30 May 3, 2018
- III. CHANGE/ADOPTAGENDA
- IV. COMMISSIONER REPORTS- Each board member provides an update of the outside Board to which they have been appointed.
 - (a) **Centralina Council of Governments -** Commissioner Autumn Rierson Michael

Lake Norman Chamber - Commissioner Matthew Fort

Visit Lake Norman - Commissioner Jim Fuller

Lake Norman Regional Economic Development Organization

- Commissioner David Sitton

North Mecklenburg Alliance - Commissioner David Sitton

Charlotte Regional Transportation Planning Organization

- Commissioner Jane Campbell

Lake Norman Transportation Commission - Commissioner Jane Campbell

Metropolitan Transportation Commission - Mayor Rusty Knox

- V. ADVISORY BOARD REPORT Each Town of Davidson Advisory Board provides a biannual update.
 - (a) Livability Board Advisory Board Bi-Annual Update
 Livability Board Chair Steedman Lyles
 Summary: The Livability Board will provide an update on recent activities and projects that have come before the advisory board.

VI. OLD BUSINESS - Items for old business typically have been previously presented and are for discussion and possible action.

(a) Consider Approval of Amended Vision & Core Value #5 Public Information Officer Cristina Shaul

Summary: The Davidson Mayor and Board of Commissioners have discussed changes to the Town of Davidson's vision statement and core value #5 over the past few months. The current vision and core values can be found at www.townofdavidson.org/MissionStatement. Attached is a memo, a document showing the proposed changes, a PDF of emails from citizens on this topic, and a report from our Open Town Hall portal with feedback from citizens.

(b) Consider Approval of Public Comment Policy Town Manager Jamie Justice

Summary: According to the Town of Davidson Rules of Procedure the board may adopt reasonable rules for public comment periods.

VII. DISCUSSION - Items for discussion are typically when the board will engage on a topic and no vote is planned.

(a) Public Facilities Report

Assistant Town Manager Dawn Blobaum

Summary: Creech and Associates has completed Phase I of the investigation into the former IB School site study for joint use as town hall and CMS North District Office. They will present the results of their "test-fit." The board will consider appropriating funds of \$20,000 for Phase II of the site study.

(b) **Discuss Planning Processes**

Planning Director Jason Burdette

Summary: Part I of II - Provide a summary of current development processes.

(c) Davidson East - Amendment to Settlement Agreement Town Attorney Cindy Reid

Summary: The developer of Davidson East requested an amendment to a 2012 Settlement Agreement. The Settlement Agreement resulted from a lawsuit between the Town, Community One Bank and Communities of Davidson East, Inc. Since the 2012 Agreement, the property has had several different owners. After many months of negotiations, the developer agreed to 0% increase in residential units and to only build that which was approved in the master plan.In exchange, the developer has agreed to provide a very important connection between the Washam property and Davidson East. This connection will improve the disbursement of traffic and provide more mobility in the area.

(d) Proposed FY2018-2019 Budget Town Manager Jamie Justice

Finance Director Pieter Swart

Summary: Presentation of the proposed FY2019 budget for review by the Board of Commissioners. Attachments include a proposed budget booklet, detailed base budgets, and recommended needs to be

funded. The total proposed general fund budget is \$11.86 million. A public hearing is scheduled for May 8, 2018, and final approval is scheduled for June 12, 2018.

- VIII. SUMMARIZE MEETING ACTION ITEMS Town Manager will summarize items where the board has requested action items for staff.
- IX. ADJOURN



Agenda Title: Proclamation - National Bike Month

Summary:

ATTACHMENTS:

Description Upload Date Type

Proclamation_National Bike Month 2018 5/3/2018 Cover Memo



A PROCLAMATION TOWN OF DAVIDSON NATIONAL BIKE MONTH

WHEREAS, the Town of Davidson values the use of the bicycle as a practical, healthy, economical, and environmentally sound means of transportation and recreation; and

WHEREAS, the Town of Davidson is a bike-friendly community and recognizes that bicycle transportation is part of the overall vehicle mix on streets and roadways; and

WHEREAS, the Town of Davidson encourages the increased use of the bicycle benefiting the community by improving air quality, reducing traffic congestion, and decreasing the use of finite energy; and

WHEREAS, the Town of Davidson promotes bicycling for the health and fitness of our citizens and recognizes responsible bicycling as a safe means of transportation; and

WHEREAS, the League of American Bicyclists has established May as National Bike Month and I encourage all citizens to ride their bicycles to work, to school, to the store, to the park, and all other destinations; and

WHEREAS, the Town of Davidson encourages citizens to ride to Town Day on May 5th, ride or walk to school on May 9th, and ride to work the week of May 14th; and

NOW THEREFORE, I, Rusty Knox, Mayor of the Town of Davidson, North Carolina do hereby proclaim the month of May, 2018 as Town of Davidson National Bike Month and call upon all citizens of our town to participate in bicycling to work. town, and school throughout the month.

Proclaimed this 24th day of April, 2018.

Rusty Knox Mayor



Agenda Title: Proclamation - Small Business Week April 30 - May 3, 2018

Summary:

ATTACHMENTS:

Description Upload Date Type

Proclamation_Small Business Week 2018 5/3/2018 Cover Memo



A PROCLAMATION SMALL BUSINESS WEEK

WHEREAS, The Town of Davidson, North Carolina recognizes and values the dedication and entrepreneurial spirit of small businesses that keep the State and American economy growing stronger; and

WHEREAS, there are over 200,000 small businesses with employees in North Carolina alone representing a majority of the total number of businesses with employees in this state; and

WHEREAS, the income of North Carolina's small business owners totals over \$20 billion, and these businesses employ 1.6 million North Carolinians or 49% of the State's non-farm private workforce; and

WHEREAS, there are over 28,500 small businesses with employees in Mecklenburg County and over 69,000 sole proprietors, representing a majority of the total number of businesses in the County; and

WHEREAS, it is the collaborative mission of the town working with the Lake Norman Chamber of Commerce, Lake Norman Economic Development Corporation, Visit Lake Norman, and the Small Business Administration to help our businesses grow and create new jobs in the community and Lake Norman region by providing exemplary workforce training, financial assistance programs, and research and technical assistance; and

WHEREAS, The Town of Davidson appreciates the support of our small business community by the Lake Norman Chamber of Commerce, Central Piedmont Community College, Small Business Technology Development Center, and our SCORE volunteers; and

WHEREAS, during the week of April 30 through May 5, 2018, the Small Business Administration and the Lake Norman Chamber of Commerce are celebrating Small Business Week;

NOW, THEREFORE, I, Rusty Knox, Mayor of the Town of Davidson, do hereby proclaim April 30 through May 5, 2018 as "Small Business Week" in Davidson and urge all citizens to acknowledge and celebrate the achievements made by small businesses both locally and nationally, and to further support your local businesses by "Shopping and Busing Local!"

Proclaimed this 24th day of April, 2018.

Rusty Knox Mayor



Agenda Centralina Council of Governments - Commissioner Autumn Rierson Michael

Title: Lake Norman Chamber - Commissioner Matthew Fort

Visit Lake Norman - Commissioner Jim Fuller

Lake Norman Regional Economic Development Organization - Commissioner

David Sitton

North Mecklenburg Alliance - Commissioner David Sitton

Charlotte Regional Transportation Planning Organization - Commissioner Jane

Campbell

Lake Norman Transportation Commission - Commissioner Jane Campbell

Metropolitan Transportation Commission - Mayor Rusty Knox

Summary:

ATTACHMENTS:

	Description	Upload Date	Type
ם	LKN Chamber of Commerce_Commissioner Fort	4/24/2018	Cover Memo
D	CRTPO & LNTC March Notes - Commissioner Campbell	4/24/2018	Cover Memo
ם	CRTPO & LNTC April Notes - Commissioner Campbell	4/24/2018	Cover Memo

Lake Norman Chamber of Commerce Commissioner Report – Matthew Fort

- Heroes Classic Golf Tournament Fund Raiser to Benefit Veterans and the missions of the Susan M. Tillis Foundation,
 The Independence Fund and Veterans Bridge Home. Scheduled for Sunday, April 29th beginning at 1:30pm at The
 Golf Club at Ballantyne. Information of the event, including tickets can be found at
 www.independencefund.org/news-events.
- The Chamber will be running a 25% new membership deal for small business week (4/29 5/5)
- Symetra Classic @ River Run CC May 14th 19th. Please contact Jon Show for tournament and sponsorship opportunities. Phone: (704) 953-3381 e-mail: jon@showsportsmedia.com
- Central Piedmont Community College-- Merancas Campus will host its annual Public Safety Day on Saturday, April 28 th from 9 am to 2 pm. The event is open to the public and allows attendees to speak with local law enforcement officers, see the equipment they use and meet members of the college staff. Attendance is free.
- Cornelius PARC 5K Walk & Droceeds will go to the Top Deck Foundation to benefit Warrior Jace and his family to assist with medical expenses. Jace Thompson, son of Cornelius Police Captain Jennifer Thompson, was diagnosed last October at the age of 4 with a rare and aggressive tumor near his brain stem. Details at https://www.cornelius.org/607/5K-Run-Walk
- Thursday April 03 at 5:30 pm is a Business Mixer at Pet People, 20623 Torrence Chapel Road, Cornelius. A great chance to network with other business owners
- Tuesday May 8th @ 8:30 am BusinessWorks! @ Chamber on Hiring Practices: Interviews, Background Checks.
- Tuesday May 8th @ 6:30 pm Young Professionals @ Port City Club Young people 21-39 meeting to network and share ideas
- Thursday May 10th @ 5:30 pm a Joint Business Mixer, at Langtree Catering/Langtree Café, 331 Alcove Road, Mooresville, with the Mooresville -S. Iredell & Lake Norman Chambers of Commerce
- Friday May 11th @ 7:30 am Second Friday Speed Networking @ Sam's Club, 646 River Highway, Mooresville with the Lake Norman, Mooresville and Statesville Chambers of Commerce





Lake Norman Transportation Commission

March Meeting - March 14, 2018

- Received an update on the North-South Parkway Sub-Area <u>Plan</u>
 - Joe Lesch, Gresham Smith & Partners
 - Mooresville Huntersville
 - > 12-mile corridor, an "interior alternative to NC 115 & I-77
 - > The project is multi-modal, and will look different in each municipality
 - Scoping will likely begin in April
 - > 1st open house tentatively slated for July (South Iredell / North Meck)
 - This is a planning vs. engineering effort to assess possibilities
- Discussion of the North Corridor Transit Public Survey
- Received info from the N.C. Turnpike Authority
 - ▶ I-77 Mobility Partners Customer Service Center / Public Hearing late 2018 to explain tolling
 - brief on the I-485 / US 74 NC express lanes

Members of the LNTC include:

Davidson, Mooresville, Statesville, Troutman, and Iredell County.



Charlotte Regional Transportation Planning Organization

March Meeting – March 21, 2018

- Education session that preceded the meeting was on the topic of <u>NCDOT's P5.0</u>
 <u>Prioritization</u> Process specifically the local points allocation process
- The only comment during the public comment period was a presentation on the new CATS' "Envision My Ride" program updates.
- Info Items
 - I-485 & US 74 Express Lanes Project*
 - Monroe Expressway Update
 - Surface Transportation Block Grant Program Direct Attributable Funding Reallocation
- Action Items
 - Voted to delay preliminary funding of McAlpine Creek Greenway from FY19 to FY20
 - Three items regarding the 2045 Metropolitan Transportation Plan (MTP)
 - Clean air compliance, Adopt 2045 MTP, Amend 2018-2027 Transportation Improvement Plan
 - Approved an amendment to the FY2018 Unified Planning Work Program (no new \$s)
 - Adopted the FY2019 Unified Planning Work Program
 - Self-Certified CRPTO's federal compliance [external certification happens every 4 years]

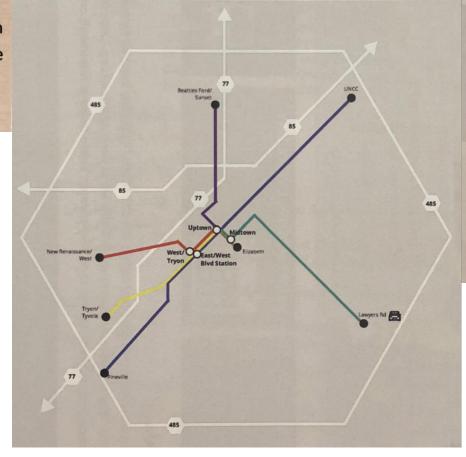
^{*} NOTE: I live streamed the CRTPO meeting & the education session that preceded it. Turns out, I was the only one who did – and was contacted by the Charlotte Observer Editorial Board. They were able to watch my "live stream" of the meeting before penning a recent editorial on the I-485/US 74 projects.



0 0 2	Current	Future
Population*	49,978	194,045
% of Meck Co	5%	19%
Jobs*	110,746	239,697
% of Meck Co	18%	38%

*within 1/4 mile of bus stops with 15-minute or better service

2018 Frequent Network



Future Frequent Network





Lake Norman Transportation Commission

April Meeting - April 11, 2018

Received an update on the I-77 Express Lanes Project

Jean Leier, I-77 Mobility Partners

- > 8+ exits/entrances between exits 18-36
- > Dynamic pricing with ebb & flow with traffic
- Express Lanes will not impact General Purpose lanes
- > CATS buses will utilize the Express Lanes no fare increases
- **➤** HOV-3+ will require switchable transponders*
- > Transponders will be interoperable with FL, VA, GA toll systems
- New I-77 Mobility Partners Offices open at I-485 & Harris Blvd
- Construction Updates: GP lanes: only closed at night, avoid special events, and continue to meet regularly with town staffs.
- Bridge at Exit 30
 - 2 lanes of vehicular traffic
 - Bike lanes
 - Pedestrian sidewalks

Members of the LNTC include:

Davidson, Mooresville, Statesville, Troutman, and Iredell County.







www.i77express.com

@I77XPRSLanes

On Facebook at I-77 Express Lanes



Charlotte Regional Transportation Planning Organization

April Meeting – April 18, 2018

- No education session in advance of this meeting, and the meeting began on time at 6:00 p.m.
- Info Items
 - CMAQ Performance Measures Target Setting
 - 2020-2029 Transportation Improvement Program Development
 - FY2019 Unified Work Planning Amendment
 - I-485 & U.S. 74 Express Lanes Project
 - CRAFT Memorandum of Agreement
 - Joint Meeting with Gaston-Cleveland-Lincoln MPO
- Action Items
 - Adopted Agenda
 - Approved Minutes from March with changes
 - Approved Funding Reallocation in the Surface Transportation Block Grant Program –
 briefed as an "FYI Item" at the March meeting

^{*} NOTE: I live streamed the CRTPO meeting, and will do so any time I can in the future.



Agenda Livability Board Advisory Board Bi-Annual Update

Title: Livability Board Chair Steedman Lyles

Summary: The Livability Board will provide an update on recent activities and projects

that have come before the advisory board.

Summary:

ATTACHMENTS:

Description Upload Date Type

□ Livability Board April 24 presentation 4/19/2018 Cover Memo

LIVABILITY BOARD OVERVIEW

A/2A/2018

PURPOSE

The Livability Board was created in the latter part of 2011 as the Town of Davidson Board of Commissioners sought to combine the Parks & Recreation, Bicycle, Pedestrian & Greenways, and Natural Assets Advisory Boards.

The Livability Board's mission is to serve as a sounding board and provide advice and recommendations to staff on any and all questions concerning:

- Parks
- Recreation
- Healthy living initiatives
- Trees and natural assets
- Greenways and trails
- · Bicycle and pedestrian facilities, and
- Policies

PURPOSE

The Livability Board's may be called upon for advice and recommendations to the Town of Davidson Board of Commissioners in any or all of the following areas:

- To promote an enjoyable place to live, learn, work, and play
- To support safe and vibrant spaces and neighborhoods
- To promote cultural, socioeconomic, and age diversity
- To encourage committed civic involvement and responsibility
- To promote sustainable and healthy choices for transportation, food, and energy use
- To encourage good stewardship of natural and historic resources
- To promote equitable access to parks and recreation for residents

OFFICERS & MEMBERS

Chair:

Steedman Lyles

Vice Chair:

George Berger

Secretary:

Jason H. Parker

The Livability Board is now comprised of 13 Davidson residents and one Davidson College student.

There is an opening for one representative from the extraterritorial jurisdiction (ETJ).

LIVABILITY BOARD SUB-COMMITTEES

- 1. Walks & Rolls (Appendix A goals)
- Advise on pedestrian and bicycle safety, policies, and projects
- 2. Trees & Natural Assets (Appendix B goals)
- Advise on natural asset and tree policies and projects
- 3. Parks & Recreation (Appendix C goals)
- Advise on parks and recreation projects and policies

SUB-COMMITTEE ROLES & RESPONSIBILITIES

In partnership with Town of Davidson staff:

- Present an annual plan with goals and a three-year draft plan of priorities to the Livability Board for discussion and approval
- Update Livability Board at each monthly meeting on status of activities underway
- Provide "voice of the town" input to Town of Davidson staff as needed
- Ensure progress on key activities is communicated as needed
- Work with citizen advocacy groups to promote sub-committee responsibilities
- Work to build local support for key initiatives
- Develop and track success metrics

Town of Davidson residents are invited to join a sub-committee of the Livability Board.

2017 ACCOMPLISHMENTS

- Park at Bailey Springs completed successful community input process;
 construction of phase 1 set to begin early May, 90-day contract
- Drafted changes to the Tree Ordinance (Section 9 of Planning Ordinance) for consideration by planning staff
- Presented a detailed proposal to the Town Board of Commissioners for updating Davidson's street tree inventory
- Applied for grant funding for completion of the street tree inventory
- Sumbitted TreeCity USA annual renewal
- Partnered with TreesDavidson on several tree planting events
- Completed plan for volunteer planting of trees at Park at Bailey Springs, South Street Greenway, and Fisher Farm
- Expanded the Walk to School and Bike to School to more Davidson schools and saw the largest participation from Davidson Elementary

APPENDICES

APPENDIX A WALKS & ROLLS SUB-COMMITTEE, 1-YEAR

1. Continue Pedestrian and Bicycle Safety Activities and Promotions

- Coordinate Bicycle Month, Safe Routes to School, Bicycle Skills Clinics, and more
- Update and expand bicycle and pedestrian routes and greenways map
- Continue to support & promote Bicycle Expo and other joint activities with Town of Cornelius

2. Support & Champion Infrastructure Activities

- Continue efforts to support funding and construction of greenways. Leverage Mecklenburg County and other group funding or branding positioning efforts.
- Advocate for sidewalk completion and gap removal projects
- Encourage the continuation of ADA accessibility improvement projects
- Champion efforts with neighboring towns to build key pedestrian and bicycle connections
- Advocate for the inclusion of a "Bicycle Playground" educational facility at the North Mecklenburg Recreation Center

APPENDIX A (CONTINUED) WALKS & ROLLS SUB-COMMITTEE, 1-YEAR

3. Expand Communication

- Conduct annual implementation Progress Report on the Davidson Walks & Rolls
 Active Transportation Master Plan, for submittal to Board of Commissioners
- Develop and implement a social-media-based communications program in coordination with Parks & Recreation and PIO staff, promoting topics within the purview of the Livability Board

4. Facilitate Pedestrian & Bicycle Wayfinding Efforts

- Develop and implement "Walk Davidson" pedestrian wayfinding signage
- Develop and begin the implementation of a bicycle wayfinding designation or signage program along the town's family-friendly bicycle routes

APPENDIX A (CONTINUED) WALKS & ROLLS SUB-COMMITTEE, 3-YEAR

- 1. Strengthen inter-town connectivity by advocating and prioritizing the following sidewalk and greenway connections:
 - 1. Kincaid Trail extension
 - 2. Potts/Sloan/Beaty connector
 - 3. Summers Walk/River Run greenway
 - 4. Statesville-to-Charlotte Trail

APPENDIX B TREES & NATURAL ASSETS SUB-COMMITTEE, 1-YEAR

1. Enhance the Davidson Tree Ordinance (Section 9 of Davidson Planning Ordinance)

 Current status: draft recommendations are under consideration and study by Town of Davidson Planning Department staff. The sub-committee has recommended a consulting arborist be available for project and policy decisions

2. Update Davidson's Street Tree Inventory

 Current status: a recommendation for a new street tree inventory and management system has been presented to the Town of Davidson Board of Commissioners for consideration. The recommended plan is unanimously endorsed by the Livability Board and by the Public Works Department for the Town of Davidson

3. Adopt a Tree Canopy Goal for Davidson

 Current status: the sub-committee awaits aerial data and analysis prior to determination of an appropriate tree canopy goal for our community

APPENDIX B (CONTINUED) TREES & NATURAL ASSETS SUB-COMMITTEE, 1-YEAR

4. Complete Tree and Landscaping Improvements to Parks

 Finalize and submit a planting plan at Bailey Springs Park in conjunction with TreesDavidson, who will implement the approved planting plan in 2018

5. Increase Community Engagement and Tree Education

- Coordinate volunteer planting projects, including planting sites at Fisher Farm
- Seek 9th consecutive designation as a TreeCity USA and work to receive the TreeCity Growth Award

APPENDIX B (CONTINUED) TREES & NATURAL ASSETS SUB-COMMITTEE, 3-YEAR

- 1. Establish long-term goals for each of the sub-committee's one-year goals
- 2. Prepare for the update of the Town of Davidson Comprehensive Plan

APPENDIX C PARKS & RECREATION SUB-COMMITTEE, 1-YEAR

- 1. Complete construction of a new community park in Bailey Springs
- 2. Continue to coordinate activities with Town of Cornelius and Town of Huntersville regarding mutually beneficial planning and recreational activities
- 3. Continue to partner with Town of Cornelius and Town of Huntersville to influence the development, timing, and design of the planned North Mecklenburg Recreation Center
- 4. Participate in the Park at Beaty Street Task Force
- Continue joint use conversations for increased program space with CMS, local private schools, and other partners

APPENDIX C (CONTINUED) PARKS & RECREATION SUB-COMMITTEE, 3-YEAR

- 1. Implement a regional joint use plan
- 2. Expand community engagement in park maintenance
- 3. Develop alternatives for increased program space
- 4. Complete Phase 2 of Park at Bailey Springs
- 5. Support the implementation of the Town of Davidson Board of Commissioners Parks & Recreation prioritization plan



Agenda Consider Approval of Amended Vision & Core Value #5

Title: **Public Information Officer Cristina Shaul**

> Summary: The Davidson Mayor and Board of Commissioners have discussed changes to the Town of Davidson's vision statement and core value #5 over the past few months.

The current vision and core values can be found at

www.townofdavidson.org/MissionStatement. Attached is a memo, a document showing the proposed changes, a PDF of emails from citizens on this topic, and a report from our

Open Town Hall portal with feedback from citizens.

Summary:

ATTACHMENTS:

	Description	Upload Date	Type
D	2018-04-19 Vision and Core Value #5 Memo	4/20/2018	Cover Memo
D	2018-04- 24ProposedRevisionsToVisionandCoreValue#5	4/20/2018	Cover Memo
D	Emails from Citizens who shared feedback	4/20/2018	Cover Memo
D	Open Town Hall April 20 2018	4/20/2018	Cover Memo



Consider Approval of Revised Town of Davidson Vision and Core Value #5

To: Davidson Mayor and Board of Commissioners From: Cristina Shaul, Public Information Officer

Re: Consider Approval of Proposed Changes to the Town of Davidson Vision and Core Value #5

Date: April 24, 2018

1. OVERVIEW

You have discussed changes to the Town of Davidson's vision statement and core value #5 over the past few months, starting at the January retreats. The purpose of the revisions is to more accurately reflect your vision for the town related to growth and retention of our "small-town character."

Attachments:

- 1. Latest version of proposed changes
- 2. A document of emails from citizens who shared feedback
- 3. Report from Open Town Hall survey

2.RELATED TOWN GOALS

Strategic Plan: Land-Use Strategy Goal

Constituents served: All people in the Town of Davidson and extra-territorial jurisdiction (ETJ).

3. OPTIONS/PROS & CONS

Options:

1. Approve the latest version of proposed changes.

Pros: The vision and core value will reflect *your* vision for the town. You will please the citizens who agreed with the revisions. You will be able to move on to other business.

Con: You will displease the subset of citizens that wishes you would leave the vision and core value as they are or don't agree with what's proposed (either specific wording or sentiment).

2. Continue to wordsmith the vision and core value and approve at a future meeting.

Pros: You'll get a final product that most clearly reflects your vision. Some citizens did not like word choice, sentiment, or lack of parallel structure.

Con: Some citizens do not feel these items should be revised and that you should focus on more pressing business.

3. Keep the vision and core value as they are and make your interpretations known through your policies and actions.

Pros: You will please the subset of citizens that would not like the vision and core value to be updated. You will be able to move on to other business. Your vision will be conveyed and enforced through growth management and historic preservation tools as outlined in the strategic plan.

Con: You will displease the subset of citizens that approved of the proposed changes.

4. FYI or RECOMMENDED ACTION

You may consider action at the April 24 meeting or a future meeting.

5. NEXT STEPS

If approved, we will update the vision and core value on all documents and the website.

