TOWN OF DAVIDSON COMPREHENSIVE PLAN RFP COMMITTEE KICK-OFF



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COMP. PLAN RFP KICK-OFF

MEETING ROADMAP

- 1. Comp. Plan Overview: What/Who/Examples
- 2. RFP Process: Best Practices
- 3. Schedule/Next Steps: Comp. Plan, RFP
- 4. Group Discussion: Comp. Plans, RFPs



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WHAT IS A COMP. PLAN?

AMERICAN PLANNING ASSOCIATION

- Comprehensive Plan: The leading policy document <u>and tool</u> to help communities achieve a sustainable outcome.
- Process: Allows communities to understand historical context; acknowledge and look past immediate concerns; evaluate options for how to best proceed; and, to move toward a better future.
- Range: Long-Range/30 Years



Davidson Comprehensive Plan RFP Committee Kickoff Meeting Overview May 14, 2018

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COMPREHENSIVE PLAN

WHO'S INVOLVED?

- **Community-Led Initiative:** Directed by citizen vision and aspirations.
- Stakeholders: Citizens, Town Government, College, Businesses, Non-Profits (DHC, DLC, Ada Jenkins), Institutions (Schools, Religious Groups), Neighborhoods.
- Process Leadership: Typically managed by Planning Department, in close coordination with others:
 - 1. Public Information Officer
 - 2. Town Manager
 - 3. Public Works
 - 4. Economic Development
 - 5. Consultant(s)
 - 6. Stakeholders



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VITICULTURE: DEGREE OF RIPENESS

- Weight: Sugar
- Acidity: Concentration
- PH Level: Balance
- Physiological Characteristics: Intangible Qualities
 - Tannins
 - Color
 - Flavor
 - Aroma







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TIME IS RIPE

- Rule of Thumb/Experience: Timing
 - Minimum: Conducted Every 10 Years
 - Updates: Conducted Every 5 Years (High-Growth Areas, Significant Events)
 - In-Between: Small Area Plans/Special Projects
- Planning History: Strong Tools, Aging
 - General Plan, 1993
 - Land Plan, 1996
 - Davidson Planning Ordinance, 2001 & 2015
 - Comprehensive Plan, 2007-2010
- Climate: Future Conversations/Debate On-Going
- Strategic Plan: Board Directive 2018-2019



ARTFUL MEASURES

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THE GENERAL PLAN

EARLY 1990s

Town-Wide Meetings:

- What did we like about Davidson?
- What would we do differently as we grow, if we had the chance?
- What did we want to avoid as we grow?

Affirmed Common Values:

- Historic Main Street, Village Green, & Shops
- Davidson College
- Canopy Cover/Big Trees
- Sense of Community
- Diversity
- Narrow Streets, Sidewalks, & Front Porches
- Connectivity
- Commercial and Industrial Tax Base
- Rural, Open Spaces

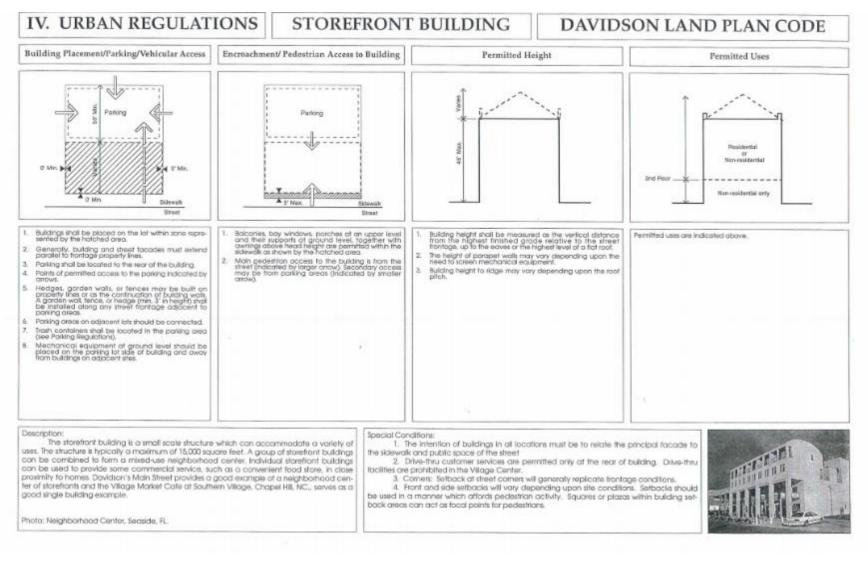
"The General Plan is the first step in planning for Davidson's future."