VISION:

Current:

Davidson is a town that has long been committed to controlling its own destiny as a distinct, sustainable, and sovereign municipality. Our town's sense of community is rooted in citizens who respect each other; in racial and socioeconomic diversity; in pedestrian orientation; and in the presence of a liberal arts college. We believe our history and setting guide our future.

Proposed:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

CORE VALUE #5:

Current:

Davidson's traditional character is that of a small town, so land planning will reflect its historic patterns of village-centered growth, with connection of neighborhoods, preservation of rural area, and provision of public spaces.

Proposed:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

From: Denise Beall

To: List-TownBoard; Cristina Shaul; Jamie Justice
Subject: Town Vision and Core Value #5 Feedback
Date: Friday, March 30, 2018 7:37:30 AM

Recommend changes below:

Nice work on Vision and CV5. I made some minor changes to flow in each. In the vision, I think diversity encompasses more than race and socioeconomic so I suggest not specifying because feels limited to the type of diversity we seek. The pedestrian friendly part wasn't flowing right to me so I made some changes there. Other minor fixes.

Vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and pedestrian-friendly small town. Our sense of community is rooted in citizens who respect each other's diversity and thrive in the presence of a small, liberal arts college. Our history and character guide our future.

Core Value #5

Davidson is a small, historic, college town. We are a town that celebrates our cultural and architectural history. Our unique character is reflected and preserved in our land use, managed approach to growth, and architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

From: Frank Shults
To: List-TownBoard
Subject: Core Values

Date: Friday, February 9, 2018 1:38:34 PM

Mayor Knox and Davidson Commissioners:

I read the recent news article about your discussions concerning the town's "core values." Although I do not believe you have solicited public views on the controversy sparked by Jim Fuller, I wanted you to know my opinion . The idea of changing core value #5 suggests we do not need core values. There should be no changes to a "core" value. A core value does not change. It may be amended, if needed, but the core should remain the same. This is an example of a solution (changing the core value) looking for a problem.

Thank you, Frank Shults 125 Pat Stough Lane From: Denise Beall
To: Cristina Shaul

Subject: Re: Town Vision and Core Value #5 Feedback

Date: Saturday, April 7, 2018 1:04:05 PM

John Burgess recommended on Sav Dav Facebook that we say 'respect each other' instead of 'diversity' I really liked that suggestion so figured I'd pass it on!

We are hope and recovering from jet lag, thanks!

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> On Apr 5, 2018, at 6:08 PM, Cristina Shaul <cshaul@townofdavidson.org> wrote:
> Thanks, Denise! I've added this to the file. Hope you are having a fun break!
> Cristina
> Cristina Shaul
> Public Information Officer
> The Town of Davidson
> P.O. Box 579
> 216 S. Main Street
> Davidson, NC 28036
> 704 940-9602 (direct)
> 704-431-5283 (cell)
> cshaul@townofdavidson.org
> www.townofdavidson.org
>
> -----Original Message-----
> From: Denise Beall <dfezza@gmail.com>
> Sent: Friday, March 30, 2018 7:37 AM
> To: List-TownBoard <board@townofdavidson.org>; Cristina Shaul <cshaul@townofdavidson.org>; Jamie Justice
<jjustice@townofdavidson.org>
> Subject: Town Vision and Core Value #5 Feedback
> Recommend changes below:
> Nice work on Vision and CV5. I made some minor changes to flow in each. In the vision, I think diversity
encompasses more than race and socioeconomic so I suggest not specifying because feels limited to the type of
diversity we seek. The pedestrian friendly part wasn't flowing right to me so I made some changes there. Other
minor fixes.
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> Vision:

> Davidson remains committed to controlling our own destiny as a distinct, sustainable, and pedestrian-friendly small town. Our sense of community is rooted in citizens who respect each other's diversity and thrive in the presence of a small, liberal arts college. Our history and character guide our future.

> Core Value #5

> Davidson is a small, historic, college town. We are a town that celebrates our cultural and architectural history. Our unique character is reflected and preserved in our land use, managed approach to growth, and architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

From: Rodney Graham
To: List-TownBoard
Subject: core value #5

Date: Friday, March 30, 2018 4:02:01 PM

I generally agree with the changes. I do not agree that new development should honor our historic character. While I personally prefer buildings that look historic, it is not realistic to expect, or to even want, all new buildings to look as if they are historic. Change is good. Besides, what is our historic character? Is it the turn of the 19th century homes on North Main Street, or the mid-century modern homes on Lorimer and Hillside? Or, the mill village homes on Watson? Every town has a right and an obligation to manage growth and Davidson has done a better job at it than most. I'm glad this proposal does not include language that is too strong about limiting or even stopping residential growth. Doing so would only make Davidson even more expensive and exclusive, and less diverse. We need new people and new ideas, and we need to create housing opportunities for everyone. This will include density as that, together with public funding, is the only way to truly provide affordable housing in Davidson.

Thanks!

Rodney Graham

From: cjones@mi-connection.com

To: <u>List-TownBoard</u>

Subject: Proposed Changes to Vision Statement and Core Value #5

Date: Sunday, April 1, 2018 4:56:28 PM

We spent a lot of time thinking and talking about the proposed changes to the town's Vision Statement and Core Value #5, and we have these comments:

Vision Statement:

- We strongly feel that the Vision Statement should remain as-is. Adding the word "small" defeats what a vision statement is supposed to be: An inspiration. Davidson's vision to be a distinct, sustainable, and sovereign municipality conveys much more inspiration than to be a "small town."
- Changing the word "setting" to "character" stymies the town to what it is today, not what it can be tomorrow. To us, the words "history and setting' has everything to do with not only all the years that Davidson has existed, but also its location and its natural resources. To replace "setting" with "character" says to us that the vision is to keep the town as it has been in days past. Isn't there so much more this town could be?

Core Value #5:

- The original Core Value #5 should remain as-is as well, INCLUDING its placement in the list of Core Values. To move it implies that you now perceive there to be a priority order to the Core Values and it poses the question as to the order of importance of all the Core Values.
- The structure of the proposed statement is totally out-of-sync with the other Core Value statements it is four sentences long, not one complete sentence, as are each of the other Core Values.
- Davidson's traditional character IS that of a small town, period. To say that Davidson is "historic", however, is only talking about Main Street and negates anything built over the last, say, 50 years, which is probably most of the rest of Davidson.
- We are not originally from this area, and so we have read what we could find about Davidson's history. In our opinion, frankly, we have not found it to be all that "rich," either culturally or architecturally speaking.
- The "land planning" sentence is the only sentence that says what the town will provide its citizens, but to add that "new development will honor our historic character" could contradict some of the other Core Values (such as mobility options and new business opportunities).

Respectfully submitted,

"The Twins" (Carol Jones and Cathy Santeiu)

Do you approve of the proposed changes to the vision and core value #5?

All Registered Responses sorted chronologically

As of April 20, 2018, 1:03 PM



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Do you approve of the proposed changes to the vision and core value #5?

As of April 20, 2018, 1:03 PM, this forum had:

Attendees: 135
Registered Responses: 37
All Responses: 56
Hours of Public Comment: 2.8

This topic started on March 29, 2018, 4:04 PM. This topic ended on April 20, 2018, 1:03 PM.

Do you approve of the proposed changes to the vision and core value #5?

Responses

Do you approve of the proposed vision?

	70	Count
Yes	47.2%	17
No	52.8%	19

Why or why not?

Answered 28 Skipped 9

better board Change clear college core davidson do how issues like metropolitan more move municipality need new now one original please s says see Small so statement still t time town values version Vision what within without word your yourselves

Do you approve of the proposed Core Value #5?

	%	Count
Yes	38.9%	14
No	61.1%	22

Why or why not?

Answered 29 Skipped 8

again all architectural change character college continue COre

Do you approve of the proposed changes to the vision and core value #5?

davidson development does don fact growth historic history honor how land like more neighborhoods NeW original please proposed same sentence sentences Small t time town use value values version want what your

Do you approve of the proposed changes to the vision and core value #5?

Mary Muchane

April 16, 2018, 3:14 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

Very similar to the original vision which has guided the town thus far.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

The expanded language helps inform the future of the town.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 12, 2018, 5:48 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 10, 2018, 8:01 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

The current climate in Davidson is to STOP growth! Where it says preservation of our rural areas, non-voting people in the ETJ have the RIGHT to develop their land even if their neighbors don't want them to.

http://www.opentownhall.com/6128

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 9, 2018, 9:52 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 9, 2018, 12:16 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

Not sure what a town can do to promote 'racial and socioecomomic diversity'. The town can't recruit Asians, African-Americans, Latinos, etc. to come live here, but they shouldn't stop them either. As far as 'socioeconomic diversity', we have certainly received a big helping of that with the huge new low priced developments under construction right now. Enough promotion of that. Sounds like a bunch of 'feel good' words that don't really mean anything. And, why can't we have pedestrian AND bicycling orientation?

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 9, 2018, 11:16 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

The original version is fine. What is the point of this exercise? I see no need to change the existing vision; move on, please.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

The original version is succinct, grammatically correct, and comprehensive. No need to change.

Do you approve of the proposed changes to the vision and core value #5?

Rick Short

April 9, 2018, 6:21 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

It doesn't seem to be a material change or clarification of the original.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Too wordy and again not a material change or solid clarification of the original. The benefit of this rewording exercise would seem to be in helping prevent the broad interpretations of this value experienced in the recent past. Vague language does not accomplish that.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 8, 2018, 11:13 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

What is the purpose of changing municipal to small? Davidson is not a small college town as it was 50 years ago. The town that encompasses the college is a separate municipality within a rapidly growing metropolitan area of 2 1/2 million people. If the objective is to limit growth to a certain population, say so and how that might be achieved.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Ambiguous and vague. What is the objective of managing growth and how will it be accomplished? What are the historic patterns that new village - centered growth will follow? How does new development honor historic character?

Do you approve of the proposed changes to the vision and core value #5?

John Swez

April 8, 2018, 7:33 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

I honestly don't see that much of a change.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

I honestly don't see that much of a change.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 8, 2018, 9:32 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

Slight changes. Change "small-town" back to original "municipality"; more official and "small" is used several times. Your thoughts on changing "small" to "historic" liberal arts college; adds more significance to one of Davidson's noted landmarks.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

One suggestion: Davidson encompasses the origins of a small, historic, college town.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 9:14 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

Main change I see is the characterization of Davidson as "small town" instead of "municipality". In terms of population Davidson will not be able to remain a small town, but as aspirational description of the "feel" of our town I agree with that vision.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

I like the insertions of "rich cultural and architectural history", of "managed approach to growth" (which I interpret as proactively shaping the inevitable growth), and of "new development (honoring) our historic character" (again in the sense of accepting growth, change, and new development, but integrating new development in a way that fits into and respects the character of the existing development).

Do you approve of the proposed changes to the vision and core value #5?

Susan Wittmann

April 7, 2018, 4:17 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

I like that we would now include the words "small town". That is exactly how I would like Davidson to represent itself. The phrase "in the presence of a small liberal arts college" says to me that Davidson (particularly town government) is again glad to have Davidson College as a part of our community.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

The first sentence is exactly what Davidson is - it is not a train stop and it is not a town, between Cornelius and Mooresville, that is striving to "catch up". The reason we moved here was because it was a small, historic college town. And being unique in that respect is how Davidson will continue to thrive.

Do you approve of the proposed changes to the vision and core value #5?

Alice Sudduth

April 7, 2018, 2:46 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

I think it is accurate in what it says.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

I agree with it and especially the land planning portion, new development should honor our historic character.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 2:45 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

I like the new vision, seems clear and concise and still contains the content of the original.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

The disagreement about this value historically has been about a small town in size vs small town character. Now I am not sure now what value is being described. Why not look at all of the values and update them? Also to me the architectural history of Davidson is mill owner mansions and mill worker shacks and the red brick of the college, not sure we want to continue to with this type of architecture.

Do you approve of the proposed changes to the vision and core value #5?

Craig Lewis

April 7, 2018, 2:22 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

The wording doesn't significantly change the meaning or intent of the previous phrasing. If we are going to make changes I would recommend that we drop the word "small". We are not a small town in isolation. Rather, we are a community that exists within a vibrant metropolitan region. Our mobility, our jobs, and even our utilities are interdependent on our connectedness to the greater Charlotte metro. I would recommend that we reword the first sentence to acknowledge and embrace this fact. "...distinct, sustainable, and sovereign town within a vibrant metropolitan region."

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Again, this doesn't propose any meaningful change. Also, I do believe that it important to acknowledge that only small parts of Davidson are in fact historic when in fact more than 80% of our population lives in homes built in the last 20-30 years. Don't drop historic altogether, but instead note that we have a mix of new and historic neighborhoods, all with the expectation that they contribute to the greater whole. As noted in my comments for the vision, I would recommend dropping "small" and insert a reference to the fact that we exist within a larger region.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 1:22 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No response

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No response

Why or why not?

Regardless of the substance of Core Value #5, please note that the grammar as you have written it is incorrect. Sentences should have parallel construction.

Do you approve of the proposed changes to the vision and core value #5?

Carolyn Ortmayer

April 7, 2018, 11:58 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 10:23 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

While I support and respect the new board's need to ensure vision and core values are clear and up-to-date before proceeding with decisions/actions, the amount of time elected officials (and presumably taxpayer-funded town staff at the board's behest) have spent on this topic is irresponsible. Most disappointing is that, having spent now 6 months on this topic, the board still appears to be operating without a clear set of goals to guide yourselves. What are your top priorities -- in terms of what you actually are going to do for the town in the next year? Give yourselves one more hour to nail them down, and then move on please. I'm guessing you'll determine that things like solid waste fees, town picnics, Beaty Street (for heaven's sake, please erect a small bench and sign that says "park" and move on), and yes, tweaking vision statements, must now take a back-seat to topics like the Mi-Connection debacle, borrowing huge sums via debt issues, related tax burden increases, traffic congestion, citizen safety, and treating one another with kindness. Please discipline yourselves to take action on high-priority town issues.

Proposed Core Value #5:

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Do you approve of the proposed Core Value #5?

No

Why or why not?

Other than referencing architectural history, this seems largely unchanged. Why not be more specific? E.g., do we want high-density development to continue, or will we apply new limits? Will we continue to permit residential development that far outpaces transportation infrastructure's ability to support it, such that it takes 20 mins to get down Main Street? Will we rezone so we don't end up with apartment developments in established single-family neighborhoods? Please establish the short list of high-priority/high-impact actions this board will

Do you approve of the proposed changes to the vision and core value #5?

actually do in the next year, and please get on with doing them.

Do you approve of the proposed changes to the vision and core value #5?

Michelle Dufay

April 7, 2018, 10:20 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

It is a pointless change, without distinction. Why are you wasting your time on this?

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

if your core value is an expression of your fundamental values/beliefs, why would you seek to change it? Will it be subject to change again next year or next week?

Do you approve of the proposed changes to the vision and core value #5?

Aaron Bowden

April 7, 2018, 10:08 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

How can anyone disapprove of something so fluffy? I just hope we didn't spend much on the authoring of it.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Fluff. Take a clear stance to guide action or don't waste tax dollars on the ink. For example, replace "is" with "will remain."

http://www.opentownhall.com/6128

Do you approve of the proposed changes to the vision and core value #5?

Sandy Carnegie

April 7, 2018, 8:40 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

Remove "...sense of" in second sentence

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

in 3rd sentence remove "...will..." and put in "shall"

Do you approve of the proposed changes to the vision and core value #5?

Steve Williamson

April 7, 2018, 8:26 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

No need to change the original. The wording between the two is so similar that there is no substative change.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Same reason as above. With all the important things that need to be addressed by staff, this was/is a VERY poor use of their time.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 8:21 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

The vision statement restates the original version with no significant difference. It is a silly waste of time. Focus on the issues in Davidson for which you were elected.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

A "core" value does not change over time. It forms the core or the basis of future thought or action. This is another silly use of your time. Focus on providing core services that are needed in a town like ours. Focus on reducing the tax burden you impose on citizens every time you sit in a meeting or make a decision. Focus on issues that preserve our small town. This is a silly waste of time.

Do you approve of the proposed changes to the vision and core value #5?

joan adams

April 7, 2018, 7:58 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

Please stop wasting time on rewording. Make better use of your meetings taking care of town business. The Core Values are fine. Wordsmithing is not necessary for improvement of the clarity and style of the Core Values.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

Please stop wasting time on rewording. Make better use of your meetings taking care of town business. The Core Values are fine. Wordsmithing is not necessary for improvement of the clarity and style of the Core Values.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 7, 2018, 7:10 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

April 1, 2018, 1:13 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 31, 2018, 4:28 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

i appreciate the inclusion of a pedestrian mention

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

i believe in urban planning to maintain liveability

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 31, 2018, 3:26 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

I prefer that we do not refer to the Town of Davidson as a "small" town in its Vision Statement. To me, that implies "minor," "trivial," unimportant," and "insignificant." Davidson may have a small-town character (on Main Street), but it is still a municipality with more than 12,000 people.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

The proposed version is repetitive and made up of four sentences with twice as many words as in the original version. It uses the words "architectural history" in two of its four sentences and it refers to the same concept twice (historic patterns and historic character). The second sentence in the proposed version sounds pretentious and is self-serving. I prefer the original version of Core Value #5. It is more succinct and matches the writing style of the other Core Values.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 31, 2018, 2:59 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

I object to using the word "small" in the vision statement. We can and should be distinct, but I think using the word "small" limits our differentiation.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

I don't understand what is meant by "the town celebrates its rich cultural and architectural history." Empty stores on Main Street? Old, run-down houses scattered throughout town? Neighborhoods that are still segregated? And new development is to honor that? The proposed revisions/additions to this Core Value don't even fit with the cadence structure of all the other Core Values, which are each encapsulated into a single sentence.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 30, 2018, 3:44 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

The original version better suits the town we moved to six years ago.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

There is a slant towards development in the proposed version. Davidson is unique and small. More construction will make it like a exurb.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 30, 2018, 1:35 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

I agree with the vision; it's the wording that needs editing. The lack of parallel structure is confusing. I realize I don't know the background discussion for this version so I won't speak to that. But the lack of parallel structures in sentences is confusing. I've tried to address that in the draft below; I also altered sentence placement in an attempt to clarify the vision:

Davidson is a small, historic, college town. Our unique character is reflected in our land use, managed approach to growth, and our preserved architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, and provision of our public spaces. New development will honor our cultural and architectural history.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 30, 2018, 1:25 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

It clearly states what I believe the town's Vision should be

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

I take issue with the "new development will honor our historic character." I interpret it as all buildings should look like they were built during the same time period. I don't want all buildings to look the same. We can preserve our culture by controlling the size use and placement of buildings. They should be architecturally independent.

http://www.opentownhall.com/6128

Do you approve of the proposed changes to the vision and core value #5?

Frank Shults

March 30, 2018, 11:33 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

It is a difference without a distinction. The Board should use its time manage the town's affairs rather than playing around with the vision statement.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

No

Why or why not?

A core value is one that does not change over time. It may be amended but if it is truly a core value it should endure over time.

http://www.opentownhall.com/6128

Do you approve of the proposed changes to the vision and core value #5?

Joseph Fiore

March 30, 2018, 9:33 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

No

Why or why not?

What is our "character"? It could change over time. Our "setting", that of a small college town, is a more definite term, and a condition that will presumably not change.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

Like the mention of architectural history.

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 30, 2018, 9:15 AM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

No response

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response

Do you approve of the proposed changes to the vision and core value #5?

Edmund Bergan

March 29, 2018, 10:56 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

The other changes are somewhat cosmetic--but are stylistic improvements--while the new last sentence is a substantive change for the better. It's a statement of fact, not belief, and "character" is a far better parameter than "setting."

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

All of the additions are highly constructive and will foreclose creatively expansive interpretations of this core value. The proposed changes are faithful to, and fully expressive of, the results of the recent election. Well done!

Do you approve of the proposed changes to the vision and core value #5?

Name not shown

March 29, 2018, 7:17 PM

Proposed vision:

Davidson remains committed to controlling our own destiny as a distinct, sustainable, and sovereign small town. Our sense of community is rooted in citizens who respect each other, in racial and socioeconomic diversity, and in pedestrian orientation; all in the presence of a small liberal arts college. Our history and character guide our future.

Do you approve of the proposed vision?

Yes

Why or why not?

I like seeing the words "small town" because we seem to be losing the battle to keep the small town charm.of Davidson. Please work to fill the empty storefronts on Main Street and maintain tighter controls on development.

Proposed Core Value #5:

Davidson is a small, historic, college town. We are a town that celebrates our rich cultural and architectural history. Our unique character is reflected in our land use, managed approach to growth, and preserved in our architectural history. Our land planning will reflect historic patterns of village-centered growth, connections between our neighborhoods, preservation of our rural area, provision of our public spaces, and new development will honor our historic character.

http://www.opentownhall.com/6128

Do you approve of the proposed Core Value #5?

Yes

Why or why not?

No response



Agenda Consider Approval of Public Comment Policy

Title: Town Manager Jamie Justice

Summary: According to the Town of Davidson Rules of Procedure the board may adopt

reasonable rules for public comment periods.

Summary:

ATTACHMENTS:

	Description	Upload Date	Type
D	Public Comment Policy Agenda Memo	4/19/2018	Cover Memo
D	Town of Davidson Public Comment Policy	4/18/2018	Cover Memo



Public Comment Policy

To: Davidson Board of CommissionersFrom: Jamie Justice, Town ManagerRe: Proposed Public Comment Policy

Date: April 24, 2018

1. OVERVIEW

The Town of Davidson rules of procedure indicate that the board of commissioners can adopt a public comment policy that applies to public comment periods for citizens at regular board meetings. The Town of Davidson has not had a public comment policy. Recently, there was discussion and questions around the expectations of citizens, elected officials, and staff with public comment periods. Comments made during past public comment periods led to the crafting of a draft policy.

Town staff researched other communities public comment policies and reviewed a UNC School of Government publication on the topic. Town staff then used that information to create a policy that is specific for the Town of Davidson. The board of commissioners reviewed this proposed policy at the April 3 and 10, 2018 board meetings and has received citizen input.

Attached is the draft public comment policy for the board to consider adopting.

2.RELATED TOWN GOALS

Strategic Plan: Community Engagement Goal

Core Value(s):

- Citizens are the heart of Davidson, so town government will treat all people fairly, with courtesy and respect.
- Open communication is essential to an engaged citizenry, so town government will seek and provide accurate, timely information and promote public discussion of important issues.

Constituents served: All citizens, elected officials, and staff.

3. OPTIONS/PROS & CONS

Option 1: Adopt the proposed public comment policy.

Pros:

A written policy serves to outline the expectations for public comments that is communicated to citizens, elected officials, and staff.

Cons:

A written policy provides guidelines and a structure that is expected to be followed by speakers and enforced by the mayor.

Option 2: Do not adopt the proposed public comment policy.

Pros:

The town has not had a policy before and the town could continue without one.

Cons:

The town would go without receiving the benefits of having a written policy outlining expectations that is communicated to citizens, elected officials, and staff

4. FYI or RECOMMENDED ACTION

Recommended action:

Approve the proposed public comment policy

5. NEXT STEPS

If approved, we will put the new policy on our website, explain it in our newsletter, and display it during board meetings, etc.



Public Comment Policy

DRAFT 3-23-18

Overview

In 2005, the North Carolina General Assembly, through the passage of NCGS 160A-81.1, required that each municipality in North Carolina provide a period for public comment at least once per month at a regular meeting of the board of commissioners. The General Assembly gave board of commissioners the authority to adopt rules governing the conduct of the public comment period. The Town of Davidson recognizes the importance of receiving comments from the public. The purpose of the public comment period is to give the public an opportunity to express their views, comments or opinions to the board of commissioners. It is a time for the board of commissioners to listen to the public. The following rules have been established to maintain order and decorum during the public comment period. Furthermore, these rules are designed to ensure fairness to each speaker by establishing rules in advance that will be applied equally to each speaker.

Public Comment Period

The public comment period shall be reserved as an item of business on the agenda for the board of commissioners' regular meeting, which is currently held on the second Tuesday of each month. All comments to the board of commissioners during the public comment period shall be subject to the following guidelines:

- 1. Prior to the start of the public comment period, persons wishing to address the board of commissioners will register on a sign-up sheet stationed by the meeting room door. Prior to beginning the public comment period, the Mayor will collect the sign-up sheet and recognize speakers in the order that they registered. Speakers will address the board of commissioners from the podium and special accommodations will be made for persons with a disability with appropriate advanced notice to the Town Clerk. Speakers will be asked to provide their name and address for the record.
- 2. Speakers may speak on any topic unless it is a topic for which a public hearing is being held on the same regular meeting agenda. Topics must be germane to the Town of Davidson.

- 2. Each speaker shall be limited to a maximum time of three (3) minutes. Each speaker will only be allowed to speak once during the public comment period. The Town Clerk shall serve as time keeper and the Mayor will promptly announce when the speaker's time has expired.
- 3. No time may be yielded or transferred from one speaker to another. Each speaker will be concise and avoid repetition. In order to avoid repetition and delay, groups of people supporting the same position are encouraged to designate a spokesperson for the group.
- 4. The public comment period is not intended to require the board of commissioners and/or any staff to answer any impromptu questions. Board members may ask a speaker to clarify information in order to better understand the speaker's comments. The board of commissioners will not take action on an item presented during the public comment period. Upon completion of the public comment period and when appropriate, the board of commissioners may summarize the comments heard from citizens and the board of commissioners may refer inquires made during the public comment period to the Town Manager to address as appropriate. If necessary, the item may be added to the agenda of a future meeting, thereby providing the staff an opportunity to research the item and provide data to the board of commissioners for consideration and review.
- 5. Speakers will address comments to the entire board of commissioners as a whole and not one individual member. Discussions between speakers and members of the audience will not be permitted during the public comment period.
- 6. Speakers who have prepared written remarks are encouraged to leave a copy of such remarks with the Town Clerk. Speakers who have materials that they want distributed to the board related to the item they plan to discuss during the public comment period, shall provide nine (9) copies of those documents to the Town Clerk prior to the start of the meeting. The Clerk shall distribute the copies to the Davidson Mayor and Board of commissioners, Attorney, and Town Manager and retain one copy for the record.
- 7. Speakers shall be civil and courteous in their language and presentation. Profanity, vulgar language, inappropriate gestures, insults, personal attacks, accusations, or other inappropriate behavior will not be tolerated.
- 8. In order to provide for the maintenance of order and decorum in the conduct of the meeting, the Mayor may declare "out-of-order" any person who fails to comply with this policy. The Mayor shall caution any such person to abide by the provisions of this policy. Refusal to do so shall be grounds for removal of the speaker from the meeting.



Agenda Public Facilities Report

Title: Assistant Town Manager Dawn Blobaum

Summary: Creech and Associates has completed Phase I of the investigation into the former IB School site study for joint use as town hall and CMS North District Office. They will present the results of their "test-fit." The board will consider appropriating funds of \$20,000 for Phase II of the site study.

Summary:

ATTACHMENTS:

	Description	Upload Date	Type
D	Public Facilities Agenda Memo	4/19/2018	Cover Memo
D	Board of Commissioners 4-20-18 presentation summary	4/20/2018	Cover Memo
D	IB School Schedule	4/18/2018	Cover Memo
D	Public Facilities Agenda Memo 2 - Gym Addendum	4/24/2018	Cover Memo
ם	Board of Commissioners 4-20-18 full presentation	4/20/2018	Cover Memo



Public Facilities Presentation

To: Davidson Board of Commissioners

From: Dawn Blobaum, Assistant Town Manager

Re: Public Facilities presentation

Date: April 24, 2018

1. OVERVIEW

In July, 2016 the board of commissioners decided to move ahead with a public facilities project on town-owned land downtown that would include the design of a new building, renovation of the existing town hall, improvements to public gathering spaces, and parking. The architects (Creech and Associates) worked with staff to document and verify space needs and worked through a variety of site options and design scenarios with the public and the steering committee. The construction manager (Edifice) provided preliminary pricing. They presented a schematic design and pricing package to the board last November.

At their February 13, 2018 meeting, the board of commissioners asked to suspend work for a 90-day period to consider all the options that may be appropriate. The options include: 1) reuse of the former IB School on South Street, 2) construction of new facilities in the area of the public works facility, Ada Jenkins, and the parcel owned by ATT at Walnut and Gamble Streets, 3) renovation of the Metrolina Warehouse, 4) construction of a new police facility on town-owned land near town hall and renovation of the existing building, 5) leasing existing and proposed commercial space, and 6) continuation of the first design.

Preliminary pricing (from the schematic design package) of the first design was \$13.2 million for 38,000 square feet. Improvements to public gathering spaces and parking were removed from the total cost. Preliminary pricing (from design sketches) of the construction of a new police facility and renovation of town hall was \$12.1 million for 33,500 square feet.

At the March 27, 2018 work session the board of commissioners removed the renovation of the Metrolina Warehouse and new facilities at Gamble and Walnut Streets from the list of options for town hall. They decided to move ahead with, and provide funding for, Phase I of the investigation of the former IB School for use as town hall. We met at the school on March 29 with the architects (Creech and Associates) to tour the structure so they could begin a "test-fit" with the space needs they documented in their previous work. The school building would be a shared-use facility with Charlotte-Mecklenburg Schools (CMS), the owner of the building. CMS needs approximately 3,000 to 6,000 square feet of the total 33,500 square feet.

The proposal Creech and Associates will present includes space for CMS, the board, admin, planning, and parks and recreation, plus parks and recreation programming and meeting space.

2. RELATED TOWN GOALS

Strategic Plan: Operations, Tactical Priority 2. Capital and maintenance needs.

Core values: Citizens entrust town government with the stewardship of public funds, so government will

provide high quality services at a reasonable cost.

Constituents: All Davidson residents.

3. OPTIONS/PROS & CONS

The three remaining options are: 1) reuse of the former IB School on South Street, 2) construction of a new police facility on town-owned land near town hall and renovation of the existing building, and 3) continuation of the first design.

Pros of moving ahead with Phase II of IB School site study: Phase II will give the board additional information on the status of the building systems and structure, and provide preliminary cost information that will be needed for the board to make a decision on this option.

Cons of moving ahead with Phase II of IB School site study: Expends \$20,000 from Public Facilities Capital Project Fund.

4. FYI or RECOMMENDED ACTION

Moving forward with Phase II of the former IB School site study – a mechanical, structural and architectural assessment of the building and a preliminary cost proposal – requires funding. Creech and Associates has proposed \$20,000 for Phase II. This will be an expenditure from the Public Facilities Capital Project Fund.

5. NEXT STEPS

To proceed with the former IB School site study:

April 24, 2018 Creech and Associates present results of Phase I: "test-fit" sketches. Consider funding for Phase II.

May 22, 2018 Creech and Associates present results of Phase II: mechanical/structural assessments for board information.

June 12, 2018 Creech/Edifice present preliminary cost estimate for renovation of IB School and gym, and enlarged renovation of existing town hall. Board considers adoption of three resolutions for GO Bond referendum: 1) to publish notice of intent, 2) to apply to LGC, and 3) to accept findings of fact. (The resolutions are not a final decision on GO Bonds, just advance work in case the board approves the referendum in August)

See attached document "IB School Schedule 4-4-2018" for remainder of schedule.









Davidson IB School Preservation/Adaptive Reuse Study: Phase 1

April 24, 2018







AREA SUMMARY

•	Total Gross Area	16,518 sf
•	Net Usable Area	10,353 sf
٠	Net to Gross Area	6,165 sf
•	Net to Gross Ratio	62.7%

AREA SUMMARY

•	Total Gross Area	11,997 sf
	Net Usable Area	6,938 sf
E .	Net to Gross Area	5,039 sf
•	Net to Gross Ratio	57.8%

	46.	Total Gross Area	11,997 sf
	1	Net Usable Area	6,938 sf
1	14.	Net to Gross Area	5,039 sf
		Not to Cross Patio	E7 Q0/

AREA SUMMARY

•	Total Gross Area	6,165 s
•	Net Usable Area	4,379 s
	Net to Gross Area	1,786 s
•	Net to Gross Ratio	62.7%
	•	Net Usable AreaNet to Gross Area

TOWN HALL PROGRAM SUMMARY WITH 20 YEAR GROWTH

Department	Current Existing Area (NUSF)	In-House Estimated Area (NUSF)	Current Proposed Area (NUSF)	Future Proposed Area (NUSF)			
Town Hall	Fown Hall						
Administration	1,107	1,456	1,648	2,067			
Legal	180	325	382	512			
Finance	512	988	936	936			
Human Resources	181	273	260	343			
Planning	782	2,093	1,295	1,898			
Parks & Recreation	680	4,745	2,010	2,176			
Building Support	3,218	5,727	9,211	9,211			
Total Net Usable Square Feet (NUSF)	6,660	15,607	15,742	17,143			
35% Core Service (Sqft)		=	5,510	6,000			
Retail (front 35' along Main St.)	-	2,450	2,450	2,380			
TOTAL TOWN HALL DEPTS. (GSF)	7,245	22,358	23,701	25,523			

- 17,143 Net Usable Square Feet for Town Hall in previous study
- 4,000 6,000 Square Feet for CMS North District Office (NUSF?)
- Total Net Usable Required = 21,143 23,143 SF
- Total Net Usable Available = 21,760 SF

The required usable space and the usable space available seem to align and should reasonably fit within the building.

DESIGN DRIVERS

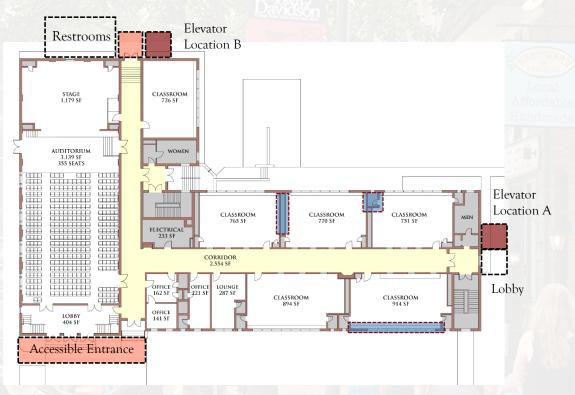
- Planning and Parks and Recreation see the most citizens
- Allow for controlled after hours access to utilize public spaces
- Preserve all exterior and interior character defining features

STAGE OPEN TO BELOW

AUDITORIUM OPEN TO BELOW

SECOND FLOOR

ACCESSIBILITY



- Facility requires an elevator that could serve the first and second floor only.
 Ground floor exits on grade.
- Elevator location A can be seen from the main façade but could also serve the ground floor
- Elevator location B is concealed from the main façade but can not serve the ground floor

- Main entrance along South Street must be accessible.
- Secondary entrance at rear of building may also be made accessible.
- There are no existing compliant restrooms in the facility

PRESERVATION

- Maintain child restrooms on first floor along perimeter
- Maintain closets between classrooms on first floor
- Maintain shelving below large windows that houses radiators
- Maintain open nature of interior space





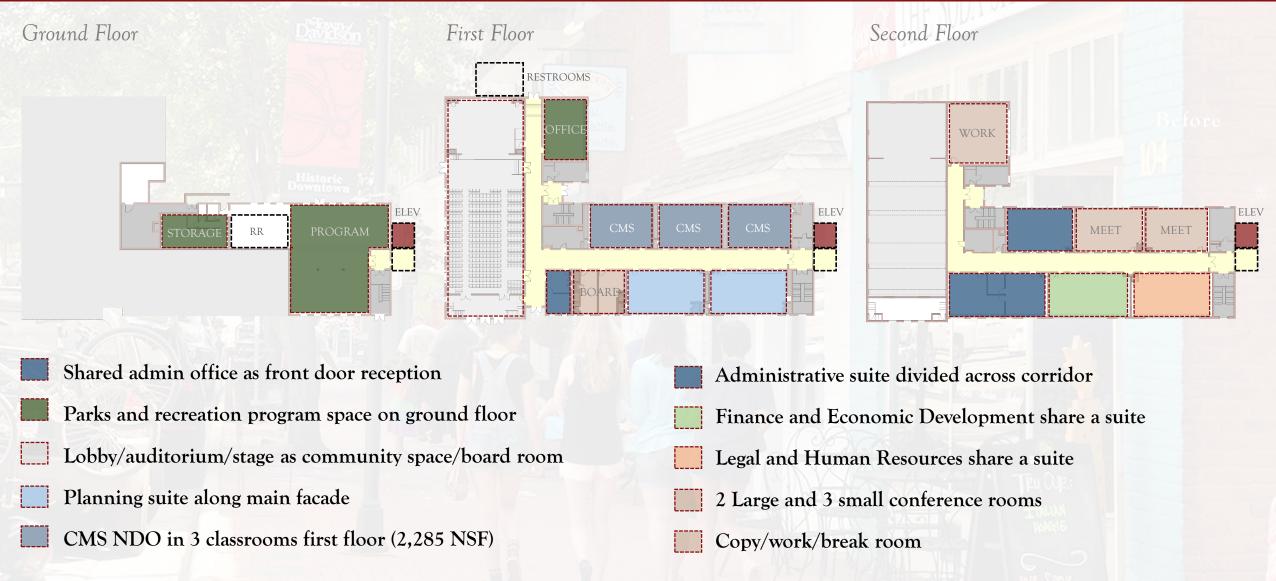


PROGRAM

- Some ideal adjacencies and specific sizes will be compromised to locate offices and another tenant within "classroom suites"
- Auditorium and stage offer wonderful community space but lacks flexibility due to sloped floor and fixed seats
- Insufficient number of restrooms based on current state building code
- CMS request for first floor contiguous space

OPTION 1: Neighborhoods

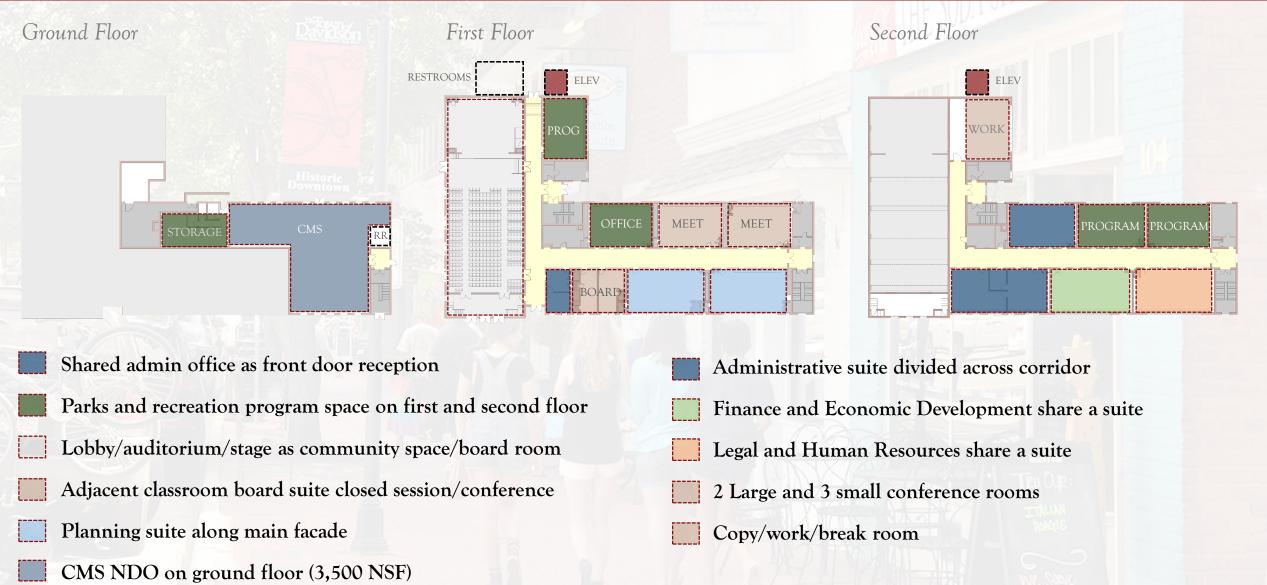
Proposed Plan Diagrams



This option locates Parks and Recreation program on the ground floor and CMS on the first floor

OPTION 2: Neighborhoods

Proposed Plan Diagrams



This option locates Parks and Recreation programs on multiple floors and CMS on the ground floor

Next Steps



Tonight

Creech and Associates present results of Phase I: "test-fit" sketches

Board consider funding for Phase II.

• May 22, 2018

Creech and Associates present results of Phase II: mechanical/structural assessments for board information.

• June 12, 2018

Creech/Edifice present preliminary cost estimate for renovation of IB School and gym, and enlarged renovation of existing town hall.

Board considers adoption of three resolutions for GO Bond referendum. (These resolutions are not a final decision on GO Bonds, just advance work in case the board approves the referendum in August)

...Thank you

IB School and town hall renovation schedule

PLAN A: Meet deadline for November 2018 bond referendum

April 24, 2018	Creech and Associates/Edifice present results of Phase I: "test-fit"
----------------	--

sketches. Board approves funding for Phase II.

May 22, 2018 Creech/Edifice present results of Phase II: mechanical assessments.

June 12, 2018 Creech/Edifice present preliminary cost estimate for renovation of IB

School, gym, and enlarged renovation of existing town hall. Board adopts three resolutions for GO Bond referendum: 1) to publish notice

of intent, 2) to apply to LGC, and 3) to accept findings of fact.

June 12 - July 10, 2018 Negotiate lease with CMS. School board vote.

July 10, 2018 Introduce specific bond order language and approve resolution to set

public hearing for July 24 special meeting.

July 24, 2018 Special meeting for public hearing.

August 14, 2018 Board adopts bond order and adopts resolution for referendum.

November 13, 2018 Referendum

November 2018 through 8 - 10 month process for schematic design, design development,

July/September 2019 construction documents, and trade bids (with committee and/or board

approvals and cost estimates each phase).

September, 2019 Construction start.

June, 2020 Construction complete on IB School. Begin renovation of existing town

hall.

April, 2021 Construction complete on existing town hall.

PLAN B: Miss the deadline for GO Bond referendum in November 2018

Option 1 Plan referendum for November 2019. (Move all dates back one year.)

Option 2 Garner public input via another venue and proceed with project. (Move

all dates forward four months.)

Installment loan vs. COPS/LOBS vs. GO Bonds:

There are several issues that influence the decision on the appropriate

financial instrument for the public facilities project.

The prospect of a long-term lease rather than town ownership of the IB

School property means the property and building cannot be used for collateral on the project (although improvements to the property can). Our financial advisor has assured us that we will be able to use the existing town hall, with its improvements, and the IB School improvements to put together an installment loan package that banks will accept; however, the term for installment loans of this type will most likely be 15 years. Only two banks will consider 20-year installment loans and the interest rate would be higher than normal bank rates for municipalities.

Ownership is not an issue for GO Bonds, nor is it an issue for COPS (Certificates of Participation) or LOBS (Limited Obligation Bonds). These two publicly-sold instruments are similar in many respects to GO Bonds except they do not require a referendum. Collateral is less of an issue; they can be secured by a long-term lease and a pledge to appropriate debt service from the general fund. COPS and LOBS will have a lower interest rate, but higher issuance costs (similar to GO Bonds).



Public Facilities Presentation Addendum

To: Davidson Board of Commissioners

From: Dawn Blobaum, Assistant Town Manager
Re: Gymnasium redesign and preliminary pricing

Date: April 24, 2018

1. OVERVIEW

The proposal Creech and Associates will present includes designing space for CMS, the board, admin, planning, and parks and recreation, plus parks and recreation programming and meeting space in the school building. It does not address the redesign that will be required for the existing gymnasium; the cost proposal on June 12 will include an unscientific per-square-foot cost only for the gym.

The current gymnasium building will require new restrooms and ADA accessibility. This would most efficiently be handled through an addition to one end of the building. The unknown in the current gymnasium building is the structural condition.

2. RELATED TOWN GOALS

Strategic Plan: Operations, Tactical Priority 2. Capital and maintenance needs. Core values:

- Citizens entrust town government with the stewardship of public funds, so government will provide high quality services at a reasonable cost.
- The physical, social, and intellectual well-being of Davidson citizens is fundamental to our community, so town government will provide and encourage enjoyable, safe, and affordable recreational and cultural lifelong learning opportunities.

Constituents: All Davidson residents.

3. OPTIONS/PROS & CONS

Planning for the gymnasium renovation can be handled in three ways: 1) Proceed on the current path and estimate the cost of the gymnasium on a per square foot basis for the November 2018 referendum, 2) Investigate the mechanical systems and structural condition, occupancy count, restroom requirements, and ADA accessibility requirements more thoroughly in this phase so we receive a closer approximation of actual cost from Edifice for the November 2018 referendum, or 3) Include the former IB School gymnasium as a GO Bond parks project and treat it as a totally separate project with costs to be determined later.

Pros and Cons:

- 1. Pros: No immediate extra cost. Cons: Preliminary cost to board on June 12 may not be as accurate as it could be.
- 2. Pros: Preliminary cost to board on June 12 will be a more accurate reflection of actual cost to redesign and renovate the gymnasium. Cons: Additional funds from Public Facilities Capital Project fund expensed immediately.

3. Pros: No immediate extra cost. Additional time to discuss with parks and recreation the future use of the gymnasium. May be able to proceed more quickly if board approves use of GO Bonds parks funds. Cons: Gymnasium does not proceed on same timeline as former IB School renovation. Two construction projects on the same site may be difficult to manage.

4. FYI or RECOMMENDED ACTION

If the board approves moving to the next step, Creech and Associates can include an occupancy and plumbing fixture count study of the gymnasium building so Edifice can propose a preliminary cost (based on square footage) for the addition needed to house restrooms and handle ADA accessibility.

Additionally, a mechanical system and structural assessment of the gymnasium can be completed by the consultants and structural engineer who will assess the IB School proper. This will give Edifice a better idea of the cost required for the renovation of the gym.

Both of those assessments add \$8000 to the cost of Phase II.

5. NEXT STEPS

To proceed with inclusion of the former IB School gym in the site study:

April 24, 2018 Creech and Associates present results of Phase I: "test-fit" sketches. Consider funding for Phase II and additional funding for a structural assessment of the gymnasium building.

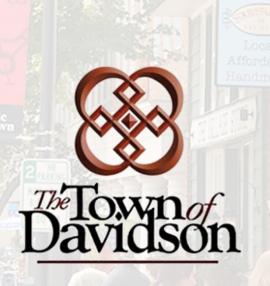
May 22, 2018 Creech and Associates present results of Phase II: mechanical/structural assessments for both the school and the gymnasium building for board information. June 12, 2018 Creech/Edifice present preliminary cost estimate for renovation of IB School and gym, and enlarged renovation of existing town hall. Board considers adoption of three resolutions for GO Bond referendum: 1) to publish notice of intent, 2) to apply to LGC, and 3) to accept findings of fact. (The resolutions are not a final decision on GO Bonds, just advance work in case the board approves the referendum in August)

See attached document "IB School Schedule 4-4-2018" for remainder of schedule.









Davidson IB School Preservation/Adaptive Reuse Study: Phase 1

April 24, 2018





Existing Floor Plans

AREA SUMMARY

Total Gross Area 16,518 sf

Net Usable Area 10,353 sf

Net to Gross Area 6,165 sf

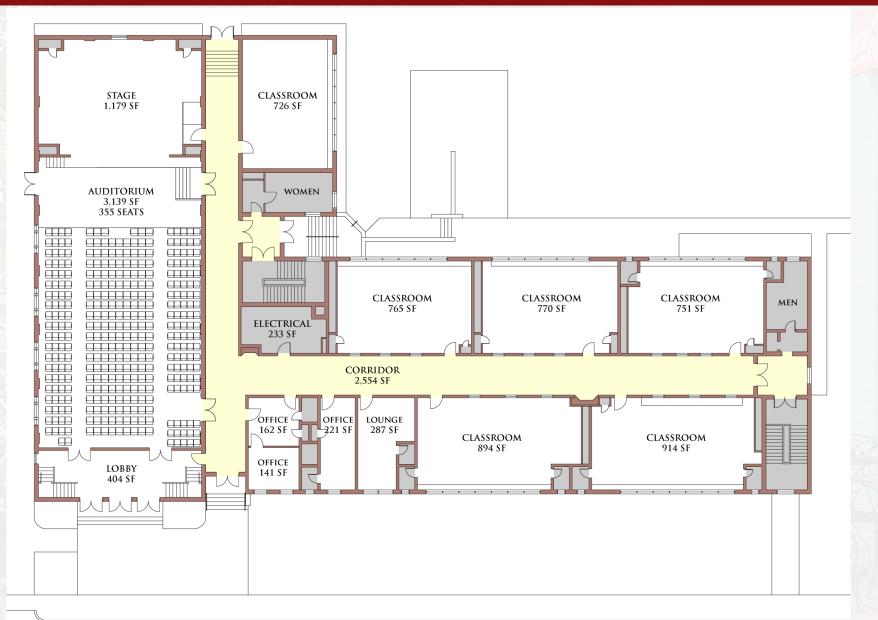
Net to Gross Ratio 62.7%

* The following page contains definitions of the terms in the area summary

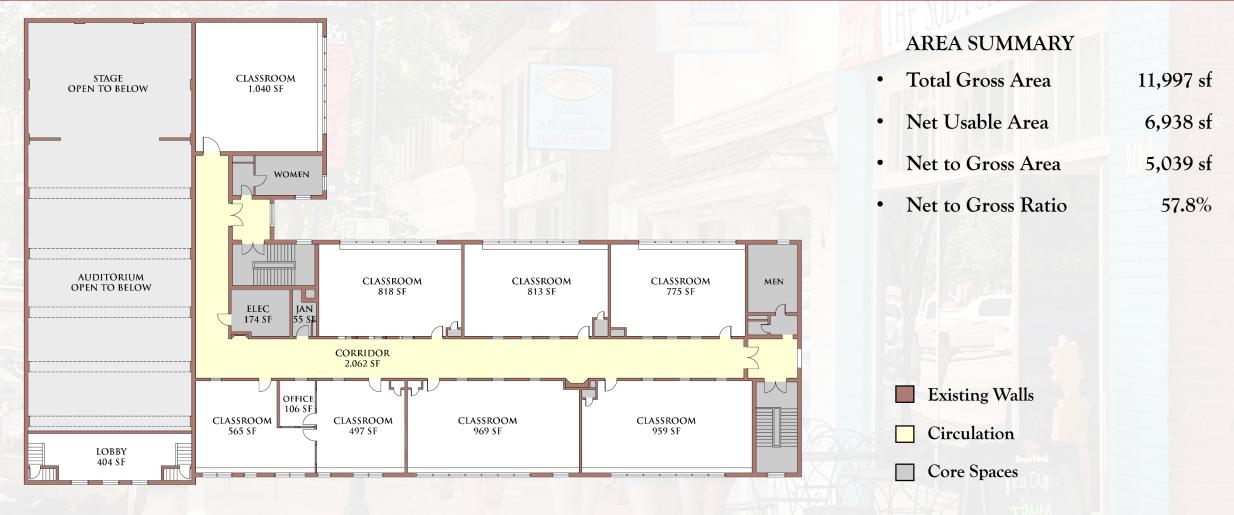
Existing Walls

Circulation

Core Spaces



Existing Floor Plans

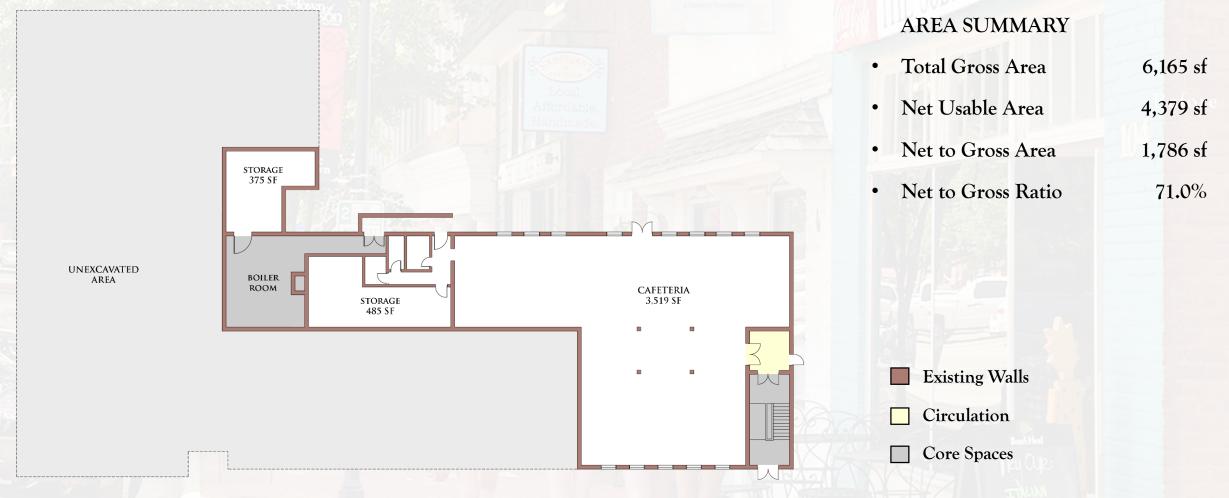


Net Assignable Area (NASF): This is the usable space for each item shown in the space tables. This number serves as the basis for pure program space.