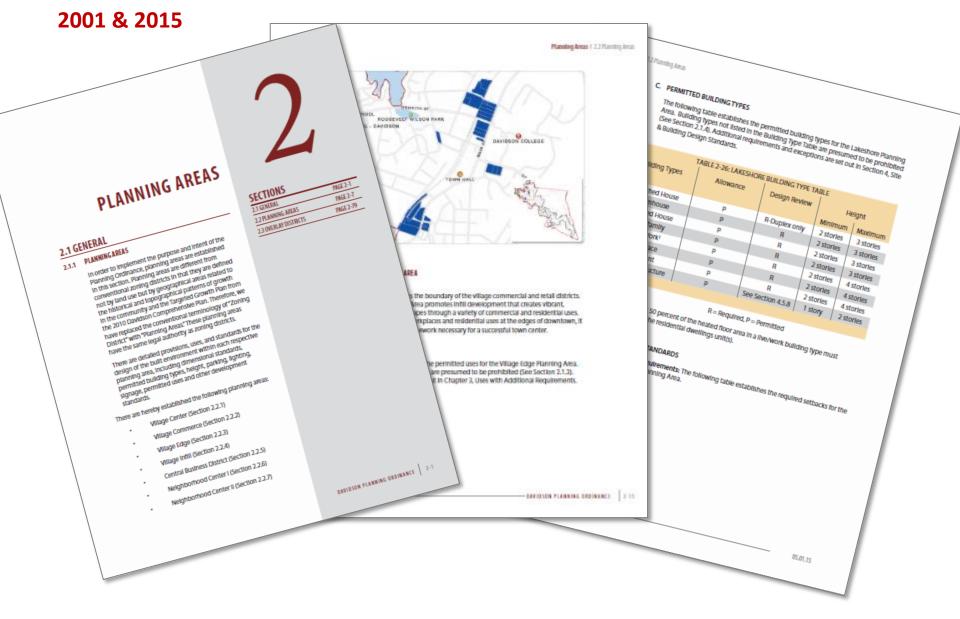
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DAVIDSON LAND PLAN

1995



DAVIDSON PLANNING ORDINANCE



COMPREHENSIVE PLAN

PURPOSES

Establish Policy Framework: Land Use, Transportation, Resources, Development

Serve as Decision-Making Resource: Wide Range of Issues

- Land Use Policy
- Conditional Development Proposals
- Long-term Planning Initiatives
- Capital Investment Decisions

Provide General Guidance: Zoning Decisions

Provide Coordinated Vision: Future Policy & Growth

Examine Services & Roles of Town Government: Development & Growth Parameters

Consider Implementation Responsibilities: Government, Private Sector, Organizations, & Citizens



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COMPREHENSIVE PLAN

2010

Framework: Themes; Goals & Recommendations; Targeted Growth Areas

Livability Themes: Organizing Elements

- Create Diverse Business & Job Opportunities
- Support Safe & Vibrant Public Spaces & Neighborhoods
- Promote Cultural, Socioeconomic, & Age Diversity
- Encourage Committed Civic Involvement & Responsibility
- Provide Sustainable & Healthy Choices for Transportation, Food, & Energy Use
- Enable Faithful Stewardship of the Natural & Historic Resources
- Continue to Provide Effective & Efficient Public Services
- Maintain Quality Design & Sound Planning Principles