Net Usable Area (NUSF): This is the total assignable area with a % grossing factor that accounts for local circulation within the suite not listed in the space tables. This metric converts the Net Assignable Area into the total space required to connect spaces into a suite. This factor is mostly represented by horizontal circulation.

Total Gross Area (GSF): This is the total usable area with a % grossing factor that accounts for all other building requirements not listed in the space tables. This metric scales the Net Usable Area into the total space required to connect department suites into a functional building. This factor is divided into three main categories; building service, horizontal and vertical circulation, and mechanical and electrical space.

Existing Floor Plans

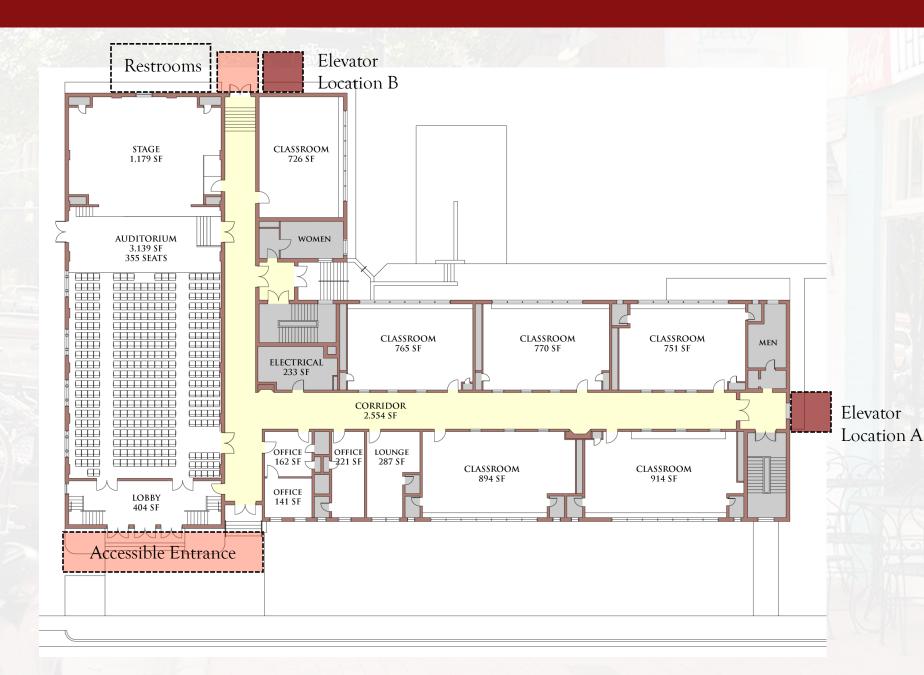


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Accessibility



- Facility requires an elevator that serves the first and second floor only. Ground floor exists on grade.
- Elevator location A can be seen from the main façade but could also serve the ground floor
- from the main façade but can not serve the ground floor
 - Main entrance along South Street must be accessible.
- Secondary entrance at rear of building must also be made accessible.
- No existing compliant restrooms in the facility

Interior Character Defining Features



















- Stairwells
- Portal Doors
- Main corridor subway tile wainscot and terrazzo floors
- Corridor transom windows
- Original wooden refrigerator
- Radiator built ins along window walls
- Stage area
- Children's bathroom in classrooms
- Storage between classrooms

Design Drivers

...from previous concept

- Locate the planning and parks and recreation departments on the same level and on the level of building entry
- Locate the balance of administrative departments on the upper floor
- Control public building access beyond the transaction counter
- Allow for after hours access to utilize public spaces without access to the entire building

...from this facility

- Preserve all exterior and interior character defining features
- Provide contiguous space for the CMS North District Office on the first floor per CMS contact

Space Needs

...from previous study

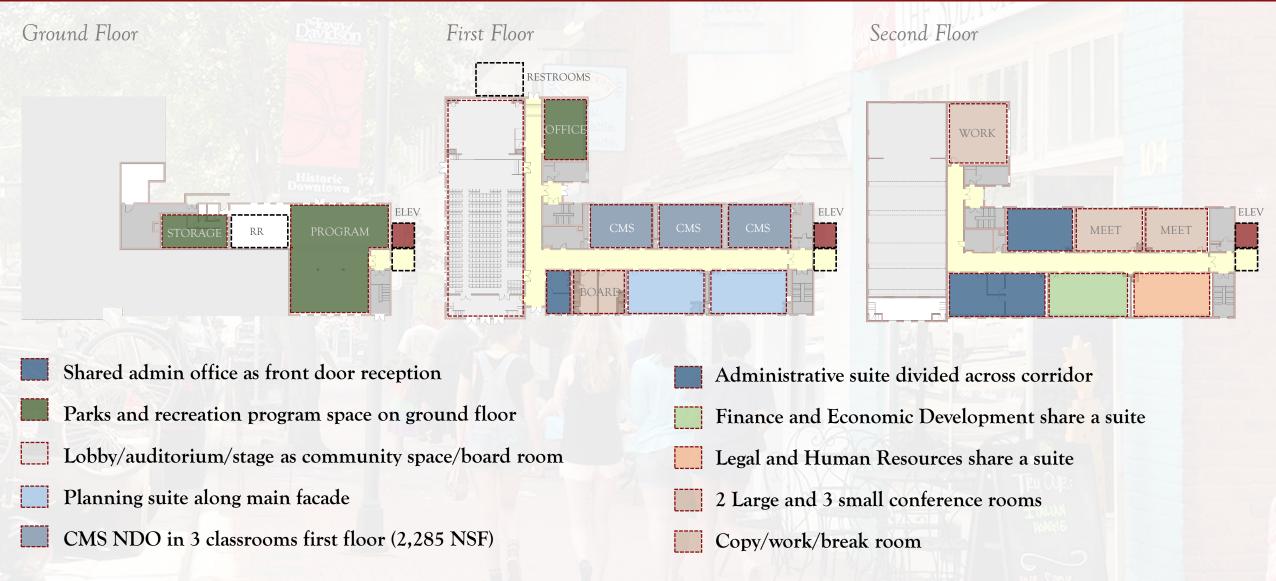
Department	Current Existing Area (NUSF)	In-House Estimated Area (NUSF)	Current Proposed Area (NUSF)	Future Proposed Area (NUSF)
Town Hall				
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Finance	512	988	936	936
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- Total Net Usable Required = 21,143 23,143 SF
- Total Net Usable Available = 21,760 SF

The required usable space and the usable space available seem to align and should reasonably fit within the building.

OPTION 1: Neighborhoods

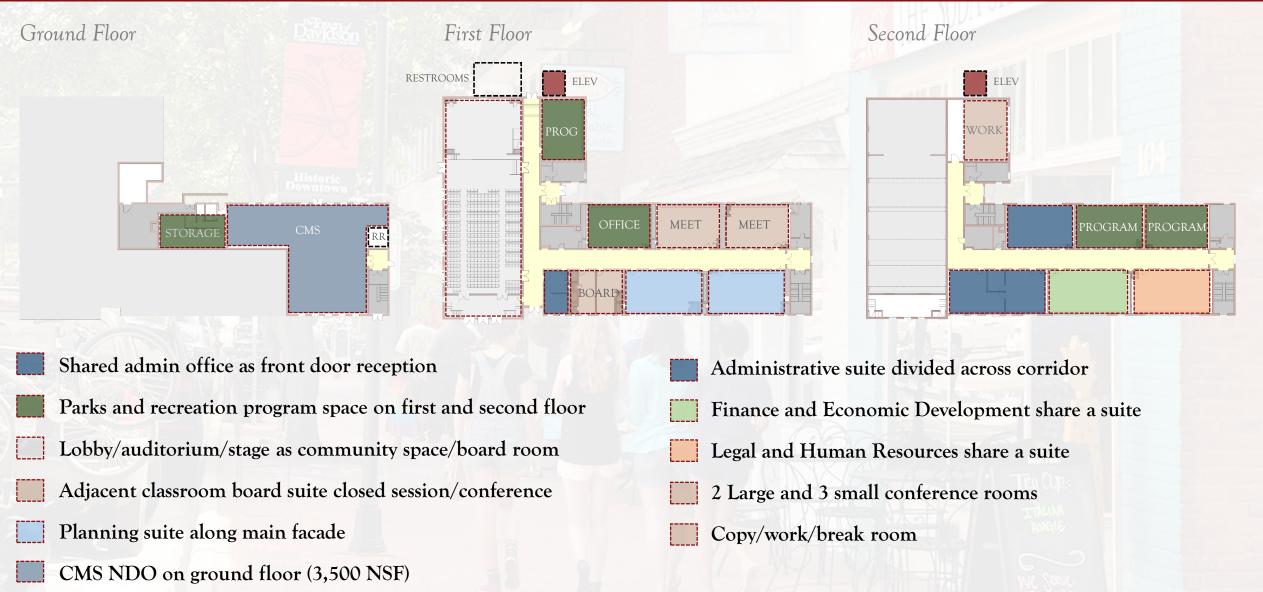
Proposed Plan Diagrams



This option locates Parks and Recreation program on the ground floor and CMS on the first floor

OPTION 2: Neighborhoods

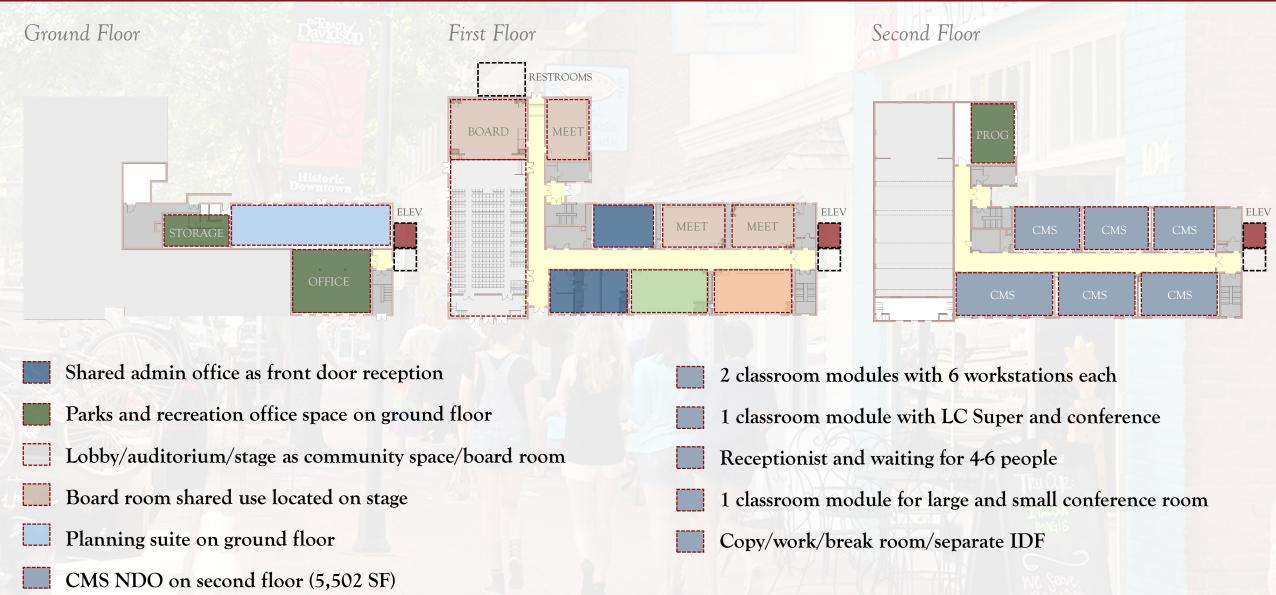
Proposed Plan Diagrams



This option locates Parks and Recreation on multiple floors and CMS on the ground floor

OPTION 3: Neighborhoods

Proposed Plan Diagrams

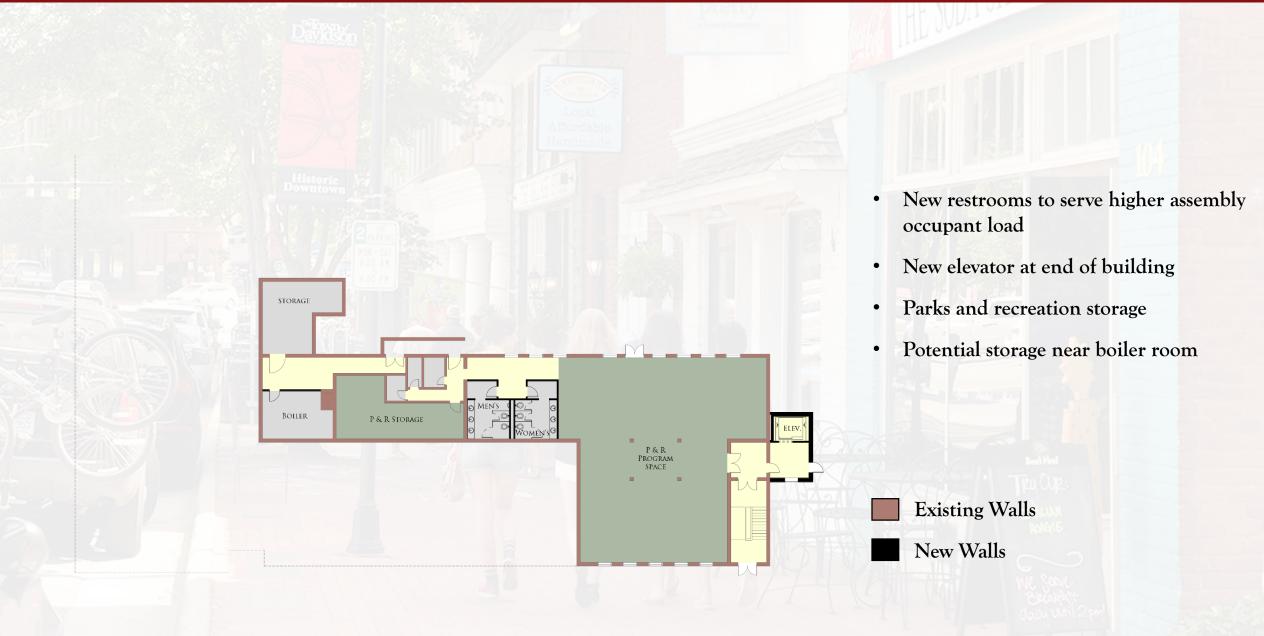


This option limits Parks and Recreation program space and locates CMS on the second floor





- Like functions combined into classroom suites
- Variety of meeting sizes
- New ramp at rear exit
- New elevator at end of building
- Limited use for area above lobby in auditorium
- Classrooms with enclosed spaces along the corridor wall and open office near the perimeter
- Renovated restrooms
- Existing Walls
- New Walls

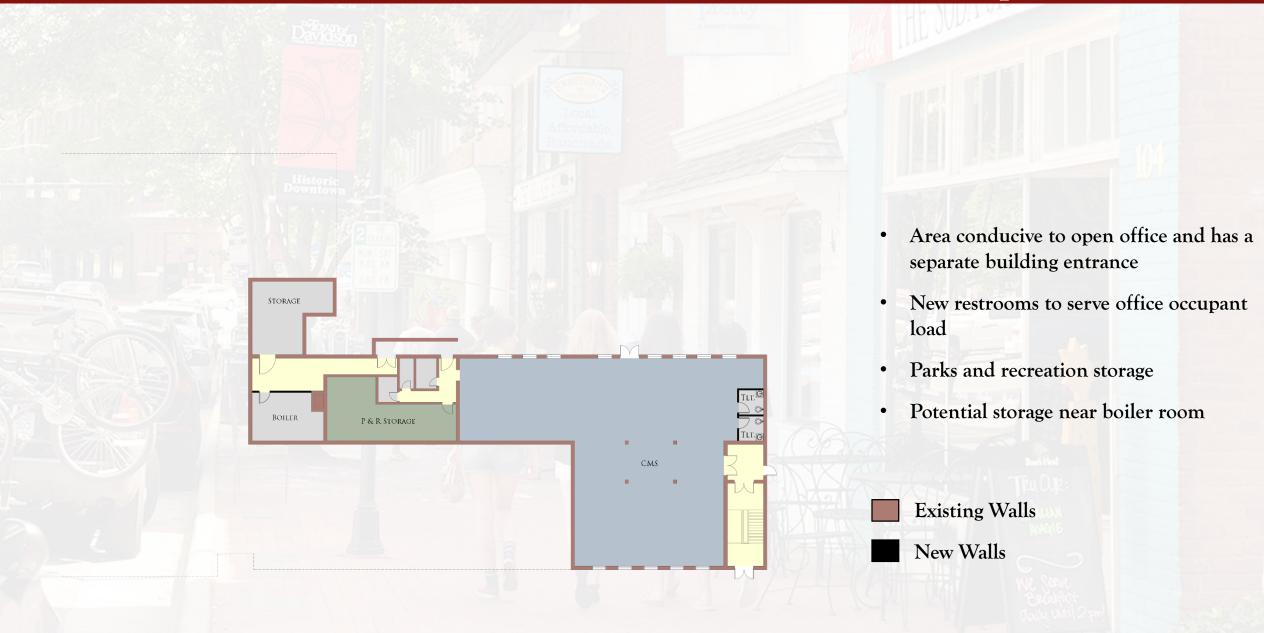






- Like functions combined into classroom suites
- Variety of meeting sizes
- Limited use for area above lobby in auditorium
- Classrooms with enclosed spaces along the corridor wall and open office near the perimeter
- Renovated restrooms

- Existing Walls
- New Walls









•	To	night
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Creech and Associates present results of Phase I: "test-fit" sketches

Board consider funding for Phase II.

• May 22, 2018

Creech and Associates present results of Phase II: mechanical/structural assessments for board information.

• June 12, 2018

Creech/Edifice present preliminary cost estimate for renovation of IB School and gym, and enlarged renovation of existing town hall.

Board considers adoption of three resolutions for GO Bond referendum. (These resolutions are not a final decision on GO Bonds, just advance work in case the board approves the referendum in August)



Agenda Discuss Planning Processes

Title: Planning Director Jason Burdette

Summary: Part I of II - Provide a summary of current development processes.

Summary: Planning Director Jason Burdette will provide a summary of current development

processes.

ATTACHMENTS:

Description Upload Date Type

Development Process Presentation 04-24-18 4/24/2018 Cover Memo

DEVELOPMENT AND PLANNING PROCESS — INTRO

TOPICS COVERED

- 1. Development Permits
- 2. Exempt Subdivisions
- 3. Individual Building (and Design Review Board)
- 4. Master Plans
- 5. Conditional Planning Areas
- 6. Ordinance Changes
 - Map Amendments (Rezoning)
 - Text Amendments



DEVELOPMENT PERMITS

Types of Permits

Building Permit: New Residence, Accessory Structure, Demolition Permit, Pool, Garage, Shed, Retaining Wall, Commercial Building, Commercial Upfit

Sign Permits: Installation, Alteration, or Replacement of any Sign (DRB approval required for signs in the Local Historic District)

Temporary Use Permit: Seasonal sales (pumpkins, Christmas trees), festivals, construction trailers

Average Permits/Month (2014-18)

	2014	2015	2016	2017	2018
Permits	31	28	28	26	34.5



EXEMPT SUBDIVISIONS

EXEMPTIONS

Recombination Exception: The combination or recombination of portions of parcels recorded prior to the adoption of the ordinance where the total number of lots is not increased.

10-Acre Exception: The division of land into parcels greater than ten acres where street Right-of-Way (ROW) dedication is not involved.

Public ROW Exception: The creation of land for the widening or opening of streets, sidewalks, greenways, etc.

The Two-Into-Three Exception: The division of a tract less than two acres into no greater than three lots.



INDIVIDUAL BUILDING

(And Design Review Board)

Per DPO Section 14.11

The Individual Building process is required of all structures, except for single-family detached housing and single-family accessory structures which meet the requirements...

INDIVIDUAL BUILDING REVIEW PROCESS

Step 1: Initial Meeting

Step 2: Application

Step 3: Design Review Board Preliminary Review

Step 4: Planning Director Schematic Design Review

Step 5: Technical Review

Step 6: Site and Landscape Construction Documents Approval

Step 7: Design Review Board Approval

Step 8: Building Construction Documents Approval



DESIGN REVIEW BOARD

Per DPO Section 14.12

The DRB reviews the design of all new construction, except single-family homes.

PROCESS

- 1. FYI
- 2. Defer, Approve with Conditions, Approve
- Architect's Letter of Verification (Plans & Post-Construction)
- 4. Certificate of Appropriateness







MASTER PLAN

Per DPO Section 14.8

A plan depicting more than two buildings on a single lot or public infrastructure (i.e. roads)

PROCESS

- 1. Pre-Submittal Meeting
- 2. TIA (if required)
- 3. Public Input Session
- 4. Technical Review (County/Town)
- 5. Planning Board Recommendation







CONDITIONAL PLANNING AREA

Per DPO Section 14.7

A request for an exception or deviation from the ordinance.

PROCESS

- 1. Pre-Submittal Meeting
- 2. TIA (if required)
- 3. Public Input Session
- 4. Technical Review (County/Town)
- 5. BoC Work Session
- 6. BoC Public Hearing
- 7. Planning Board Recommendation
- 8. BoC Decision





TEXT AMENDMENTS

Per DPO Section 14.21

A process to modify the regulatory framework (Davidson Planning Ordinance)

ORIGIN

The town (BoC, PB, Staff) or a citizen may initiate a text amendment

PROCESS

- Planning Ordinance Committee (POC)
- Planning Board Ordinance Committee (PBOC)
- [Web updates, FAQ, Citizen Meetings]
- [BoC Work Sessions & PB FYI]
- Public Notice (per statute)
- **BoC Public Hearing**
- Planning Board Recommendation
- **BoC** Decision

ADMINISTRATION & **PROCEDURES**

14.1 PURPOSE & INTENTION

It is the intent of this section to provide a clear and comprehensive development process that is fair and equitable to all interests including the petitioners, affected neighbors, citizens, Town staff and related agencies, the Planning Board, the Design Review Board, and the Board of Commissioners. For submittal requirements and further explanation of required documentation, refer to Development Proposal Submittal Requirements within this section.

14.2 APPLICABILITY

The provisions of this section shall be applicable to all minor subdivisions, conservation subdivisions, exempt subdivisions, individual buildings, conditional planning areas, master plans, and vested rights applications. The Planning Director may waive the required development review process only in the following cases when he determines that the submission of a development proposal in accordance with this section would serve no useful

- A. Accessory structures for all building types (Building permit may be required.);
- B. A change in principal use where such change would

DIVISIO 14.1 PURPOS 14.2 APPLICA 14.3 TYPES 01

PROPOSA 14.4 PUBLIC I 14.5 LOW-IM 14.6 CONSERV

SUBDIVIS 14.7 CONDITI 14.8 MASTER 14.9 PRELIMI

14.10 FINAL F 14.9 INDIVIDI 14.10 DESIGN 14.11 BUILDI 14.12 TEMPO

14.13 REQUIF PROPOSA 14.14 TERMI

College Town. Lake Town. Your Town.

MAP AMENDMENTS

Per DPO Section 14.21

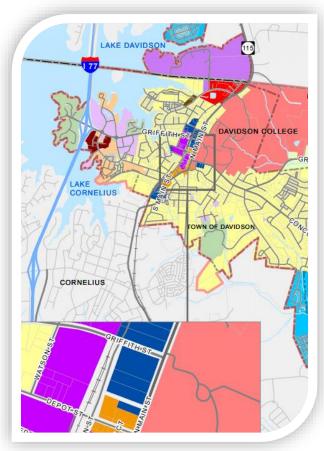
A process to modify the Planning Areas Map (rezoning)

ORIGIN

The town (BoC, PB, Staff) or a citizen may initiate a map amendment

PROCESS

- 1. Planning Ordinance Committee (POC)
- 2. [Web updates, FAQ, Citizen Meetings]
- 3. [BoC Work Sessions]
- Public Notice (per statute)
- 5. BoC Public Hearing
- 6. Planning Board Recommendation
- 7. BoC Decision



DISCUSSION/NEXT STEPS





Agenda Davidson East - Amendment to Settlement Agreement

Title: Town Attorney Cindy Reid

Summary: The developer of Davidson East requested an amendment to a 2012 Settlement Agreement. The Settlement Agreement resulted from a lawsuit between the Town, Community One Bank and Communities of Davidson East, Inc. Since the 2012 Agreement, the property has had several different owners. After many months of negotiations, the developer agreed to 0% increase in residential units and to only build that which was approved in the master plan.In exchange, the developer has agreed to provide a very important connection between the Washam property and Davidson East. This connection will improve the disbursement of traffic and provide more mobility in the area.

S	ummary:

ATTACHMENTS:

	Description	Upload Date	Type
D	Davidson East Memo	4/20/2018	Cover Memo
D	Davidson East Exhibit	4/24/2018	Cover Memo
D	Davidson East Exhibit 2 First Amendment	4/24/2018	Cover Memo

The developer of Davidson East requested an amendment to a 2012 Settlement Agreement. The Settlement Agreement resulted from a lawsuit between the Town, Community One Bank and Communities of Davidson East, Inc. It, along with the master plan, addresses future development of the parcel of land on the north side of Highway 73, commonly referred to as Davidson East. Since the 2012 Agreement, the property has had several different owners.

Almost a year ago, the developer, requested several changes to the Settlement Agreement including an administrative increase (10%) in residential units and an administrative decrease (15%) in commercial square footage, state approved creek crossings, build residential before commercial, elimination of shared driveways for lots fronting Shearer Street, an option to follow the current zoning for Phases 6 and 7, and a payment in lieu for affordable housing. After many months of negotiations, the developer agreed to 0% increase in residential units and to only build that which was approved in the master plan. A 15% decrease in commercial brings the minimum square footage required from 125,700 to 106, 845. In exchange, the developer has agreed to provide a very important connection between the Washam property and Davidson East. This connection will improve the disbursement of traffic and provide more mobility in the area.







Agenda Proposed FY2018-2019 Budget Title: Town Manager Jamie Justice

Finance Director Pieter Swart

Summary: Presentation of the proposed FY2019 budget for review by the Board of Commissioners. Attachments include a proposed budget booklet, detailed base budgets, and recommended needs to be funded. The total proposed general fund budget is \$11.86 million. A public hearing is scheduled for May 8, 2018, and final approval is scheduled for June 12, 2018.

Summary:

ATTACHMENTS:

	Description	Upload Date	Type
D	FY 2019 Budget Presentation	4/20/2018	Cover Memo
D	FY 2019 Proposed Budget Booklet	4/20/2018	Cover Memo
ם	FY 2019 Budget Needs List Items - Recommended, Not Recommended, FB Grant funded	4/20/2018	Cover Memo
D	FY 2019 Budget - GF Revenue	4/20/2018	Cover Memo
ם	FY 2019 Budget - General Fund Base Expenses	4/20/2018	Cover Memo
D	FY 2019 Budget - Powell Bill Expense	4/20/2018	Cover Memo
D	FY 2019 Budget - Stormwater Expense	4/20/2018	Cover Memo
ם	FY 2019 Budget - Affordable Housing Expense	4/20/2018	Cover Memo

Fiscal Year 2018-2019 Proposed Budget



Davidson Strategic Plan & Budget

The 9 goals from the 2018-19 Strategic Plan were used to create the proposed budget:

- Land Use
 - Comprehensive plan, growth management priorities
- Community Engagement
 - Increased communications, citizen survey, dinners
- Historic Preservation
 - Preservation implementation, staff focus
- Greenways, Open Space, & Parks
 - Maintenance staffing, GO bond projects, Beaty St. park task force



Davidson Strategic Plan & Budget

- Affordable Housing
 - New model with payments-in-lieu (PIL), increase to HAMMERS
- Economic Development
 - Historic preservation, Main Street grants, downtown parking
- Mobility/Transportation
 - Mobility Plan, GO bond projects, Main/Concord intersection
- Operations
 - Staffing, public safety, public facilities
- Partnerships
 - Grants, tree inventory

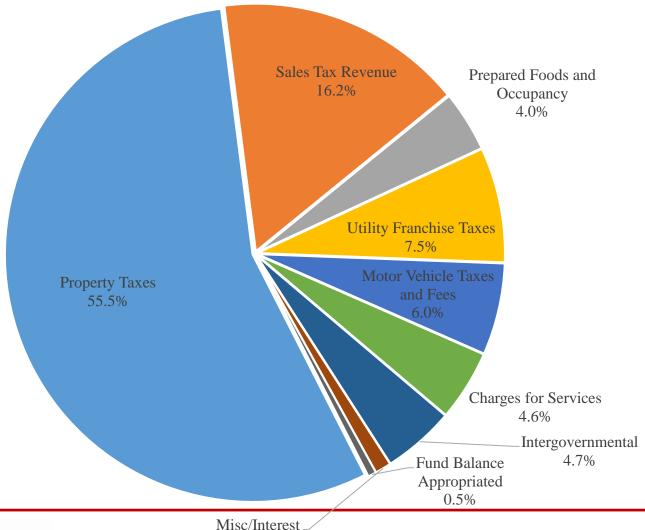


FY 18-19 Budget Overview

- This budget invests in our people & the resources we need to maintain the services we provide our citizens
- Adds new positions in Police, Fire, & Public Works Departments
- 3% employee merit-based salary increase
- Includes historic preservation, community engagement, & parks maintenance initiatives
- Property tax rate to remain \$.35 per \$100 of value
 - 1 penny = \$202,000
- 7.15% increase over FY18
- Fund Balance appropriated for Community School of Davidson School Resource Officer (SRO) partnership
- \$100K increase to public facilities capital project fund contribution (Total=\$400,000)



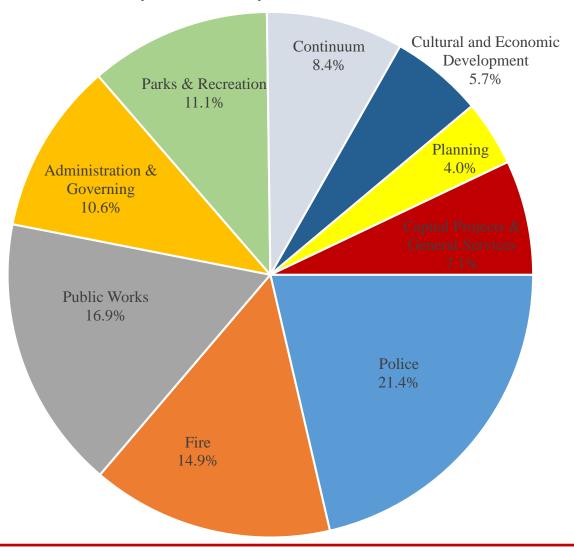
General Fund Projected Revenues –\$11,859,684





1.1% FY 2018-19 Proposed Budget Jamie Justice, Town Manager & Piet Swart, Finance Director April 24, 2018

General Fund Proposed Expenditures –\$11,859,684





FY 2018-19 Proposed Budget Jamie Justice, Town Manager & Piet Swart, Finance Director April 24, 2018

General Fund Summary

Projected Revenue	\$11,795,584	
Allocated Fund Balance	<u>\$64,100</u>	
Total		\$11,859,684
General Fund Expenses		
Base Budget Estimate	\$10,892,397	
Add: Recommended Needs List	\$567,287	
Add: Capital Projects Reserve	\$400,000	
Net General Fund Expenditures		\$11,859,684
Surplus/(Deficit)		\$0



Needs List

- Each department submits new items for the upcoming budget year
- Management team assesses needs and recommends priorities guided by Strategic Plan
- Highlights: Staff positions, equipment, capital projects, public facilities

See agenda attachment



Budget Process Next Steps

- Review KPI's, CIP, fee schedule, other funds
- Budget work session May 1, 2018
- Budget and Economic Development Expenditures
 Public hearing at May 8, 2018 board meeting
- Further budget discussion at May 22, 2018 board work session
- Consider approval of Budget Ordinance at <u>June 12</u>, 2018 board meeting
- Citizen feedback opportunities: public comment periods at meetings, special email, Open Town Hall, webpage



Discussion

Questions?

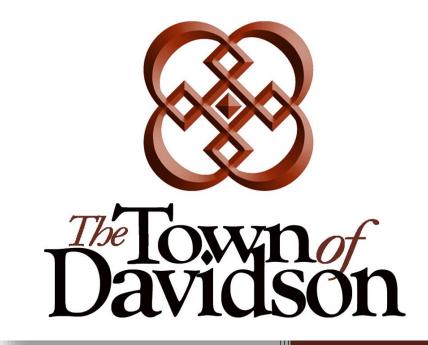
Any items for staff to research for the next budget discussion?

Board discussion



Fiscal Year 2018-2019

Proposed Budget





Mayor and Board of Commissioners

Rusty Knox Mayor

Jim Fuller Mayor Pro Tempore

Board of Commissioners

Jane Campbell

Matthew Fort

Autumn Rierson Michael

David Sitton

Jamie Justice Town Manager

Pieter Swart Finance Director

Davidson Town Hall is located at 216 S. Main St., Davidson, NC 28036



Fiscal Year 2018-2019

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April 24, 2018

Dear Davidson Mayor and Board of Commissioners and citizens:

Please accept the attached proposed budget for fiscal year 2018-19 for the Town of Davidson. I am pleased to present to you a balanced general fund budget of \$11.86 million while maintaining the tax rate of \$.35 per \$100 of valuation.

The proposed budget was created based upon the board of commissioners' priorities identified in the *Town of Davidson Strategic Plan 2018-2019*. The nine goal areas from the strategic plan are: land use; community engagement; historic preservation; greenways, open space, & parks; affordable housing; economic development; mobility/transportation; operations; and partnerships. Staff appreciates the board of commissioners' leadership in identifying priorities on which the town should focus.

The town continues to receive increased revenues from a growing tax base as well as increased sales tax from growth in consumer spending. In order to maintain service levels to the community, this budget reflects investments in personnel, equipment, and other capital projects. This budget also reserves funding for facilities needs that will help position town departments to better serve our citizens into the future.

I believe this budget is responsive to the priorities of the board of commissioners, focuses on essential services provided to the citizens, and addresses needs in a financially responsible manner.

I would like to thank all staff members of the Town of Davidson for their work in serving the citizens of this great community. Thanks also goes to the members of the management team that contributed to the creation of this budget. I would especially like to thank Finance Director Pieter Swart and the finance team for their work.

Sincerely,

Jamie Justice Town Manager



STRATEGIC PLAN 2018-2019

The Town of Davidson's strategic plan contains nine strategic goals that support the long-term vision of the town. Each strategic goal contains a set of tactical priorities or an outline of processes, and action steps to reach each goal.

GOALS 2018-2019



The Town of Davidson will align land use policies including revision of development processes, zoning, and regulations to preserve our architectural history, manage residential growth, reduce the scale of future development, and enhance downtown (i.e., connect North and South Main Streets).



The Town of Davidson will have inclusive engagement with the community to encourage substantive, respectful, and open dialogue, increase participation, and foster a sense of belonging.



The Town of Davidson will preserve our historically significant structures to retain our authenticity as a historic, small college town.



The Town of Davidson will increase physical and mental health of Davidson citizens. Preserve open space and promote greenway connectivity. Provide ample opportunities for play and discovery (active and passive).



The Town of Davidson will preserve existing affordable housing,* and other indicia of inclusion, and work with a variety of partners to create new available, affordable workforce and elderly housing.

*Affordable housing for the Town of Davidson is defined as incomes between 50% and 120% AMI



The Town of Davidson will use existing assets and manage growth to encourage an appropriate mix of residential and commercial development.



The Town of Davidson will enable citizens to move freely throughout town via transit, car, bicycle, and on foot.



The Town of Davidson will maintain organizational excellence through sound financial management, training and retention of quality employees, and superior service to the community.



The Town of Davidson will build on existing relationships to strengthen partnerships with strategic organizations and institutions.

BUDGET PROCESS AND ORGANIZATION

The budget process, by design, requires the involvement of many stakeholders.

The Davidson Board of Commissioners and town staff began discussions on the town's two-year strategic plan in January, 2018 at our annual retreat. During February and March, town staff considered the merits of budget requests as revenue projections were calculated. Cost estimates were based on historical trends or actual quotes. The proposed budget emerged as expenses were prioritized by needs of the Town and alignment with the Davidson Strategic Plan, this budget was presented at the April 24, 2018 board of commissioners meeting. Although the budget was largely built by the April work session, changes will be made after a May public hearing and additional input from the board of commissioners. Final approval of the budget is planned for the June board of commissioners meeting.

Document organization

The document reports the manner by which the budget officer has balanced each fund in the **fund overview**. Funds are balanced when revenue sources equal expenditures. **Revenue sources** describe all of the town's major revenue sources and methods used to project revenue. An **expenditure summary** follows. This summary outlines the town's expenditures by major category and also explains major changes in the annual spending plan.

Appendices at the end of the document further examine matters relevant to the town budget.

FUND OVERVIEW

This section of the budget document provides an explanation of fund accounting, and shows the manner in which all funds collectively and individually are balanced for the coming fiscal year.

Local governments use three broad categories of self-balancing funds to budget for, and subsequently to account for, various activities. Those three types of funds are: *governmental* funds, *proprietary* funds and *fiduciary* funds.

Governmental funds used by the Town of Davidson include:

- General Fund, used to account for general operations and activities of the town
 - o Powell Bill Fund, which is a subset of the General Fund, used exclusively for many activities related to streets, sidewalks, and greenways construction and maintenance (Described on p.17).
- Affordable Housing Fund, a special revenue fund, used for a particular purpose (Described on p.18).

Proprietary funds are used for services provided to the public on a user charge basis, similar to the operation of a commercial enterprise. The town's proprietary, or enterprise funds, include:

- Storm Water Fund, used repairs or damage mitigation resulting from storm water runoff (Described on p.17).
- Solid Waste Fund, used to provide collection of household trash, yard waste, and recyclable materials (Described on p.18).

The tables on the following three pages summarize revenues and expenditures for each of the five funds listed above.

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	
GENERAL FUND	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
REVENUE						
Property taxes	5,768,102	5,844,258	6,077,275	6,267,777	6,578,081	
Sales Tax Revenue	1,365,000	1,498,500	1,662,000	1,751,000	1,917,000	
Prepared foods & occupancy taxes	321,000	355,000	422,000	422,000	470,000	
Utility franchise taxes	670,400	766,250	875,000	903,615	890,667	
Motor vehicle taxes & fees	488,000	592,000	658,035	684,875	709,162	
Charges for services	356,050	534,800	507,304	534,900	547,000	
Intergovernmental	385,190	272,600	295,600	468,960	558,474	
Interest on investments	2,500	2,500	8,000	30,000	100,000	
Miscellaneous	6,210	11,000	16,000	5,200	25,200	
Fund balance appropriated	-	21,929	-	-	64,100	
Total Revenues and Funding Sources	9,362,452	9,898,837	10,521,214	11,068,327	11,859,684	

EXPENDITURES				ı	
	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019
	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET
Governing Body	96,073	110,377	128,898	117,365	99,440
Administration	984,451	940,035	973,254	996,769	1,000,045
Legal	149,614	124,810	136,079	152,286	153,040
Buildings and Grounds	199,437	190,100	208,700	241,000	281,000
Police Department	1,707,935	1,681,741	1,938,641	2,215,182	2,533,171
Fire Department	867,272	1,101,840	1,198,235	1,453,906	1,763,477
Public Works	1,431,839	1,571,470	1,754,508	1,642,729	1,717,649
Planning	335,264	359,784	516,597	573,635	479,305
Economic Development	373,852	378,593	446,469	263,654	255,378
Travel and Tourism	322,422	372,360	358,751	415,212	419,024
Recreation	466,159	466,888	398,280	407,857	420,390
Parks	772,369	1,010,696	836,713	943,882	901,417
Non Dept & Service Agencies	270,765	453,443	426,032	344,850	436,348
Non Dept - Contribution to Capital Projects	1,385,000	1,136,700	1,200,057	1,300,000	1,400,000
Total Expenditures	\$ 9,362,452	\$ 9,898,837	\$ 10,521,214	11,068,327	11,859,684

POWELL BILL FUND		FY 2015		FY 2016		FY 2017	FY 2018	FY 2019
		BUDGET		BUDGET	E	BUDGET	BUDGET	BUDGET
DEVENUE								
Powell Bill Revenue	\$	307,350	\$	312,954	\$	318,323	325,000	335,000
Total revenues and funding sources	\$	307,350	\$	312,954	\$	318,323	325,000	335,000
EXPENDITURES								
Engineering	\$	76,000	\$	40,000	\$	-		
Supplies & Materials		-		-		-		
Street Repair/Resurfacing		138,320		272,954		318,323	325,000	335,000
Contracted Services		-		-		-		
Debt service		93,030		-		-		
Total expenditures	\$	307,350	\$	312,954	\$	318,323	325,000	335,000

		Y 2015		FY 2016	1	FY 2017	FY 2018		F	Y 201 9
AFFORDABLE HOUSING	BUDGET		BUDGET		BUDGET		BUDGET		Е	BUDGET
REVENUE										
Fund Balance Appropriated/Transfer from GF	\$	21,164	\$	31,822	\$	33,226		50,105		85,220
Total revenues and funding sources	\$	21,164	\$	31,822	\$	33,226	\$	50,105	\$	85,220
EXPENDITURES										
Personnel	\$	19,840	\$	30,098	\$	31,526		33,905		33,970
Operating		1,324		1,724		1,700		16,200		51,250
Total expenditures	\$	21,164	\$	31,822	\$	33,226	\$	50,105	\$	85,220

		FY 2015		FY 2016		FY 2017	FY 2018		FY 2019	
STORM WATER FUND	E	BUDGET		BUDGET		BUDGET		BUDGET		BUDGET
REVENUE										
Storm Water Fees	\$	249,920	\$	218,000	\$	218,000	\$	218,000	\$	245,000
Total revenues and funding sources	\$	249,920	\$	218,000	\$	218,000	\$	218,000	\$	245,000
EXPENDITURES										
Storm Water Contract	\$	174,920	\$	183,000	\$	48,000		50,600		62,000
Contract Services						120,000		133,570		146,670
Contingency		75,000		35,000		50,000		-		-
Debt Service								33,830		33,830
Equipment Not Capitalized										2,500
Land Development Support		-		-		-		-		-
Total expenditures	\$	249,920	\$	218,000	\$	218,000	\$	218,000	\$	245,000

A new contract has not yet been signed for the FY2019 fiscal year. Therefore, the solid waste fund budget is not yet available.

REVENUE SOURCES AND ASSUMPTIONS FISCAL YEAR 2018-2019

This section of the budget document provides an explanation of the major sources of revenue and means used to project anticipated income for the coming fiscal year.

	FY 2015	FY 2016	FY 2017	FY 2018	FY 2019	
GENERAL FUND	BUDGET	BUDGET	BUDGET	BUDGET	BUDGET	
REVENUE						
Property taxes	5,768,102	5,844,258	6,077,275	6,267,777	6,578,081	
Sales Tax Revenue	1,365,000	1,498,500	1,662,000	1,751,000	1,917,000	
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Miscellaneous	6,210	11,000	16,000	5,200	25,200	
Fund balance appropriated	-	21,929	-	-	64,100	
Total Revenues and Funding Sources	9,362,452	9,898,837	10,521,214	11,068,327	11,859,684	

Ad Valorem Taxes \$ 6,578,081 or 55.5% of total general fund revenue

Ad Valorem tax, or property tax, income is based on the current tax rate applied to each \$100 in assessed real and personal property (excluding vehicle) value in the town limits. Uses for general ad valorem tax revenue are unrestricted.

The proposed budget sets the effective tax rate at \$ 0.35 for FY 2019, the same rate as the FY 2018 tax rate. A one cent increase in the tax rate increases revenues collected from ad valorem property and motor vehicle tax by about \$202,000.

The Mecklenburg and Iredell County tax offices estimate Davidson's taxable property value (excluding vehicles) to be \$1,879,609,239. The gross general tax levy on the estimated tax value equals \$6,578,632. For budgeting purposes, property tax revenue may not exceed the gross tax levy multiplied by the actual collection rate experienced during the preceding fiscal year. Therefore, based on a 99.68% collection rate, we anticipate \$6,557,581 in revenues from the FY2019 levy. This line item also includes \$20,500 in projected penalties and interest.

Mecklenburg and Iredell Counties bill and collect property tax revenue for Davidson. The collection fee is \$2 per bill for Mecklenburg County and 1.5% of taxes collected from Iredell County property owners. Funds are wired from Mecklenburg County to the town on a daily basis during the months of November, December, January, and February and on a monthly basis during the remaining months. Iredell remits monthly to Davidson all property taxes collected.

Local Option Sales Tax Revenue \$ 1,917,000 or 16.2% of total general fund revenue

Sales taxes are authorized by the state and enacted by counties which opt to impose the taxes. All sales tax revenue is collected by the state, and distributed to counties and municipalities monthly.

The NC General Assembly has authorized several sales taxes in Chapter 105 of the General Statutes. Three of the authorizations result in revenue for the town. The first, defined in Article 39, is a one percent sales tax that was originally authorized in 1971. Distribution is based on point of delivery. There are two one-half percent sales taxes – one authorized in 1983 (Article 40) and one in 1986 (Article 42), distributed on per capita basis and point of delivery, respectively.

Each county chooses one of two formulae for distribution of these three authorizations of local option sales taxes. Sales taxes returned to Mecklenburg County and its municipalities are distributed proportionate to ad valorem tax levy. The proportionate share of sales tax revenues between the County and municipalities may fluctuate based on property tax rate increases in the previous year.

Iredell County, on the other hand, has elected a per capita distribution, based on relative population of incorporated and unincorporated areas within the county. Annexations by various municipalities affect this formula, reducing the county's share as annexations occur.

Sales tax revenue estimates are based on projections from the North Carolina League of Municipalities, local economic trends, and historical trend analysis. Sales tax revenue year over year increases were greater than 9% from FY 2012 through FY 2016. Overall, the actual sales tax revenue increased over 47% from the FY 2013 total of \$1.25 million, to a projected \$1.84 million in 2018. The projected increase for FY 2019 is 4.5% over the projected FY2018 collections.

Motor Vehicle Tax and Fees \$ 709,162 or 6.0% of total general fund revenue

Motor Vehicle tax revenue is derived by applying the ad valorem tax rate to the value of motor vehicles registered to owners living inside town limits (\$148,558,971). In September 2013, the NC *TAX and TAG TOGETHER* system was implemented. Tag renewal notices now also include tax levy and tax and fee will be paid to the state and remitted to the counties for distribution to appropriate taxing governments. The program has resulted in significantly improved collection rates of Motor Vehicle Taxes (99.86%). This revenue is estimated using vehicle value projections from the Mecklenburg County and Iredell County Tax Assessors.

Davidson charges a Motor Vehicle fee of \$20 per registered vehicle. Revenues are billed on property tax bills and collected by Mecklenburg and Iredell counties. This revenue is estimated based on vehicle count projections from the Mecklenburg County and Iredell County Tax Assessors and a 99.86% collection rate.

Utility and Telecommunications Taxes \$ 890,667 or 7.5% of total general fund revenue

The town receives sales taxes collected by the NC Department of Revenue on sales of telecommunications, video programming, home satellite services, electricity and piped natural gas.