Targeted Growth Areas: Phased Development Pattern

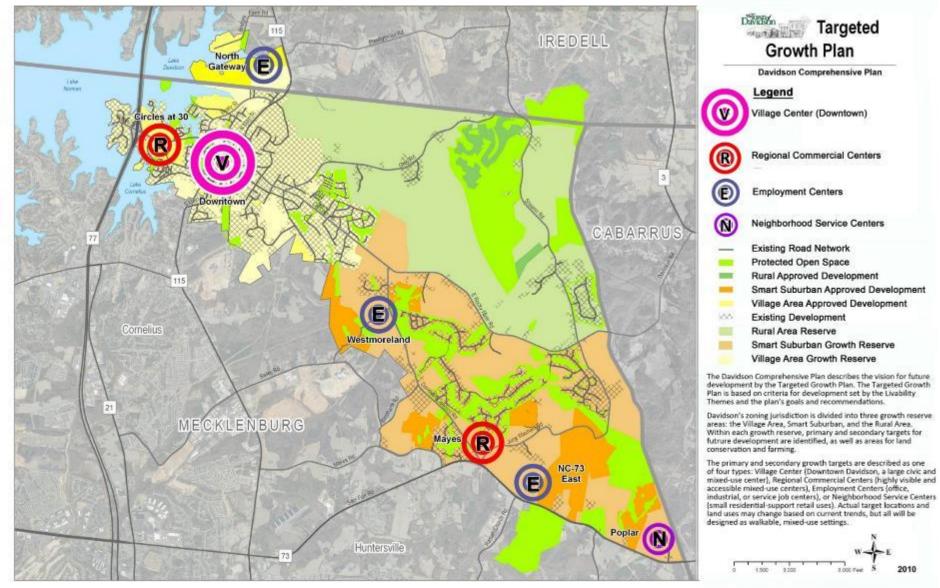
- Primary Growth Targets
- Secondary Growth Targets
- Sub-Areas, the Growth Reserve, & the Rural Area



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TARGETED GROWTH AREAS



TIME IS RIPE

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WHY ENGAGE A CONSULTANT?

OVERSEEN BY STAFF

- 1. Particular Skill Sets: Design, Facilitation
- 2. Expertise: Creative Thinking/Broad Experience
- 3. Tools: Document Production
- 4. Increased Staff Capacity: Multiplier



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HOW DO YOU HIRE A CONSULTANT?

OVERVIEW

- Request for Proposals (RFP) Process: Tool to Recruit Desired Skill Sets
- Process:
 - Draft RFP
 - Provide Project Description/General Scope of Services
 - Explain Project Context
 - Include Budget
 - Include General/Not Specific Scope
 - Release RFP



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HOW DO YOU HIRE A CONSULTANT?

OVERVIEW/ PROCESS [Continued]

- Process:
 - Answer Questions for RFP
 - Collect RFPs by Deadline
 - Review RFPs
 - Shortlist Candidates
 - Interview [Skype/In-Person]
 - Select Finalists/In-Person Interview
 - Hire/Execute Contract



Can this team help?

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WHAT ARE BEST PRACTICES FOR RFPS?

TRIED & TRUE + NEW IDEAS

- Scope: Keep Clear but General (Don't Overprescribe)
 - Encourage Creativity in Responses
- **Context:** Explain Town/Planning History, Local/Regional Contexts
 - Allow to Draw on Other Experiences
- Information Distribution: Consistent Info. to All Candidates
 - Hosting FAQs Call
- Practical/Professional Courtesy: Adequate Reaction Time
- Specify Budget: Generates Apples to Apples Comparisons