As a result of the tax reform legislation passed by the General Assembly in 2013, the general sales tax rate will now be applied to sales of electricity and piped natural gas. The distribution method to municipalities has changed but with the intent to hold municipalities harmless from the amount cities and towns received in FY 13-14 distributions. Both of these revenues are highly sensitive to weather and can also fluctuate due to loss of industry or other large facilities or annexations of these types of facilities.

Several years ago the State of North Carolina discontinued the franchise tax on telecommunication services and put into place a Telecommunications Sales Tax. Distributions to municipalities are based on their past share of the old telephone franchise tax. Therefore, the town continues to receive the static percentage of overall statewide collections irrespective of fluctuations in local communication sales. Historical trend analysis and recommendations by the State of North Carolina, adjusted by local conditions, have also factored into this revenue estimate.

Prepared Foods & Beverage and Occupancy Taxes \$470,000 or 4.0% of total general fund revenue

The town is authorized to receive prepared foods & beverage tax by general statutes. Only the City of Charlotte and Mecklenburg County received proceeds when this tax was first authorized in 2001. Some years later, the distribution was split so the six smaller Mecklenburg County municipalities received a share of those revenues generated in the town. In 2005, the six towns negotiated the removal of an annual cap so that the towns received 50% of all net proceeds. In FY 2007, the towns' share increased to 65% of net proceeds, and in FY 2012 75% of those net proceeds were distributed to the towns. The remaining 25% will be used by the City of Charlotte for region-wide tourism related projects, programs, and activities. Art and cultural programs, events and festivals are examples of uses of this revenue. The towns' use of this revenue is limited to the same activities.

The City of Charlotte distributes revenues semi-annually. Twenty-five percent of the town's Prepared Foods & Beverage tax receipts are distributed to Visit Lake Norman, the Lake Norman convention and visitor's bureau.

Occupancy taxes are collected by Mecklenburg County and are shared between the county and the municipalities using a complicated formula. Stays in local hotels are taxed at 6%, comprised of two 3% authorizations. The town receives 120% of the second 3% authorization that is locally collected by Davidson hotels, inns, and bed and breakfasts. Therefore, this revenue, like prepared foods & beverage tax is a barometer of the local economy. These revenue estimates are based on historical trend analysis.

The county distributes revenues monthly. Twenty-eight percent of the town's Occupancy tax receipts are distributed to Visit Lake Norman.

Charges for Services

\$547,000 or 4.6% of total general fund revenue

Revenue in this category relates to a variety of town activities, such as rental income from town-owned property, payments in lieu of property taxes, recreation programs, parking violations, and permit fees.

Intergovernmental funding sources \$558,474 or 4.7% of total general fund revenue

The state of North Carolina, Mecklenburg and Iredell counties, and other quasi-governmental agencies share with the town a portion of revenues collected. This funding category includes various grants and contributions for local arts and public safety, transit planning funds, and taxes on the sale of alcoholic beverages.

Fund Balance Appropriated \$64,100 or 0.5% of total general fund revenue

Fund balance is essentially the town's savings account balance. There are several reasons for maintaining a healthy fund balance, which is expressed as a percent of annual expenditures. Even though the law does not prohibit what fund balance is used for, appropriation of fund balance is a one-time revenue source and should not be used to balance reoccurring expenditures. At the beginning of FY 2018, the town's unassigned fund balance – at \$7.35 million – equaled 82% of FY 2017 actual expenditures, and 66% of budgeted FY 2018 expenses. The town's finance policy, approved in FY 2016, recommends at least a 35% stabilization threshold to ensure adequate funds to meet cash flow needs and emergencies.

The bulk of a municipality's annual revenue is derived from ad valorem property taxes. Because property taxes are not assessed a late penalty until early January, most taxpayers do not pay until near this deadline. Therefore the town may operate with less cash in the beginning of a fiscal year and recover mid-year. Fund balance provides working capital during the first half of the fiscal year.

Fund balance is often referred to as a "rainy day fund" or "savings account." In this context fund balance may be seen as a hedge against unexpected changes in financial circumstances. Threats to a community's financial health may stem from adverse weather conditions requiring expensive responses or withholding of revenue at the county or state level. The town is heavily reliant on these other government units for funding disbursements, and budget uncertainties at those levels of government have led to reduced funding in prior years. A local government may be unable to manage such situations without an adequate fund balance.

Another reason to maintain a healthy fund balance is to fund the early stages of major projects until permanent financing is secured. Fund balance provides flexibility regarding timing of the financing. Additionally, fund balance can be used as match funds which are required to qualify for many grant opportunities.

One last advantage to maintaining a strong fund balance position is that lenders view this savings account as a measure of good fiscal management.

Other miscellaneous sources of revenue and Interest Revenue \$125,200 or 1.1% of general fund revenue

A handful of nominal revenue sources fund town activities, as well as, bank interest earnings.

<u>Powell Bill</u> \$335,000

Originally the Powell Bill allocated a portion of the North Carolina motor fuels tax specifically for municipalities for use in upgrading and maintaining public streets. The State of North Carolina no longer distributes Powell Bill funds based on motor fuel sales. The Powell Bill is now a direct appropriation of state dollars which is to be used by municipalities for the upkeep of municipal streets and sidewalks. These funds are distributed each October and January to municipalities based on population and miles of street. Population counts for 75% of the funds received and miles of streets accounts for the remaining 25% of the allocation.

Based on NC League of Municipalities estimates, Davidson should receive approximately \$335,000 in Powell Bill funding during FY 2019.

Storm Water Fund Revenue \$245,000

US Congress established in 1972 the Clean Water Act to preserve and improve water quality. Portions of this legislation were delegated to states for implementation and enforcement. In response to the National Pollutant Discharge Elimination System (NPDES) storm water permitting program, the NC General Assembly established in 2005 certain regulations of municipal storm sewer systems that directly impact Davidson. Phase II of NPDES requires that Davidson and other NC municipalities provide services to mitigate damage from storm runoff. Davidson first adopted a storm water fee in FY 2005 to offset the costs of storm water repairs and maintenance of its storm drainage system. Generally speaking, revenues have covered these expenses. However, in order to better associate costs with funding for this service a separate enterprise fund was established in FY 2011.

The town has adopted a tiered fee structure for storm water. Impervious surfaces, such as rooftops or paved areas, shed rain water and increase the amount of runoff into streams, storm water drains and onto adjacent properties. The tiered billing system recognizes varying amounts of impervious area and assigns higher costs for higher square footage of impervious area.

Charlotte Water bills storm water fees for the town on semi-annual water/sewer bills. Revenues in FY 2013, FY 2014, and FY 2015 did not meet projected budget, so revenues continue to be evaluated for adequacy. In any given year, revenues may exceed expenditures for that period and will be available for subsequent years to fund repair/maintenance projects or to stabilize rates. In FY 2013 the fund balance in storm water fund was used to fund projects. FY 2014 was budgeted lower as a review of rates was completed during the year. An increase to all rates in the tiered fee structure was implemented in FY 2015 to fund needed storm water repair and maintenance costs and replenish reserve that has been depleted in recent years.

Solid Waste Fund Revenue Budget not yet available

The town provides for collection of several waste streams – residential household trash, yard waste, and recyclable materials. These services are provided exclusively to residential property owners; waste collection at commercial sites is the responsibility of those owners.

Prior to FY 2011, funding for solid waste collection was supplied through the general property tax revenue. In order to assign the costs of solid waste collection to recipients of those services, the town established a solid waste fee schedule that equals 100% of the costs associated with these services. A solid waste enterprise fund was created to account for these activities.

Fees are billed and collected by Mecklenburg and Iredell counties on property tax bills, and the fees are remitted to the town along with property taxes collected by the two counties.

The current rates are \$201 per single-family household and \$60 for multi-family dwellings. Both single-family and multi-family collection contracts were competitively bid in FY 2019. The current contract for collection services ends June 30, 2018. Results of the RFP for the next five-year contract are under consideration. The budget will be finalized when the new contract is completed.

Affordable Housing Fund \$85,220

The town's affordable housing program assists homebuyers in purchasing homes that might not otherwise be affordable in Davidson. The town accomplishes this mission, in part, through the staff efforts of an affordable housing coordinator. The affordable housing ordinance requires that developers provide one affordable unit of every eight home sites. If developers choose to not include affordable housing units within their developments they have an option to provide payments-in-lieu of supplying those housing units. The activities of the affordable housing program are paid from these payments-in-lieu. In the absence of adequate payment-in-lieu reserves, funding is provided through the town's general fund.

Annual funding received as part of the Mecklenburg County HOME Consortium will be accounted for in the affordable housing fund in FY 2019. The HOME Consortium is a group of local governments and nonprofit organizations that share a pool of HOME resources to develop safe, decent affordable housing for families at or below 80 percent of the Area Median Income. The members of the consortium include Charlotte, Mecklenburg County, Mint Hill, Matthews, Davidson, Huntersville, Cornelius, and Pineville. No budget is recommended until application for funding is approved.

EXPENDITURE SUMMARY FISCAL YEAR 2018-2019

This section of the budget document provides the reader an explanation of how the town intends to use General Fund resources during the coming fiscal year.

EXPENDITURES					
	FY 2015 BUDGET	FY 2016 BUDGET	FY 2017 BUDGET	FY 2018 BUDGET	FY 2019 BUDGET
	BODGET	BODGLI	BODGET	BODGLI	BODGEI
Governing Body	96,073	110,377	128,898	117,365	99,440
Administration	984,451	940,035	973,254	996,769	1,000,045
Legal	149,614	124,810	136,079	152,286	153,040
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Non Dept - Contribution to Capital Projects	1,385,000	1,136,700	1,200,057	1,300,000	1,400,000
Total Expenditures	\$ 9,362,452	\$ 9,898,837	\$ 10,521,214	11,068,327	11,859,684

Expenditures by category Analysis of trends and changes from prior years

For the purposes of this discussion expenditures have been grouped into five categories:

- Personnel
- Operating
- Capital
- Debt Service
- Non-departmental

The composition of town expenditures varies by year according to available revenue, board priorities, needs, and/or opportunities.

The FY 2019 budget maintains funding for routine maintenance and equipment replacement. In addition, the budget officer crafted the FY 2019 budget to focus on the board of commissioners' goals and initiatives as well as implementation of recommendations from the Davidson Strategic Plan, Comprehensive Plan, Economic Development Plan, Active Transportation Plan, and traffic and marketing studies.

Personnel expenditures

\$5,781,771 or 48.8% of total general fund expenditures

Personnel expenditures include more than salaries paid to town staff. The cost of benefits paid to town employees or to third parties on behalf of town employees is also captured in this category. Benefit costs are FICA taxes, workers compensation premiums, group health insurance premiums, local government employee retirement funding, unemployment claims, and wellness initiatives.

The budget officer recommends to the board additional funding for salary adjustments. The recommendation includes 3% merit pool average for implementation on November 1, 2019, and funds to implement the results of the salary study if necessary (included in the contingency budget).

Operating expenditures

\$2,954,960 or 24.9% of total general fund expenditures

In addition to the ongoing operational necessities, the Town is still able to accomplish funding for the following:

- \$ 100,000 Funding for Parks Repairs and Maintenance
- \$ 150,000 Funding for sidewalk construction, to address priorities in the Walks and Rolls Active Transportation Plan
- \$ 58,200 Arts funding
- \$ 116,500 Funding for town special events (Community Dinner, Christmas in Davidson, Art on the Green, Town Day)
- \$ 15,000 Funding for Safe Alliance
- \$ 3,000 Funding for the National Night Out Program

Capital expenditures

\$601,867 or 5.1% of total general fund expenditures

Planned capital expenditures for FY 2019 include:

- \$ 300,000 street resurfacing (plus an additional \$335,000 in paving expenditures using Powell Bill revenue)
- \$ 154,600 three police patrol cars using pay-go financing

Debt service expenditures \$684,738 or 5.8% of general fund expenditures

As a percentage of overall general fund expenditures, the level of debt service increased with the financing of Fire Station 2, a fire department tanker apparatus, and the purchase of new police and fire radios. Debt service was decreased in FY2019 with the payoff of a fire pumper apparatus.

Non-departmental expenditures

Non-departmental Operating \$312,165 or 2.6% of general fund expenditures

Non-departmental operating includes information technology support and contract services, technology equipment, and tuition reimbursement – expenditures that benefit all town departments as a whole. It also includes funding for our non-profit agency donations.

Contingency

\$124,183 or 1.0% of general fund expenditures

Contingency funding is budgeted for FY 2019 for salary merit increases and potential changes recommended by a planned salary study. As exact amounts are known, funds will be transferred to the appropriate line items.

Contribution to Continuum/Capital projects \$1,400,000 or 11.8% of general fund expenditures

Under our interlocal agreement, the town's annual contribution to Continuum (formerly known as MI-Connection), is capped at \$1,000,000. The financial interest of the town has been modified to 30% of the financial risks and rewards of the system, formerly represented by the pro rata share of subscribers within each town. This budget also commits \$400,000 to fund future capital projects.



FY 2019 Recommended Needs List Items

Dept	Description	О	ne Time	R	Recurring	Fund Balance	Notes
Fire	Increase three Deputy Chief hours from 700 to 988 each			\$	17,207		988 hours = 19 hours per week
Fire	Station 1 - Increase Captain hours			\$	37,301		Allows deputies to focus on dept initiatives
Fire	Station 2 - Change Firefighter In Charge to Captain			\$	19,000		Places fire officer at Station 2
Police	Police Officer Position (Captain)			\$	(106,846)		Unfund Position
Police	Police Officer Position SGT #3	_		\$	91,500		Fund with Captain Salary
Police	Police Officer Position SGT #4			\$	91,500		
Police	Police Officer Position (SRO@CSD)			\$	67,500		Salary, equipment, vehicle
Police	Community School of Davidson Reimbursement			\$	(70,000)		7-year amortized cost
Planning	Historic Preservation Implementation Expenses	\$	10,000				
Training	Thistoric Treservation implementation Expenses	Ψ	10,000				
PW	Truck - Light Duty	\$	30,000				Replacement
PW	Backhoe			\$	20,000		Replacement - Financed \$120K;8 years 3.5%
PW	Tailgate Salt Spreader	\$	8,167				
PW	PW Facility-Office	\$	20,000				
PW	PW Facility-Fencing/Gate	\$	25,000				
PR/PW	Landscape Tech position			\$	48,000		Abersham Park/Park at Bailey Springs
PR/PW	Additional Mowing Abersham			\$	25,000		Per agreement with county
Non-Dept	Salary Study-Including Classifications	\$	9,000				
Non-Dept	Increase communications to citizens	Ψ	7,000	\$	15,000		Per strategic Plan Project Specific
Non-Dept	Citizen Survey	\$	17,000	Ψ	13,000		Last Survey FY2017
Non-Dept	Financial Transparency - Website	Ψ	17,000	\$	4,675		
Non-Dept	Merit Pool			\$	79,751		3% Pool
Non-Dept	Salary Study Implementation Contingency Fund			\$	44,432		
				,	,		
Non-Dept	Increase (Decrease) to Capital Facilities Fund			\$	100,000		Increase to \$400,000 total
	Total	\$	119,167	\$	484,020	\$ 64,100	

FY 2019 Needs List Items Not Included in Recommended Budget

Dept	Description	Cost	Notes
Fire	Pick-up Truck w/ utility bed	\$ 50,000	
Fire	Quick Response Vehicle (QRV)	\$ 13,000	Greenways/Special Events
Fire	Full-Time Shift Commander	\$ 246,000	
Police	Police Officer Position (Officer)	\$ 134,600	
Admin	Vehicle	\$ 30,000	
TT	ASC Contribution	\$ 4,000	Currently \$18,000; Requested \$22,000
ED	Fiscal Impact Analysis Update Phase 1	\$ *	Future Growth Scenario/Level of Service Phase 2=\$30,000
PR	Bradford Park	\$ 50,000	Overflow Parking Lot Paving - 20% of total cost (80% to Huntersville)
Non-Dept	Smarsh	\$ 10,900	Search and archive emails, texts, FB, Twitter, Instagram, etc.
Non-Dept	Board Room Camera	\$ 6,500	Purchase of New Camera
	Total	\$ 570,000	

Potential Grant and Fund Balance Items To Be Approved By the Board During FY2019

Dept	Description	Fund Balance		Grant Fundin		Notes
Fire	Fire Fighter Escape System			\$	26,000	
PR/PW	Street Tree Inventory	\$	16,000	\$	9,000	Livability Board Initiative - Grant may be awarded in July
Planning	Comprehensive Plan	\$	85,000			Total cost = \$170K, balance of \$85K in 2020
PW	Downtown Parking Engineering	\$	60,000			
PW	Main Concord Intersection	\$	50,000			
	Total	\$	211,000	\$	35,000	

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018				
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
Revenue								
10-00-3110-120	421,575.00	499,949.00	336,130.00		33	519,228.00		
Motor Vehicle Tax								
10-00-3111-120	265,524.00	184,926.00	126,416.00		32	189,934.00		
Motor Vehicle Fees								
10-00-3113-110	14,082.00		17,552.00					
Ad Valorem Taxes - Py								
10-00-3115-110	-18,469.00		-2,206.00					
Ad Valorem Refunds - Py/Cy								
10-00-3120-110	6,139,737.00	6,242,777.00	6,425,928.00		-3	6,557,581.00		
Ad Valorem Taxes - Cy								
10-00-3150-110								
Downtown District Tax								
10-00-3160-110		2,000.00	6,819.00		-241			
Griffith Street Assessment								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018		2018 - 2019		
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-3170-180	20,490.00	25,000.00	16,082.00	'	36	20,500.00	'	
Tax Penalties & Interest								
10-00-3171-180								
Motor Vehicle Interest								
10-00-3229-000	8,525.00	9,167.00	4,362.00		52	8,500.00		
Solid Waste Disposal Tax Dist								
10-00-3230-220	1,671,029.00	1,751,000.00	1,091,531.00		38	1,917,000.00		
Sales Tax Revenue								
10-00-3261-120	154,950.00	151,380.00	110,711.00		27	151,155.00		
Video Programming Sales Tax								
10-00-3265-220	274,563.00	237,000.00	293,556.00		-24	290,000.00		
Prepared Food & Beverage Tax								
10-00-3270-220	205,696.00	185,000.00	118,425.00		36	180,000.00		
Occupancy Tax								
10-00-3275-220	328.00		84.00					
Vehicle Rental Tax								

Original - 2018-2019

10-00-3311-100		2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018		2018 - 2019		
10-00-3317-100	Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-3312-100	10-00-3311-100	130,000.00	65,000.00			100	65,000.00	'	
The Pines - Lieu Taxes 10-00-3314-100	Davidson College-Lieu Taxes								
10-00-3314-100	10-00-3312-100	109,000.00	99,000.00	90,000.00		9	99,000.00		
Payment In Lieu - Traffic Calming 10-00-3315-100 53,400.00 Payment In Lieu - Multiuse Path 10-00-3316-100 18,615.00 Payment In Lieu - Rpa Open Space 10-00-3317-100 Payment In Lieu - Parking Space	The Pines - Lieu Taxes								
10-00-3315-100 53,400.00 Payment In Lieu - Multiuse Path 10-00-3316-100 18,615.00 Payment In Lieu - Rpa Open Space 10-00-3317-100 Payment In Lieu - Parking Space	10-00-3314-100			45,923.00					
Payment In Lieu - Multiuse Path 10-00-3316-100 Payment In Lieu - Rpa Open Space 10-00-3317-100 Payment In Lieu - Parking Space	Payment In Lieu - Traffic Calming								
10-00-3316-100 Payment In Lieu - Rpa Open Space 10-00-3317-100 Payment In Lieu - Parking Space	10-00-3315-100			53,400.00					
Payment In Lieu - Rpa Open Space 10-00-3317-100 Payment In Lieu - Parking Space	Payment In Lieu - Multiuse Path								
10-00-3317-100 Payment In Lieu - Parking Space	10-00-3316-100			18,615.00					
Payment In Lieu - Parking Space	Payment In Lieu - Rpa Open Space								
	10-00-3317-100								
10-00-3321-000 8 913 00	Payment In Lieu - Parking Space								
0,010.00	10-00-3321-000			8,913.00					
Stormwater Mitigation Fee	Stormwater Mitigation Fee								
10-00-3322-220 57,446.00 54,793.00 100 54,574.00	10-00-3322-220	57,446.00	54,793.00			100	54,574.00		
Beer & Wine Tax	Beer & Wine Tax								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018		2018 - 2019		
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-3324-220	648,197.00	653,235.00	467,467.00		28	652,152.00		
Utilities Sales Tax								
10-00-3329-220	100,789.00	99,000.00	70,679.00		29	87,360.00		
Sales Tax, Telecomm.								
10-00-3343-410	26,806.00	23,500.00	25,153.00		-7	25,000.00		
Zoning Fees								
10-00-3431-315		100,000.00			100			
Grants								
10-00-3474-890	46,450.00	10,000.00	5,500.00		45	12,000.00		
Cemetery Revenue								
10-00-3830-351								
Tax Refunds-Sales								
10-00-3830-352								
Tax Refunds-Gasolines								
10-00-3831-491	57,286.00	30,000.00	110,476.00		-268	100,000.00		
Interest On Investments								

Original - 2018-2019

	2016 - 2017	2016 - 2017 2017 - 2018 6/30/2018 2017 - 2018		2018	2018 - 2019			
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-3833-840							1	
Contributions/Scholarships								
10-00-3833-845	40,000.00							
Contributions - Misc								
10-00-3833-850								
G.Jackson Burney Service Award								
10-00-3833-851								
Contributions, Kay Kincaid Fund								
10-00-3833-855	104.00							
Cont From Affordable Housing								
10-00-3835-820	1,762.00	10,000.00	6,767.00		32	10,000.00		
Sale Of Fixed Assets								
10-00-3837-220	106,793.00	100,000.00	60,579.00		39	115,400.00		
Abc Revenue								
10-00-3838-000			344,883.00					
Insurance Proceeds/Reimb Of Costs								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-3839-890	1,769.00		12,583.00			10,000.00	'	
Miscellaneous Revenue								
Wellness Reimbursement								
10-00-3839-891	4,872.00		14,786.00					
Miscellaneous Revenue,Fire								
10-00-3990-980						64,100.00		
Fund Balance Appropriated								
10-10-3210-150	1,305.00	1,200.00	540.00		55	1,000.00		
Animal Tags								
10-10-3330-220	873.00		2,209.00					
Unauthorized Substance Tax								
10-10-3431-315			32,174.00			156,000.00		
Grants								
10-10-3432-410	31,198.00	20,000.00	18,593.00		7	20,000.00		
Parking Violations								
10-10-3434-840	120,000.00	190,000.00	192,500.00		-1	209,000.00		
County Dvfd Contribution								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-10-3437-410	29,470.00	25,000.00	21,677.00		13	25,000.00		
1St Responder Income								
10-10-3438-410	8,474.00	7,200.00	5,400.00		25	7,200.00		
Medic Rent Income								
10-10-3833-840								
Contributions, Police Dog								
10-10-3833-841	9,600.00		35,882.00					
Contributions, Fire Dept.								
10-10-3833-842	200.00		18,777.00					
Contributions, Police Dept.								
10-10-3833-843	10,255.00							
Contributions, Police Vests								
10-10-3833-844								
Contributions-Fire Station 2								
10-10-3839-890	15,355.00	5,000.00	8,442.00		-69	5,000.00		
Miscellaneous, Police								

Original - 2018-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-10-3990-981								
Approp Fund Bal - Apfo Police								
10-20-3431-320								
Safe Routes To School Funding								
10-20-3451-430								
Street Resurfacing/Rpr Reimb.								
10-40-3431-410	1,280.00	800.00	600.00		25	800.00		
Business Registration Fee								
10-40-3452-890	15,000.00	15,000.00			100	15,000.00		
Transit Planning								
10-40-3455-890								
Transportation Planning Project								
10-40-3492-771								
Arts & Science Grant Funds								
10-40-3492-772								
Contributions Pub Library								

Original - 2018-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-40-3600-410	450.00	500.00			100			
Film Production Permit								
10-40-3610-410								
Food Truck Permit								
10-60-3493-910			194,750.00					
Loan Proceeds								
10-80-3431-315								
Grants - Denr								
10-80-3431-316								
Grants - Lowe'S/Rw Park								
10-80-3611-860	1,500.00	1,500.00	1,500.00			1,500.00		
Library Lease Income								
10-80-3611-861	48,335.00	46,700.00	31,697.00		32	48,000.00		
Rental Income								
10-80-3613-410	40,990.00	40,000.00	64,172.00		-60	60,000.00		
P & R Spec.Proj/Programs								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-3614-410 Summer Camp Revenue	104,742.00	80,000.00	101,628.00	·	-27	80,000.00		
10-80-3615-410 Special Events	15,242.00	11,000.00	13,498.00		-23	11,000.00		
10-80-3617-410 Event Sponsorships	24,256.00	35,000.00	21,175.00		40	35,000.00		
10-80-3618-410 Vendor Fees	15,045.00	20,000.00	20,625.00		-3	20,000.00		
10-80-3619-410 Christmas Parade Registrations	3,540.00	3,500.00	3,515.00		0	3,500.00		
10-80-3630-410 Canoe/Kayak Rack Rental	11,368.00	12,000.00	11,502.00		4	12,000.00		
10-80-3640-410 Recreation Facility Revenue	560.00	500.00	2,000.00		-300	500.00		
10-80-3650-410 Athletics - Basketball	15,184.00	11,500.00	10,000.00		13	11,500.00		

Original - 2018-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-3660-410	1,365.00	2,000.00			100	2,000.00		
Athletics - Softball								
10-80-3670-410								
Athletics - T-Ball								
10-80-3680-410	6,680.00	7,000.00			100	7,000.00		
Athletics - Dyba								
10-80-3833-830	1,100.00	200.00			100	200.00		
Contributions, P&R								
Total Revenue	\$11,022,671.00	\$11,068,327.00	\$10,693,970.00			\$11,859,684.00		
Report Total Revenue	\$11,022,671.00	\$11,068,327.00	\$10,693,970.00			\$11,859,684.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4110 Governing Expenses								
Expenditure								
10-00-4110-125	36,031.00	35,030.00	20,520.00		41	35,030.00		
Fees, Elected Officials								
10-00-4110-181	2,756.00	2,680.00	1,570.00		41	2,680.00		
Fica Tax								
10-00-4110-189	71.00	130.00	122.00		6	130.00		
Workmen'S Compensation								
10-00-4110-190		10,000.00	14,239.00		-42	5,000.00		
Professional Services								
10-00-4110-200		1,000.00	98.00		90	1,000.00		
Election Expenses								
10-00-4110-231	812.00	1,000.00	823.00		18	1,000.00		
Burney Award Expenses								
10-00-4110-260	4,617.00	5,000.00	4,573.00		9	3,500.00		
Departmental Supplies								
10-00-4110-261		4,000.00	997.00		75	2,000.00		
Equipment Not Capitalized								
10-00-4110-312	2,025.00	15,500.00	6,958.00		55	6,500.00		
Travel								
10-00-4110-325		200.00			100	200.00		
Postage								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-4110-395 Training	85.00	4,350.00	3,030.00		30	1,000.00		
10-00-4110-440 Contract Services	24,966.00	5,400.00	9,579.00		-77	9,500.00		
10-00-4110-450 Insurance And Bonds	14,076.00	15,000.00	12,733.00		15	15,000.00		
10-00-4110-461 Depreciation Expense, General								
10-00-4110-491 Dues & Subscriptions	17,261.00	18,075.00	16,438.00		9	16,900.00		
10-00-4110-499 Miscellaneous			5,000.00					
4110 Governing Expenses Total Expenditure	\$102,700.00	\$117,365.00	\$96,680.00			\$99,440.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4120 Administration Expenses								
Expenditure								
10-00-4120-121	600,850.00	641,105.00	481,795.00		25	616,055.00		
Salaries & Wages								
10-00-4120-181	43,271.00	49,045.00	35,190.00		28	47,130.00		
Fica Tax								
10-00-4120-182	75,774.00	75,844.00	60,997.00		20	75,145.00		
Retirement								
10-00-4120-183	58,143.00	64,895.00	47,778.00		26	70,350.00		
Group Insurance								
10-00-4120-186	1,462.00		2,360.00					
Other Fringe Benefits								
10-00-4120-189	2,756.00	4,225.00	3,953.00		6	2,615.00		
Workmen'S Compensation								
10-00-4120-190	20,950.00	22,000.00	20,950.00		5	23,000.00		
Professional Services								
10-00-4120-199								
Info.Technology Support								
10-00-4120-260	9,761.00	12,000.00	6,688.00		44	12,000.00		
Supplies & Materials								
10-00-4120-261								
Equipment Not Capitalized								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 20	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-4120-312	4,826.00	12,350.00	3,537.00	'	71	11,000.00	'	
Travel Expense								
10-00-4120-321	5,370.00	5,000.00	4,347.00		13	6,000.00		
Telephones								
10-00-4120-325	1,134.00	8,500.00	9,588.00		-13	9,000.00		
Postage								
10-00-4120-341	16,858.00	15,000.00	13,645.00		9	15,000.00		
Printing								
10-00-4120-352		1,000.00			100	1,000.00		
Maintenance & Repairs, Equip.								
10-00-4120-370	489.00	1,500.00	1,572.00		-5	2,000.00		
Advertising								
10-00-4120-390								
Tuition Reimbursement								
10-00-4120-395	5,411.00	6,975.00	5,076.00		27	11,000.00		
Training								
10-00-4120-430	853.00	900.00	685.00		24	1,000.00		
Equipment Lease								
10-00-4120-440	75,629.00	41,000.00	45,659.00		-11	59,000.00		
Contract Services								
10-00-4120-491	3,695.00	3,830.00	3,733.00		3	4,650.00		
Dues & Subscriptions								

Original - 2018-2019

FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-4120-496 Bank Service Charges	15,835.00	14,500.00	11,188.00		23	15,000.00	1	
10-00-4120-497 Adp Payroll Processing Fees	17,906.00	17,000.00	15,363.00		10	19,000.00		
10-00-4120-499 Miscellaneous	25.00	100.00	17,500.00		-17,400	100.00		
10-00-4120-510 Equipment								
10-00-4120-520 Software			13,450.00					
10-00-4120-800 Penalties								
4120 Administration Expenses	\$960 998 00	\$996 769 00	\$805 054 00			\$1 000 045 00		

Total Expenditure \$960,998.00 \$996,769.00 \$805,054.00 \$1,000,045.00

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4150 Legal Expenses								
Expenditure								
10-00-4150-121	78,047.00	80,194.00	62,931.00		22	80,195.00		
Salaries & Wages								
10-00-4150-181	5,658.00	6,135.00	4,484.00		27	6,135.00		
Fica Tax								
10-00-4150-182	8,857.00	10,096.00	7,824.00		23	10,300.00		
Retirement								
10-00-4150-183	7,230.00	13,421.00	10,254.00		24	13,470.00		
Insurance								
10-00-4150-186								
Other Fringe Benefits								
10-00-4150-189	200.00	340.00	438.00		-29	340.00		
Workmen'S Compensation								
10-00-4150-190	4,870.00	25,000.00	2,034.00		92	10,000.00		
Professional Services								
10-00-4150-260	313.00	500.00	2,668.00		-434	500.00		
Supplies & Materials								
10-00-4150-261								
Equipment Not Capitalized								
10-00-4150-312	772.00	1,500.00	1,354.00		10	2,000.00		
Travel								

FY 2017-2018

ANNUAL BUDGET ESTIMATE - EXPENDITURE

Original - 2018-2019

2016 - 2017 6/30/2018 2017 - 2018 2017 - 2018 2018 - 2019 Actual (\$) Budget (\$) Actual (\$) **Estimate** %Remaining Requested Recommended Approved Account -150 10-00-4150-321 318.00 350.00 877.00 350.00 Telephones 10-00-4150-331 Utilities 1,478.00 53 10-00-4150-395 2,500.00 1,173.00 2,500.00 Training -79 10-00-4150-440 21,829.00 10,000.00 17,918.00 25,000.00 Contracted Services 10-00-4150-491 2,614.00 2,250.00 2,247.00 0 2,250.00 Dues And Subscriptions 4150 Legal Expenses **Total Expenditure** \$132,186.00 \$152,286.00 \$114,202.00 \$153,040.00

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4190 Building & Grounds Expens								
Expenditure								
10-00-4190-260	6,770.00	8,500.00	3,739.00		56	8,500.00		
Departmental Supplies								
10-00-4190-261	1,179.00		4,344.00					
Equipment Not Capitalized								
10-00-4190-262								
Th Signs								
10-00-4190-321	8,404.00	12,000.00	7,116.00		41	12,000.00		
Telephones								
10-00-4190-331	34,676.00	40,000.00	27,218.00		32	40,000.00		
Utilities								
10-00-4190-351	33,587.00	24,000.00	9,618.00		60	24,000.00		
Maint & Repairs-Bldg.								
10-00-4190-352	13,276.00	24,000.00	8,980.00		63	24,000.00		
Maint & Repairs-Equip.								
10-00-4190-412								
Building Lease								
10-00-4190-440	26,963.00	22,500.00	23,010.00		-2	62,500.00		
Contracted Services								
10-00-4190-451	62,239.00	70,000.00	62,406.00		11	70,000.00		
Insurance & Bonds								

Original - 2018-2019 FY 2017-2018

	0040 0047	0047 0040	0/00/0040	2017 0			0040 0040	
	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-00-4190-460				'	'	'	'	
Depreciation Expense								
10-00-4190-480								
Solid Waste - Restricted								
10-00-4190-499	17,339.00	40,000.00	9,898.00		75	40,000.00		
Miscellaneous								
10-00-4190-510								
C/O, Equipment								
10-00-4190-570	26,964.00		52,577.00					
Capital Outlay - Land								
10-00-4190-580	241,000.00		925,000.00					
Capital Outlay, Building								
4190 Building & Grounds Expens								
Total Expenditure	\$472,397.00	\$241,000.00	\$1,133,906.00			\$281,000.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4310 Police Expenses								
Expenditure								
10-10-4310-121	1,035,129.00	1,215,742.00	874,406.00		28	1,275,468.00		
Salaries & Wages								
10-10-4310-122	21,039.00	25,982.00	8,572.00		67	26,760.00		
Salaries Overtime								
10-10-4310-123	15,149.00	15,000.00	7,143.00		52	15,000.00		
Temporary Wages								
10-10-4310-126	32,783.00	32,603.00	25,080.00		23	32,605.00		
Separation Allowance								
10-10-4310-181	81,475.00	97,487.00	66,730.00		32	102,115.00		
Fica Taxes								
10-10-4310-182	134,363.00	155,004.00	114,722.00		26	168,251.00		
Retirement								
10-10-4310-183	134,491.00	214,239.00	134,354.00		37	218,975.00		
Group Insurance								
10-10-4310-186			3,000.00					
Other Fringe Benefits								
10-10-4310-189	26,064.00	50,025.00	48,785.00		2	51,340.00		
Workmen'S Compensation								
10-10-4310-193	2,434.00	4,000.00	1,125.00		72	5,000.00		
Medical Exams								

Original - 2018-2019

2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
20,481.00	16,000.00	13,820.00		14	18,000.00	·	
34,942.00	45,000.00	29,768.00		34	45,000.00		
27,382.00	20,000.00	12,329.00		38	23,000.00		
74,211.00	20,300.00	5,442.00		73	26,000.00		
4,047.00	9,500.00	2,404.00		75	7,500.00		
6,731.00	6,000.00	6,979.00		-16	7,000.00		
14,664.00	15,600.00	11,436.00		27	15,600.00		
629.00	500.00	361.00		28	500.00		
	25,000.00	17,280.00		31	19,000.00		
572.00	5,000.00			100	2,500.00		
25,917.00	30,000.00	26,631.00		11	30,000.00		
	Actual (\$) 20,481.00 34,942.00 27,382.00 74,211.00 4,047.00 6,731.00 14,664.00 572.00	Actual (\$) Budget (\$) 20,481.00 16,000.00 34,942.00 45,000.00 27,382.00 20,000.00 74,211.00 20,300.00 4,047.00 9,500.00 6,731.00 6,000.00 14,664.00 15,600.00 629.00 500.00 572.00 5,000.00	Actual (\$) Budget (\$) Actual (\$) 20,481.00 16,000.00 13,820.00 34,942.00 45,000.00 29,768.00 27,382.00 20,000.00 12,329.00 74,211.00 20,300.00 5,442.00 4,047.00 9,500.00 2,404.00 6,731.00 6,000.00 6,979.00 14,664.00 15,600.00 11,436.00 629.00 500.00 361.00 572.00 5,000.00 17,280.00	Actual (\$) Budget (\$) Actual (\$) Estimate 20,481.00 16,000.00 13,820.00 34,942.00 45,000.00 29,768.00 27,382.00 20,000.00 12,329.00 74,211.00 20,300.00 5,442.00 4,047.00 9,500.00 2,404.00 6,731.00 6,000.00 6,979.00 14,664.00 15,600.00 11,436.00 629.00 500.00 361.00 572.00 5,000.00 17,280.00	Actual (\$) Budget (\$) Actual (\$) Estimate %Remaining 20,481.00 16,000.00 13,820.00 14 34,942.00 45,000.00 29,768.00 34 27,382.00 20,000.00 12,329.00 38 74,211.00 20,300.00 5,442.00 73 4,047.00 9,500.00 2,404.00 75 6,731.00 6,000.00 6,979.00 -16 14,664.00 15,600.00 11,436.00 27 629.00 500.00 361.00 28 25,000.00 17,280.00 31	Actual (\$) Budget (\$) Actual (\$) Estimate %Remaining Requested 20,481.00 16,000.00 13,820.00 14 18,000.00 34,942.00 45,000.00 29,768.00 34 45,000.00 27,382.00 20,000.00 12,329.00 38 23,000.00 74,211.00 20,300.00 5,442.00 73 26,000.00 4,047.00 9,500.00 2,404.00 75 7,500.00 6,731.00 6,000.00 6,979.00 -16 7,000.00 14,664.00 15,600.00 11,436.00 27 15,600.00 629.00 500.00 361.00 28 500.00 572.00 5,000.00 17,280.00 31 19,000.00	Actual (\$) Budget (\$) Actual (\$) Estimate %Remaining Requested Recommended 20,481.00 16,000.00 13,820.00 14 18,000.00 18,000.00 34 45,000.00 45,000.00 29,768.00 34 45,000.00 38 23,000.00 27,382.00 38 23,000.00 20,000.00 73 26,000.00 36,000.00 74,211.00 20,300.00 5,442.00 75 7,500.00 7,500.00 7,500.00 6,731.00 6,000.00 6,979.00 -16 7,000.00 7,000.00 14,664.00 15,600.00 11,436.00 27 15,600.00 500.00 25,000.00 17,280.00 31 19,000.00 25,000.00 572.00 5,000.00 100 2,500.00 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00 100 2,500.00

Original - 2018-2019

Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Danie de d		
'				%Remaining	Requested	Recommended	Approved
	2,000.00	'	1	100	2,000.00	'	
150.00							
8,780.00	6,300.00	5,074.00		19	7,500.00		
8,124.00	7,750.00	4,105.00		47	7,000.00		
132,732.00	73,000.00	142,775.00		-96	103,000.00		
9,937.00	10,000.00	12,531.00		-25	10,000.00		
19.00		3,746.00			4,853.00		
1,155.00	1,150.00	225.00		80	900.00		
106.00	2,000.00	2,765.00		-38	2,000.00		
6,439.00		144,936.00					
	8,780.00 8,124.00 132,732.00 9,937.00 19.00 1,155.00	8,780.00 6,300.00 8,124.00 7,750.00 132,732.00 73,000.00 9,937.00 10,000.00 19.00 1,155.00 1,150.00 106.00 2,000.00	8,780.00 6,300.00 5,074.00 8,124.00 7,750.00 4,105.00 132,732.00 73,000.00 142,775.00 9,937.00 10,000.00 12,531.00 19.00 3,746.00 1,155.00 1,150.00 225.00 106.00 2,000.00 2,765.00	8,780.00 6,300.00 5,074.00 8,124.00 7,750.00 4,105.00 132,732.00 73,000.00 142,775.00 9,937.00 10,000.00 12,531.00 19.00 3,746.00 1,155.00 1,150.00 225.00 106.00 2,000.00 2,765.00	8,780.00 6,300.00 5,074.00 19 8,124.00 7,750.00 4,105.00 47 132,732.00 73,000.00 142,775.00 -96 9,937.00 10,000.00 12,531.00 -25 19.00 3,746.00 80 106.00 2,000.00 2,765.00 -38	8,780.00 6,300.00 5,074.00 19 7,500.00 8,124.00 7,750.00 4,105.00 47 7,000.00 132,732.00 73,000.00 142,775.00 -96 103,000.00 9,937.00 10,000.00 12,531.00 -25 10,000.00 19.00 3,746.00 4,853.00 1,155.00 1,150.00 225.00 80 900.00 106.00 2,000.00 2,765.00 -38 2,000.00	8,780.00 6,300.00 5,074.00 19 7,500.00 8,124.00 7,750.00 4,105.00 47 7,000.00 132,732.00 73,000.00 142,775.00 -96 103,000.00 9,937.00 10,000.00 12,531.00 -25 10,000.00 19.00 3,746.00 4,853.00 1,155.00 1,150.00 225.00 80 900.00 106.00 2,000.00 2,765.00 -38 2,000.00

Original - 2018-2019

TOWN OF DAVIDSON FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
	2010 - 2017	2017 - 2010	0/30/2010	2017 - 2	.010		2010 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-10-4310-520								
It Equipment								
10-10-4310-540	132,068.00	110,000.00	70,870.00		36	154,600.00		
C/O, Autos								
10-10-4310-550								
C/O Radios								
10-10-4310-715						13,950.00		
Debt Service - 2018 Radios								
10-10-4310-716								
Error - Available To Use								
4310 Police Expenses								
Total Expenditure	\$1,992,013.00	\$2,215,182.00	\$1,797,394.00			\$2,395,417.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4340 Fire Expenses								
Expenditure								
10-10-4340-121	653,121.00	861,385.00	651,421.00		24	940,430.00		
Salaries & Wages								
10-10-4340-127		34,676.00			100	35,810.00		
Fire Chief								
10-10-4340-132	720.00	2,000.00	870.00		57	1,500.00		
Firemen'S Pension								
10-10-4340-181	49,774.00	68,549.00	48,939.00		29	74,685.00		
Fica Taxes								
10-10-4340-182	16,968.00	30,695.00	22,310.00		27	40,870.00		
Retirement								
10-10-4340-183	15,915.00	47,141.00	38,615.00		18	64,970.00		
Group Insurance								
10-10-4340-186	61.00							
Other Fringe Benefits								
10-10-4340-189	19,434.00	38,410.00	44,247.00		-15	45,640.00		
Workmen'S Compensation								
10-10-4340-193	475.00	25,000.00	18,188.00		27	23,000.00		
Medical Exams								
10-10-4340-212	20,672.00	17,000.00	16,639.00		2	17,000.00		
Uniforms								

Original - 2018-2019

	2017 - 2018	6/30/2018	2017 - 2	010		2018 - 2019	
Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
9,239.00	16,000.00	9,532.00	'	40	16,000.00	<u>'</u>	
46,904.00	38,000.00	54,871.00		-44	33,000.00		
20.00	5,000.00	2,726.00		45	5,000.00		
9,696.00	14,000.00	6,020.00		57	12,000.00		
3,307.00	3,000.00	2,591.00		14	4,000.00		
		29.00					
13,917.00	16,000.00	17,344.00		-8	16,000.00		
119.00	3,200.00	938.00		71	3,200.00		
15,066.00	15,000.00	3,335.00		78	13,000.00		
36,704.00	40,000.00	31,716.00		21	40,000.00		
3,280.00	2,000.00	1,010.00		50	2,000.00		
	9,239.00 46,904.00 20.00 9,696.00 3,307.00 119.00 15,066.00 36,704.00	9,239.00 16,000.00 46,904.00 38,000.00 20.00 5,000.00 9,696.00 14,000.00 13,917.00 16,000.00 119.00 3,200.00 15,066.00 15,000.00 36,704.00 40,000.00	9,239.00 16,000.00 9,532.00 46,904.00 38,000.00 54,871.00 20.00 5,000.00 2,726.00 9,696.00 14,000.00 6,020.00 3,307.00 3,000.00 2,591.00 29.00 13,917.00 16,000.00 17,344.00 119.00 3,200.00 938.00 15,066.00 15,000.00 3,335.00 36,704.00 40,000.00 31,716.00	9,239.00 16,000.00 9,532.00 46,904.00 38,000.00 54,871.00 20.00 5,000.00 2,726.00 9,696.00 14,000.00 6,020.00 3,307.00 3,000.00 2,591.00 29.00 13,917.00 16,000.00 17,344.00 119.00 3,200.00 938.00 15,066.00 15,000.00 3,335.00 36,704.00 40,000.00 31,716.00	9,239.00 16,000.00 9,532.00 40 46,904.00 38,000.00 54,871.00 -44 20.00 5,000.00 2,726.00 45 9,696.00 14,000.00 6,020.00 57 3,307.00 3,000.00 2,591.00 14 29.00 13,917.00 16,000.00 17,344.00 -8 119.00 3,200.00 938.00 71 15,066.00 15,000.00 3,335.00 78 36,704.00 40,000.00 31,716.00 21	9,239.00 16,000.00 9,532.00 40 16,000.00 46,904.00 38,000.00 54,871.00 -44 33,000.00 20.00 5,000.00 2,726.00 45 5,000.00 9,696.00 14,000.00 6,020.00 57 12,000.00 3,307.00 3,000.00 2,591.00 14 4,000.00 13,917.00 16,000.00 17,344.00 -8 16,000.00 119.00 3,200.00 938.00 71 3,200.00 15,066.00 15,000.00 3,335.00 78 13,000.00 36,704.00 40,000.00 31,716.00 21 40,000.00	9,239.00 16,000.00 9,532.00 40 16,000.00 46,904.00 38,000.00 54,871.00 -44 33,000.00 20.00 5,000.00 2,726.00 45 5,000.00 9,696.00 14,000.00 6,020.00 57 12,000.00 3,307.00 3,000.00 2,591.00 14 4,000.00 13,917.00 16,000.00 17,344.00 -8 16,000.00 119.00 3,200.00 938.00 71 3,200.00 15,066.00 15,000.00 3,335.00 78 13,000.00 36,704.00 40,000.00 31,716.00 21 40,000.00

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-10-4340-399								
Special Projects								
10-10-4340-419								
Lease Payments								
10-10-4340-440	91,490.00	35,850.00	88,042.00		-146	10,400.00		
Contract Services								
10-10-4340-491	6,925.00	9,500.00	11,035.00		-16	18,690.00		
Dues & Subscriptions								
10-10-4340-499	-250.00		2,500.00					
Miscellaneous								
10-10-4340-510	27,625.00		144,632.00					
Equipment								
10-10-4340-540	55,463.00							
Capital Outlay - Vehicles								
10-10-4340-550								
C/O, Scba								
10-10-4340-552			688,650.00					
C/O, Apparatus								
10-10-4340-580	120,662.00		85,915.00					
C/O Building/Land								
10-10-4340-710	61,170.00	61,170.00	61,170.00		0			
Debt Service, Fire Truck								

FY 2017-2018

ANNUAL BUDGET ESTIMATE - EXPENDITURE

Original - 2018-2019

6/30/2018 2016 - 2017 2017 - 2018 2017 - 2018 2018 - 2019 Budget (\$) Actual (\$) **Estimate** %Remaining Requested Recommended Approved Actual (\$) Account 0 10-10-4340-712 24,530.00 24,528.00 24,528.00 24,528.00 Debt Service, Scba 45,800.00 10-10-4340-714 24,299.00 45,800.00 0 198,800.00 Debt Service - Fire Station #2 16,380.00 10-10-4340-715 Debt Service- 2018 Radios 10-10-4340-716 33,066.00 Debt Service - Fy2018 Tanker 4340 Fire Expenses **Total Expenditure** \$1,327,304.00 \$1,453,906.00 \$2,123,613.00 \$1,689,969.00

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4510 Streets Expenses								
Expenditure								
10-20-4510-121	276,604.00	263,097.00	213,732.00		19	269,385.00		
Salaries & Wages								
10-20-4510-122		5,000.00			100	5,000.00		
Salaries Overtime								
10-20-4510-181	19,614.00	20,509.00	15,178.00		26	20,990.00		
Fica Taxes								
10-20-4510-182	32,319.00	33,753.00	25,117.00		26	35,235.00		
Retirement Expense								
10-20-4510-183	56,322.00	53,367.00	40,278.00		25	52,760.00		
Group Insurance								
10-20-4510-186								
Other Fringe Benefits								
10-20-4510-189	12,852.00	18,475.00	18,730.00		-1	18,905.00		
Workmen'S Compensation								
10-20-4510-212	9,172.00	16,000.00	7,263.00		55	16,000.00		
Uniforms								
10-20-4510-240	198,782.00	150,000.00	117,754.00		21	150,000.00		
St. & Sidewalk Constr.								
10-20-4510-251	10,923.00	15,000.00	16,365.00		-9	15,000.00		
Motor Fuel								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-20-4510-260	77,439.00	80,000.00	56,686.00		29	80,000.00		
Supplies & Materials								
10-20-4510-261	14,387.00							
Equipment Not Capitalized								
10-20-4510-270	4,851.00	55,000.00	60,573.00		-10	75,000.00		
Tree Inventory								
10-20-4510-290	15,294.00	30,000.00	7,723.00		74	32,000.00		
Landscape Supplies & Materials								
10-20-4510-312	389.00		1,283.00					
Travel								
10-20-4510-321	4,952.00	5,000.00	4,250.00		15	5,000.00		
Telephones								
10-20-4510-325	1.00	3.00	1.00		69			
Postage								
10-20-4510-331	28,321.00	34,000.00	17,618.00		48	34,000.00		
Utilities								
10-20-4510-339	151,482.00	155,000.00	119,361.00		23	155,000.00		
Utilities-Street Lights								
10-20-4510-351	1,755.00		3,356.00					
M & R,Bldgs.								
10-20-4510-352	8,519.00	10,000.00	6,312.00		37	10,000.00		
M & R, Equipment								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-20-4510-353	7,507.00	10,000.00	10,800.00		-8	10,000.00	<u>'</u>	
M & R,Autos								
10-20-4510-395	2,226.00	3,500.00	1,780.00		49	3,500.00		
Training								
10-20-4510-439	10,704.00	14,000.00	5,605.00		60	14,000.00		
Rental Equipment								
10-20-4510-440	239,545.00	200,000.00	160,547.00		20	160,000.00		
Contracted Services								
10-20-4510-445								
Contract Service - Code Complianc								
10-20-4510-461								
Depreciation Expense, Transportat								
10-20-4510-491								
Dues & Subscriptions								
10-20-4510-499			2,500.00					
Miscellaneous								
10-20-4510-500								
C/O, Signs								
10-20-4510-520								
Software								
10-20-4510-540								
C/O, Vehicles								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018			2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-20-4510-551	38,335.00		9,564.00				 	
Capital Outlay, Equip.								
10-20-4510-552								
C/O,Mower								
10-20-4510-553	159,286.00	300,000.00	487,844.00		-63	300,000.00		
C/O St. Maint/Improvements								
10-20-4510-554								
Capital Outlay - Parking Lot								
10-20-4510-580								
C/O, Building								
10-20-4510-590								
C/O New Sidewalks								
10-20-4510-591								
Curb And Gutter								
10-20-4510-593								
West Roundabout								
10-20-4510-595			30,000.00					
C/O Match Funds - Robwal Roundabo								
10-20-4510-710	125,023.00	120,925.00	60,974.00		50	116,825.00		
Street Project Debt								
10-20-4510-712	50,095.00	50,100.00	35,882.00		28	35,882.00		
Debt Service								