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WHAT ARE BEST PRACTICES FOR COMP PLANS? HIGHLIGHTS

- 1. Community Engagement: Consistent, Decentralized, Diverse
 - Judicious Hosting, Dedicated Pursuit, Digital Outreach
 - Dinners, Business Engagement, Polling/Surveys
- 2. Thematic-Based Plans: Interwoven Goals, Objectives
- 3. **Pre-Plan:** Diagnostic Report, Public Engagement Report
- 4. Charrette: Centerpiece, Targeted Use, Limited Use, or No Use?
- 5. Digital Capabilities: Webpage, Plan Documents, Surveys
- 6. Implementation: Actionable Plan, Not Just a Matrix
 - Continuous Ranking/Annual Report [Transparency]
 - Tied to CIP/Budget



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PLANO, TX



Comprehensive Plan for Excellence

Search Plano Tomorrow

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Plano Tomorrow NATIONAL PLANNING AWARD

Plan receives prestigious Daniel Burnham Award - the profession's highest honor

THE PLANO STORY Where we've been and where we are going.

LEARN MORE

YOUR PLAN. YOUR FUTURE.

How the plan is implemented. How you can participate.

TAY CONNECTED

» Completely Digital

» Continuous Ranking

BROWSE THE WEB-BASED PLAN BY TOPIC

Plano Tomorrow is based on five pillars with ten components, all of which are intended to work together to improve Plano for the future, balancing the diverse needs and desires of our dynamic community. Choose a component below for an in-depth look at our goals, challenges, and actions.









Our Place in the DFW Regior

CARY, NC







THE CARY 2040 COMMUNITY PLAN THE COMPREHENSIVE PLAN FOR THE TOWN OF CARY

17A



» Diagnostic Reports» High-Growth Area

SCHEDULE



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SCHEDULE

COMP PLAN OVERVIEW: 12-18 MONTHS (TENTATIVE)

- Fall 2018: Intense Decentralized Community Engagement
 - Produce Diagnostics Report
 - Produce Public Engagement Reports
- January 2019: Community Meeting [Summit] to Present Findings
- Spring 2019: Charrette?
- Summer 2019: Plan Composition
- Fall 2019: Present Draft Plan
- Winter 2019-20: Consider Adopting New Comp. Plan

*Subject to consultant availability/input on engagement + overall framework.



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SCHEDULE/NEXT STEPS

REQUEST FOR PROPOSAL/HIRING

- Week of May 14: Present Draft to Team via Email
- May 22 at 11:00 a.m.: Meet to Seek Input on Draft RFP
- Week of May 28: Finalize RFP via Email
- June 1: Send out RFP
- June 5 from 1:00 to 3:00 p.m.: RFP Committee Meeting
 - Provide Update
 - Review "Wish List" of Comp Plan Output
- June 29: Receive RFP Responses
- July: Interviews
- August: Select + Hire Consultant
- September: Committee is Dissolved/Comp. Plan Process Begins

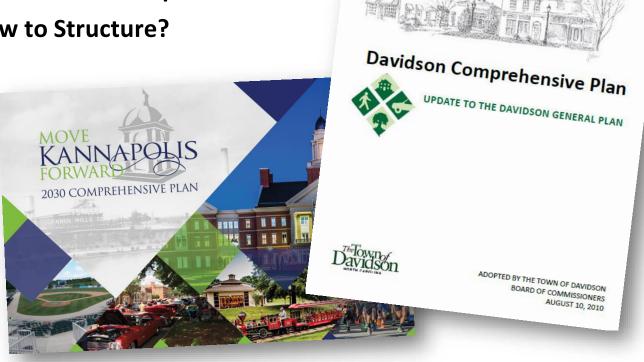


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WHAT ARE YOUR THOUGHTS ON COMP PLANS?

GROUP DISCUSSION

- **Move Kannapolis Forward 2030** 1.
- Town of Davidson Comp. Plan 2.
- **RFP: How to Structure?** 3.





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QUESTIONS/COMMENTS



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