Original - 2018-2019

TOWN OF DAVIDSON FY 2017-2018

	2016 - 2017 2017 - 2018 6/30/2018 2017 - 2018		2017 - 2018		2018 - 2019			
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4510 Streets Expenses								
Total Expenditure	\$1,556,699.00	\$1,642,729.00	\$1,537,076.00			\$1,614,482.00		

Original - 2018-2019

.00 239,528.00 .00 17,538.00 .00 27,694.00	0	%Remaining 22 25 28 23	314,905.00 24,090.00 40,435.00	Recommended	Approved
.00 17,538.00 .00 27,694.00	0	25 28	24,090.00 40,435.00		
.00 17,538.00 .00 27,694.00	0	25 28	24,090.00 40,435.00		
.00 17,538.00 .00 27,694.00	0	25 28	24,090.00 40,435.00		
.00 27,694.00	0	28	40,435.00		
.00 27,694.00	0	28	40,435.00		
.00 36,077.00	0	23	46,495.00		
.00 36,077.00	0	23	46,495.00		
.00 6,479.00	0	-16	5,750.00		
.00		100	480.00		
.00 3,548.00	0	-1	3,500.00		
.00 3,976.00	0	12	4,500.00		
_			5,2 1512		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 20	2017 - 2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-40-4910-321	636.00	650.00	531.00	'	18	650.00	'	
Telephones								
10-40-4910-325	1,512.00	2,300.00	39.00		98	4,000.00		
Postage								
10-40-4910-341	762.00	2,000.00			100	2,000.00		
Printing								
10-40-4910-352		500.00			100	500.00		
Maint. & Repair, Autos								
10-40-4910-370	533.00	1,200.00	-39.00		103	1,600.00		
Advertising								
10-40-4910-395	2,217.00	3,500.00	4,741.00		-35	4,000.00		
Training								
10-40-4910-440	12,003.00	130,000.00	194,457.00		-50	11,000.00		
Contracted Services								
10-40-4910-491	2,945.00	5,400.00	1,084.00		80	5,400.00		
Dues & Subscriptions								
10-40-4910-510								
Equipment								
4910 Planning Expenses								
Total Expenditure	\$419,306.00	\$573,635.00	\$535,653.00			\$469,305.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018			2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
4950 Economic Development								
Expenditure								
10-40-4950-121	73,606.00	37,502.00	29,512.00		21	38,615.00		
Salaries & Wages								
10-40-4950-181	5,629.00	2,869.00	2,258.00		21	2,955.00		
Fica Taxes								
10-40-4950-182	9,088.00	4,721.00	5,133.00		-9	4,960.00		
Retirement								
10-40-4950-183	1,184.00	252.00	254.00		-1	255.00		
Group Insurance								
10-40-4950-186								
Other Fringe Benefits								
10-40-4950-189	751.00	160.00	153.00		5	165.00		
Workmen'S Compensation								
10-40-4950-190								
Professional Services								
10-40-4950-260	5,859.00	7,500.00	4,995.00		33	7,500.00		
Supplies & Materials								
10-40-4950-261								
Equipment Not Captalized								
10-40-4950-312	480.00	2,000.00	1,052.00		47	1,000.00		
Travel								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2017 - 2018		2018 - 2019		
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved	
10-40-4950-321						1,000.00			
Telephones									
10-40-4950-325	250.00								
Postage									
10-40-4950-341	2,714.00	5,000.00	4,556.00		9	5,000.00			
Printing									
10-40-4950-370	4,922.00	5,000.00	4,456.00		11	5,000.00			
Advertising									
10-40-4950-395									
Training									
10-40-4950-419									
Lease Payments									
10-40-4950-440	103,431.00	47,850.00	51,498.00		-8	38,763.00			
Contract Services									
10-40-4950-445	24,787.00	25,000.00	23,800.00		5	30,000.00			
Business Resources									
10-40-4950-450	3,134.00	5,000.00	698.00		86	5,000.00			
Economic Development									
10-40-4950-491	566.00	1,000.00	865.00		14	1,000.00			
Dues & Subscriptions									
10-40-4950-499			2,500.00						
Miscellaneous									

FY 2017-2018

ANNUAL BUDGET ESTIMATE - EXPENDITURE

Original - 2018-2019

2016 - 2017 2017 - 2018 6/30/2018 2017 - 2018 2018 - 2019 Actual (\$) Budget (\$) Actual (\$) **Estimate** %Remaining Requested Recommended Approved Account 10-40-4950-610 100 63,965.00 70,000.00 65,000.00 **Business Investment Grant** 10-40-4950-615 State Matching Grant 84 10-40-4950-710 245,371.00 49,800.00 8,112.00 49,165.00 Debt Service 4950 Economic Development **Total Expenditure** \$545,737.00 \$263,654.00 \$139,842.00 \$255,378.00

Original - 2018-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
6120 Travel & Tourism								
Expenditure								
10-80-6120-121	69,657.00	71,082.00	42,665.00		40	73,190.00		
Salaries & Wages								
10-80-6120-122	879.00							
Salaries - Overtime								
10-80-6120-123								
Temporary Wages								
10-80-6120-181	4,799.00	5,438.00	3,247.00		40	5,600.00		
Fica Tax								
10-80-6120-182	8,186.00	8,949.00	3,238.00		64	9,400.00		
Retirement								
10-80-6120-183	15,179.00	7,848.00	5,295.00		33	7,930.00		
Group Insurance								
10-80-6120-186								
Other Fringe Benefits								
10-80-6120-189	1,778.00	1,170.00	1,726.00		-48	1,205.00		
Workmen'S Compensation								
10-80-6120-233	55,902.00	60,000.00	67,289.00		-12	60,000.00		
Events-Christmas In Davidson								
10-80-6120-234	8,790.00	15,000.00	6,957.00		54	15,000.00		
Events-Art On The Green								

Original - 2018-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2017 - 2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-6120-235	19,352.00	25,000.00	22,108.00		12	30,000.00		
Events-Concerts On The Green								
10-80-6120-236	350.00	3,000.00			100	3,000.00		
Event - Town Day								
10-80-6120-237	4,895.00	4,500.00	3,537.00		21	4,500.00		
Event - Christmas Parade								
10-80-6120-260	1,210.00	3,000.00	3,206.00		-7	3,000.00		
Supplies & Materials								
10-80-6120-261								
Equipment Not Capitalized								
10-80-6120-312		4,550.00	1,494.00		67			
Travel								
10-80-6120-321								
Telephones								
10-80-6120-325	200.00							
Postage								
10-80-6120-331	553.00	6,000.00	2,775.00		54			
Utilities								
10-80-6120-341	602.00	5,000.00	4,011.00		20	5,000.00		
Printing								
10-80-6120-370			125.00					
Advertising								

Original - 2018-2019

3-2019 FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018	2017 - 2018		2018 - 2019		
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate %	%Remaining	Requested	Recommended	Approved	
10-80-6120-395 Training		'	'	'	'	'	'		
10-80-6120-440 Contract Services	118,096.00	124,100.00	93,748.00		24	128,624.00			
10-80-6120-441 Contracted Svc - It Support		11,375.00	12,586.00		-11	13,375.00			
10-80-6120-491 Dues & Subscriptions	621.00	1,000.00	759.00		24	1,000.00			
10-80-6120-500 Equipment	833.00								
10-80-6120-631 Arts & Science Council	18,000.00	18,000.00	23,000.00		-28	18,000.00			
10-80-6120-801 Tfr To Arts Project Fund	40,200.00	40,200.00	40,200.00			40,200.00			
6120 Travel & Tourism									
Total Expenditure	\$370,082.00	\$415,212.00	\$337,966.00			\$419,024.00			

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
6130 Recreation Expenses								
Expenditure								
10-80-6130-121	167,713.00	160,687.00	137,624.00		14	169,445.00		
Salaries & Wages								
10-80-6130-123	555.00	15,000.00	323.00		98	15,000.00		
Temporary Wages								
10-80-6130-181	12,749.00	13,440.00	10,363.00		23	14,110.00		
Fica Taxes								
10-80-6130-182	19,980.00	18,809.00	16,111.00		14	20,200.00		
Retirement								
10-80-6130-183	16,859.00	18,866.00	13,112.00		30	18,820.00		
Group Insurance								
10-80-6130-186								
Other Fringe Benefits								
10-80-6130-189	3,331.00	5,280.00	4,901.00		7	5,540.00		
Workmen'S Compensation								
10-80-6130-200	5,491.00	6,000.00	7,851.00		-31	6,000.00		
Athletics - Basketball								
10-80-6130-202	1,040.00	2,000.00			100	2,000.00		
Athletics - Softball								
10-80-6130-204								
Athletics - T-Ball								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 20	18		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-6130-206	508.00	2,500.00	<u>'</u>		100	2,500.00		
Athletics - Dyba								
10-80-6130-230	71.00	2,000.00			100	2,000.00		
Ln Teen Council								
10-80-6130-231	488.00	1,000.00	415.00		59	1,500.00		
Special Events								
10-80-6130-232	5,226.00	7,000.00	4,529.00		35	7,000.00		
Recreation Programs								
10-80-6130-251	2,692.00	1,500.00	40.00		97	1,500.00		
Motor Fuel								
10-80-6130-260	7,909.00	5,000.00	1,626.00		67	5,000.00		
Supplies & Materials								
10-80-6130-261								
Equipment Not Capitalized								
10-80-6130-299								
Summer Camp								
10-80-6130-312	851.00	1,500.00	1,863.00		-24	1,500.00		
Travel								
10-80-6130-321	1,908.00	1,500.00	1,472.00		2	1,500.00		
Telephones								
10-80-6130-325	9.00	75.00	43.00		43	75.00		
Postage								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate %Remai	ning Reque	ested Recommended	Approved
10-80-6130-331	4,896.00	4,500.00	5,196.00	'	-15 4,5	500.00	
Utilities							
10-80-6130-341	5,480.00	5,400.00	8,494.00		-57 5,4	.00.00	
Printing							
10-80-6130-351	613.00	1,000.00	165.00		83 1,0	00.00	
Maint.& Repairs,Bldg.							
10-80-6130-353	1,440.00	1,000.00			100 1,0	00.00	
Maint.& Repair, Autos							
10-80-6130-359							
Maint. & Repairs, Parks							
10-80-6130-370	445.00	600.00	200.00		67 6	00.00	
Advertising							
10-80-6130-395	1,571.00	2,400.00	2,109.00		12 2,4	.00.00	
Training							
10-80-6130-425							
Fb Loan Repayment							
10-80-6130-430	78,041.00	75,000.00	4,369.00		94 80,0	00.00	
Cont Srv-Summer Camp							
10-80-6130-435	49,124.00	25,000.00	89,381.00		-258 25,0	00.00	
Cont Srv - Recreation							
10-80-6130-440	18,146.00	26,000.00	39,605.00		-52 26,0	00.00	
Contracted Services							

Original - 2018-2019

TOWN OF DAVIDSON FY 2017-2018

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 20	018		2018 - 2019	
						D		A
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-6130-461								
Depreciation Expense, P & R								
10-80-6130-491	690.00	800.00			100	800.00		
Dues & Subscriptions								
10-80-6130-499		4,000.00	3,000.00		25			
Miscellaneous								
10-80-6130-500								
Equipment								
10-80-6130-586								
C/O Pumphouse Renovations								
6130 Recreation Expenses								
Total Expenditure	\$407,826.00	\$407,857.00	\$352,792.00			\$420,390.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
6140 Parks								
Expenditure								
10-80-6140-121	203,949.00	213,745.00	146,292.00		32	218,735.00		
Salaries & Wages								
10-80-6140-122		3,000.00			100	3,000.00		
Salaries Overtime								
10-80-6140-123								
Temporary Wages								
10-80-6140-181	15,324.00	16,581.00	10,969.00		34	16,965.00		
Fica Taxes								
10-80-6140-182	18,941.00	27,099.00	15,168.00		44	28,275.00		
Retirement								
10-80-6140-183	27,850.00	37,732.00	26,938.00		29	37,640.00		
Group Insurance								
10-80-6140-186								
Other Fringe Benefits								
10-80-6140-189	4,362.00	6,510.00	6,677.00		-3	6,660.00		
Workmen'S Compensation								
10-80-6140-260	17,453.00	16,000.00	761.00		95	16,000.00		
Supplies & Materials								
10-80-6140-261								
Equipment Not Capitalized								

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-6140-265	12,468.00	12,000.00	4,630.00	1	61	12,000.00	<u>'</u>	
Beaver Dam Expenses								
10-80-6140-290	15,136.00	20,000.00	18,298.00		9	20,000.00		
Landscape Supplies								
10-80-6140-321								
Telephones								
10-80-6140-331	40,315.00	43,000.00	35,746.00		17	43,000.00		
Utilities								
10-80-6140-351	5,058.00	8,000.00	5,409.00		32	8,000.00		
M & R, Buildings								
10-80-6140-353								
Maint. & Repr, Autos								
10-80-6140-355	10,303.00	9,000.00	25,548.00		-184	12,000.00		
Maint & Rep - Ada Jenkins								
10-80-6140-359	25,160.00	100,000.00	15,869.00		84	100,000.00		
Maint. & Repair, Parks								
10-80-6140-395			285.00					
Training								
10-80-6140-419	9,940.00	10,000.00	9,940.00		1			
Lease Payments								
10-80-6140-440	119,369.00	231,000.00	127,584.00		45	130,000.00		
Contract Services								

Original - 2018-2019

			0/00/00/0					
	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	9018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
10-80-6140-491								
Dues & Subscriptions								
10-80-6140-499			2,500.00					
Miscellaneous								
10-80-6140-500								
Equipment								
10-80-6140-550	130,000.00	10,000.00	10,000.00					
Capital Outlay-Greenway								
10-80-6140-583								
C/O - Mcever Field Lights								
10-80-6140-713	141,233.00	138,180.00	115,372.00		17	135,111.00		
Debt Service, Fisher Farm								
10-80-6140-714	43,037.00	42,035.00	42,034.00		0	41,031.00		
Debt Service, Armour St.								
6140 Parks								
Total Expenditure	\$839,898.00	\$943,882.00	\$620,020.00			\$828,417.00		

Original - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
9900 Non-Departmental								
Expenditure								
10-00-9900-199	103,158.00	132,750.00	106,071.00		20	124,000.00		
Info Technology Support								
10-00-9900-260	3,323.00	6,500.00	8,366.00		-29	8,300.00		
Supplies								
10-00-9900-261	17,883.00	21,750.00	40,563.00		-86	21,750.00		
Equipment Not Capitalized								
10-00-9900-312		2,500.00			100			
Travel								
10-00-9900-390	2,890.00	6,000.00			100	6,000.00		
Tuition Reimbursement								
10-00-9900-395	2,273.00	10,000.00	8,650.00		14	13,500.00		
Training								
10-00-9900-440	50,579.00	38,500.00	30,207.00		22	42,940.00		
Contract Services								
10-00-9900-540								
C/O Autos								
10-00-9900-800		76,850.00			100			
Contingency								
10-40-9900-631	50,000.00	50,000.00	50,000.00			50,000.00		
Service Agencies								

Original - 2018-2019

TOWN OF DAVIDSON FY 2017-2018

	2016 - 2017	2017 - 2018	017 - 2018 6/30/2018		018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
9900 Non-Departmental								
Total Expenditure	\$230,106.00	\$344,850.00	\$243,857.00			\$266,490.00		

FY 2017-2018

ANNUAL BUDGET ESTIMATE - EXPENDITURE

Original - 2018-2019

2016 - 2017 2017 - 2018 6/30/2018 2017 - 2018 2018 - 2019 Actual (\$) Budget (\$) Actual (\$) **Estimate** %Remaining Requested Recommended Approved Account 9910 Non-Dept/Capital Projects Expenditure 10-40-9910-633 1,000,000.00 1,000,000.00 1,000,000.00 1,000,000.00 Contri. To Mi-Connection Cap Proj 100 300,000.00

9910 Non-Dent/Capital Projects

Contribution To Facilities Cap Pr...

200,057.00

300,000.00

10-40-9910-635

Report Total Expenditure	\$10,557,309.00	\$11,068,327.00	\$10,838,055.00	\$11,192,397.00
Total Expenditure	\$1,200,057.00	\$1,300,000.00	\$1,000,000.00	\$1,300,000.00
99 TO NOTI-Dept/Capital Projects				

Amended - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
11 Powell Bill Fund								
Expenditure								
11-20-4510-199	12,500.00							
Engineering								
11-20-4510-240								
Supplies & Materials								
11-20-4510-354		325,000.00	5,583.00		98	335,000.00		
Street Improvements								
11-20-4510-355								
Street Connections								
11-20-4510-356	4,055.00	800,000.00	800,000.00					
Street Repair/Resurfacing								
11-20-4510-357								
Sidewalk Repair								
11-20-4510-440								
Contracted Services								

Amended - 2018-2019

FY 2017-2018

TOWN OF DAVIDSON

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
11-20-4510-590								
C/O New Sidewalks								
11-20-9100-710								
Loan Payment								
11-20-9100-720								
Loan Interest, 1St Charter								
11 Powell Bill Fund								
Total Expenditure	\$16,555.00	\$1,125,000.00	\$805,583.00			\$335,000.00		
Report Total Expenditure	\$16,555.00	\$1,125,000.00	\$805,583.00			\$335,000.00		

Amended - 2018-2019

		2016 - 2017 2017 - 2018 6/30/2018 2017 - 2018		2018	2018 - 2019				
20 Storm Water Fund Expenditure 20-30-4710-199 Engineering 20-30-4710-261 Equipment Not Capitalized 20-30-4710-303 32.092.00 61.407.50 48.197.00 22 62.000.00 Storm Water Contract LUESA - Major Systems Maintenance/Water Quality 20-30-4710-310 Land Development Support 20-30-4710-440 Contract Services 20-30-4710-451 Capital Outley - Equipment 20-30-4710-551 Capital Outley - Equipment 20-30-4710-700 33,830.00 33,830.00 0 33,830.00	Account						Requested		Approved
Expenditure		,,,	•				•		••
20-30-4710-199									
Engineering									
20-30-4710-261 Equipment Not Capitalized 20-30-4710-303 32,092.00 61,407.50 48,197.00 22 62,000.00 20-30-4710-310 Land Development Support 20-30-4710-440 Contract Services 20-30-4710-551 224,635.00 224,635.00 20-30-4710-700 33,830.00 33,830.00 0 33,830.00									
Equipment Not Capitalized	Engineering								
20-30-4710-303 32,092.00 61,407.50 48,197.00 22 62,000.00 Storm Water Contract LUESA - Major Systems Maintenance/Water Quality 20-30-4710-310 Land Development Support 20-30-4710-440 111,858.00 161,085.00 66,666.00 59 146,670.00 Contract Services 20-30-4710-551 224,635.00 Capital Outlay - Equipment 20-30-4710-700 33,830.00 3 33,830.00 0 3 33,830.00	20-30-4710-261			2,144.00			2,500.00		
Storm Water Contract	Equipment Not Capitalized								
Storm Water Contract									
LUESA - Major Systems Maintenance/Water Quality 20-30-4710-310 Land Development Support 20-30-4710-440 111,858.00 161,085.00 66,666.00 59 146,670.00 Contract Services 224,635.00 Capital Outlay - Equipment 33,830.00 33,830.00 0 33,830.00	20-30-4710-303	32,092.00	61,407.50	48,197.00		22	62,000.00		
20-30-4710-310 Land Development Support 20-30-4710-440 Contract Services 20-30-4710-551 Capital Outlay - Equipment 20-30-4710-700 33,830.00 33,830.00 0 33,830.00									
Land Development Support 20-30-4710-440 Contract Services 111,858.00 161,085.00 66,666.00 59 146,670.00 20-30-4710-551 Capital Outlay - Equipment 224,635.00 33,830.00 0 33,830.00 20-30-4710-700 33,830.00 33,830.00 0 33,830.00	LUESA -Major Systems Maintenance/Water C	Quality							
20-30-4710-440 111,858.00 161,085.00 66,666.00 59 146,670.00 Contract Services 20-30-4710-551 224,635.00 Capital Outlay - Equipment 20-30-4710-700 33,830.00 33,830.00 0 33,830.00	20-30-4710-310								
Contract Services 20-30-4710-551	Land Development Support								
Contract Services 20-30-4710-551	20-30-4710-440	111 858 00	161 085 00	66 666 00		50	146 670 00		
20-30-4710-551 224,635.00 Capital Outlay - Equipment 20-30-4710-700 33,830.00 0 33,830.00		111,000.00	101,000.00	00,000.00		00	140,070.00		
Capital Outlay - Equipment 20-30-4710-700 33,830.00 33,830.00 0 33,830.00	Odnitaci Odivices								
20-30-4710-700 33,830.00 33,830.00 0 33,830.00	20-30-4710-551	224,635.00							
	Capital Outlay - Equipment								
Debt Service - 2017 Street Sweepe	20-30-4710-700		33,830.00	33,830.00		0	33,830.00		
	Debt Service - 2017 Street Sweepe								

Amended - 2018-2019

TOWN OF DAVIDSON FY 2017-2018

	2016 - 2017	017 2017 - 2018 6/30/2018 2017 - 2018		2018	2018 - 2019			
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
20-30-4710-800	33,830.00		'				<u>'</u>	
Contingency								
20 Storm Water Fund								
Total Expenditure	\$402,415.00	\$256,322.50	\$150,837.00			\$245,000.00		
Report Total Expenditure	\$402,415.00	\$256,322.50	\$150,837.00			\$245,000.00		

Amended - 2018-2019

				2017 - 2018		2019, 2010		
	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2018		2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
52 Affordable Housing Fund								
Expenditure								
52-40-4920-495								
Land And Houses								
52-40-4920-496								
Administration								
52-40-4920-498	104,340.00	114,000.00	39,311.00		66			
Down Payment Assistance								
52-40-4920-632								
Contributions, Dhc								
52-40-4940-121	27,522.00	28,088.00	21,494.00		23	28,090.00		
Salaries & Wages								
52-40-4940-181	1,998.00	2,149.00	1,530.00		29	2,150.00		
Fica Tax								
52-40-4940-182	2,033.00	3,548.00	1,631.00		54	3,610.00		
Retirement								

Amended - 2018-2019

	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2	2017 - 2018		2018 - 2019		
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved	
52-40-4940-183	10.00		201.00						
Insurance									
52-40-4940-186									
Other Fringe Benefits									
52-40-4940-189		120.00	151.00		-26	120.00			
Workmen'S Compensation									
52-40-4940-260	165.00	250.00			100	300.00			
Supplies & Materials									
52-40-4940-312	506.00	300.00	124.00		59	300.00			
Travel									
52-40-4940-321	318.00	350.00			100	350.00			
Telephones									
52-40-4940-370	312.00								
Advertising									
52-40-4940-395		300.00			100	300.00			
Training									

Amended - 2018-2019

			2/22/22/2	2017 - 2018		2018 - 2019		
	2016 - 2017	2017 - 2018	6/30/2018	2017 - 2018			2018 - 2019	
Account	Actual (\$)	Budget (\$)	Actual (\$)	Estimate	%Remaining	Requested	Recommended	Approved
52-40-4940-400								
Marketing								
52-40-4940-440	27,000.00	72,200.00	65,636.00		9	50,000.00		
Contract Services								
HAMMERS 50000								
52-40-4940-581								
Affordable Housing								
52-40-4940-710								
Grants								
52-40-4940-801								
Transfer To General Fund								
52 Affordable Housing Fund								
Total Expenditure	\$164,204.00	\$221,305.00	\$130,078.00			\$85,220.00		
Report Total Expenditure	\$164,204.00	\$221,305.00	\$130,078.00			\$85,220.00		